



FLAGSTAFF | TEMPE | TUCSON

The Honorable Katie Hobbs  
Governor of Arizona  
1700 West Washington Street  
Phoenix, Arizona 85007

September 6, 2024

Dear Governor Hobbs,

On behalf of its Board of Directors, the Arizona Historical Society (AHS) is pleased to submit its Fiscal Year (FY) 2026 Budget Request for your consideration, in accordance with Arizona Revised Statutes Title 35, Article 2, Section 113. Supporting documentation to this submission includes a current staff organization chart, and estimates and quotes for the works cited in the accompanying Funding Issues and Funding Issue Supplemental.

The **Mission** of AHS is to connect people through the power of Arizona's history. Its **Vision** is to be the driving force strengthening Arizona's communities by promoting history through leadership, partnership, and scholarship.<sup>1</sup>

The agency serves the people of Arizona through the artifacts and archives it collects and preserves from their shared history, a history that extends from the earliest accounts of the state's indigenous cultures represented across thousands of years, to the impact and influence of Spanish and Mexican exploration and colonization, to the American expansion and the rugged individuals who trapped, homesteaded, and settled the west, to recent development and urbanization. It is a history of many people, adversity, adaptability, and perseverance. It's in these histories that modern audiences find inspiration and define their shared surroundings, and it is through these histories that AHS celebrates the legacy and lessons of the state for its current and future generations.

In fulfillment of its statutory directives,<sup>2</sup> the Arizona Historical Society operates multiple museums and public research facilities, provides archival and educational services, and manages and stewards historic sites, collections, and archives from Arizona's public history that are held in trust for the people of the State.

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<sup>1</sup> <https://arizonahistoricalsociety.org/ahs-history/>

<sup>2</sup> A.R.S. § 41-821 and A.R.S. § 41-823

Together the AHS staff and its governing Board discharge their responsibilities for meeting the agency's mission, specifically through the agency's:

- Storage and curated care of the state's physical and recorded history
- Exhibitions – permanent and revolving – that tell the story and impact of those objects from its past
- Educational programs and lesson content
- Unique learning and research opportunities with State universities
- Statewide partnership, outreach, and support networks
- Public programs that bring together the state's diverse communities around shared interests and their collective past.

As an agency, the Arizona Historical Society implemented significant updates and changes to its operational structure in FY24, to accommodate changing fiscal realities.

- Divestiture of the agency's three historic properties and museum sites in Yuma to the City of Yuma.
  - This reduced the agency's total operational profile and released it from costly repair schedules (+\$1m) for which it lacked adequate funding.
- Continuing closure of the Pioneer Museum in Flagstaff for FY25, citing high operational costs, limited staffing options at posted salary amounts, and a pressing need for those funds in other areas of active agency operations.
  - This released funds otherwise allocated to the site, allowing the agency to address budgetary shortfalls (salaries, facilities maintenance, increasing utility costs) for the operations of its two primary facilities in Tempe and Tucson.
- Growth in revenue-generating programs, such as facility rentals and field trips.
- Updates to its restricted reserves to provide dedicated funding for departmental initiatives (e.g. expansions to collections care, emergency facility repairs, new facility construction, Capital Campaigns, etc).
- Salary increases to align with comparable positions in other state agencies.
  - Staff positions continue to be paid below the market average, resulting in departures to private museums and other organizations throughout the state.
- Cancellation of underutilized agency subscriptions and services.
- Reductions in staff travel and statewide coverage.

As a result of these efforts, the agency now operates under a budget that is suited for its current annual needs and size. However, additional support is required to address developmental deficiencies that exist outside of this budget, and for which the agency has no alternative means of funding.

Looking ahead to Fiscal Year 2026, AHS continues to face a number of **unique challenges**.

- Limited storage capacity for new collections and archives acquisition.
- Outdated or underpowered software essential to the management, care, and public accessibility of its artifacts and archives.
- Outdated or broken museum exhibits (30+ years old) with no funding for major improvements.
- Calls for support by regional museums and historical organizations that exceed the agency's capacity.
- Long-term closures of revenue-generating museums due to inadequate funding and headcount.
- Increases to operational costs due to annual utility rate increases (4.5%).
- Emergency facility repairs of an essential, structural nature that threaten public health and safety. The FY26 budget allocates \$279,000 toward "Repair/Maintenance" – this equates to:
  - **\$27,900** per building
  - Across 10 buildings and outbuildings
  - Known repair costs in excess of **\$750,000** at multiple sites

In total, the agency proposes a budget from State appropriations of **\$3,045,800.00**, less any anticipated continuation of the 3.5% Operating Lump Sum Deduction implemented in FY25 for most state agencies. In addition to this, the agency has submitted 7 unique funding issues for FY26, and 1 funding issue supplemental for its current FY25 operating year. These funding issues total **\$330,000.00** in one-time costs for FY25 and FY26, and **\$614,000.00** + a **07% flat increase** as a recurring increase to annual appropriations for FY26-onward, and describe:

- Funding Issue 1 – Papago Park appropriation: storage update
  - \$200,000 increase requested (one-time).
- Funding Issue 2 – Operating Budget appropriation: subscriptions
  - \$75,000 increase requested.
- Funding Issue 3 – Operating Budget appropriation: facilities
  - \$100,000 increase requested.
- Funding Issue 4 – Field Services & Grants appropriations: CHI grants
  - \$30,000 increase requested.
- Funding Issue 5 – Operating Budget appropriation: Pioneer Museum



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- \$359,000 increase requested.
- Funding Issue 6 – Papago Park appropriation: exhibitions
  - \$80,000 increase requested (one-time).
- Funding Issue 7 – Operating Budget appropriation: operations
  - 0.7% increase requested.
- Funding Issue Supplemental 1 – Operating Budget appropriation: Charles O. Brown House repairs
  - \$50,000 increase requested (one-time).

AHS has successfully maintained positive or neutral budgets since FY20. As a responsive and responsible agency of the State of Arizona, AHS continues to pursue all available avenues to support its core operations and has a successful record of accomplishment.

As an agency of the State of Arizona, AHS has demonstrated its ability for sound fiscal management. Where a savings or new source of revenue exists, the agency pursues it. However, continuing discrepancies between these above-stated operational needs and the availability of appropriated or known enterprise funding mechanisms continue to limit the Society's long-term fulfillment of its statutory obligations. The agency requests the State's consideration of the submitted Funding Issues, as they will significantly and positively impact the AHS' capacity to best serve the people of Arizona.

Thank you for your support, and for the continued opportunity to serve the people of Arizona and their legacy.

Sincerely,

Dr. David Breeckner  
Executive Director, Arizona Historical Society

## By the Numbers

### To Collect

- The Arizona Historical Society’s curated materials are in excess of **85,000** 3D artifacts and **1.2 million** 2D records. Together, these encompass **47,000** square feet in dedicated storage for stewarded objects and records.<sup>3</sup>
- The scope of AHS’ collections varies from Geronimo’s rifle to Barry Goldwater’s HAM radio desk to a complete Baldwin #12 Locomotive.
- Its archives include historic photographs, maps, personal journals and letters, original film reels, original architectural renderings of iconic buildings, and oral histories from the state’s “historymakers” (e.g. Marshall Trimble, Barry Goldwater, Karl and Stevie Eller, Navajo Code Talkers Merrill Sandoval and Joe Kellwood, and Governors Bruce Babbitt and Raúl Castro).

### To Preserve

- The agency stewards 8 historic buildings across 4 counties in Flagstaff, Strawberry, Tucson, and Douglas. Several are on the State or National Register of Historic Places. These include Pioneer Museum (formerly the Coconino County Hospital – 1908), Strawberry Schoolhouse (1885), Charles O. Brown House (late 1840s), and Douglas Williams House (1909).
- Through its Certified Historic Institutions (CHI) program, AHS provides direct financial support through grants, professional services and guidance, and promotional recognition to other, qualifying historical societies and museums across the state.<sup>4</sup> The Society’s work goes beyond its own offices and storage to support all local efforts to best document and preserve important Arizona history. This reach extends to organizations in every county, in every corner of the state.<sup>5</sup>

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<sup>3</sup> AHC Tempe: 13,815 square feet. AHM Tucson: 31,145 square feet. Pioneer Flagstaff: 1,339 square feet. Yuma: 1,200 square feet.

<sup>4</sup> <https://arizonahistoricalsociety.org/visit/ahs-certified-historical-institutions/>

<sup>5</sup> <https://arizonahistoricalsociety.org/visit/ahs-certified-historical-institutions/region/>

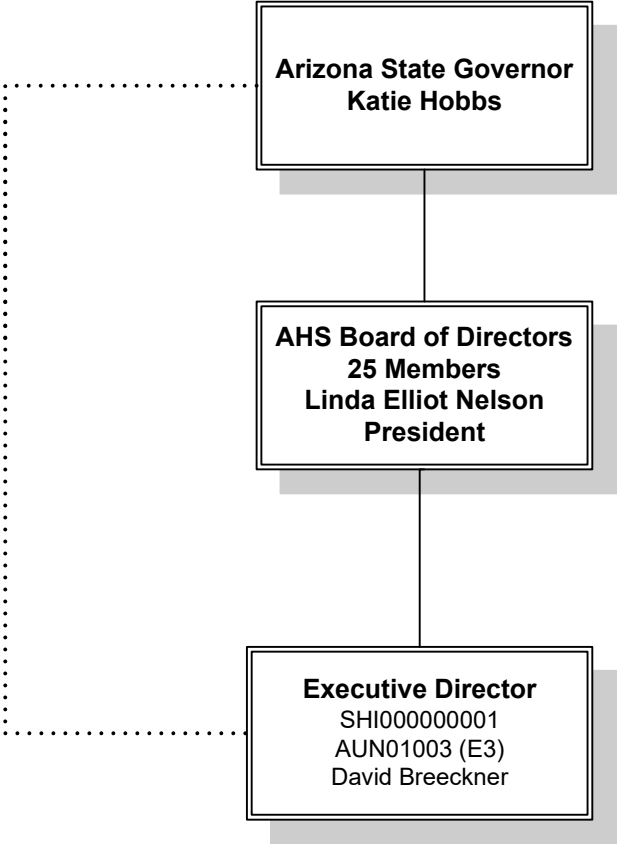
## To Promote

- The Arizona Historical Society operates three museums statewide: Arizona History Museum (AHM) in Tucson (headquarters), Arizona Heritage Center (AHC) in Tempe, and Pioneer Museum in Flagstaff.
  - The three museums are distributed across the state and provide regional foci, helping to define **community identity**.
  - The scope of all three museums defines the public's education on the **State's identity** from Territorial Days to the present.
- AHS' Education services provide supporting materials for Arizona schools and teachers.
  - This includes traditional, on-site field trips and traveling, in-classroom lessons that align with Arizona College and Career Ready Standards.
  - With current restrictions in the time afforded to teach history in the Arizona classroom, AHS is a valuable resource to ensure that the history of Arizona is not excluded from the education of students state-wide.
- AHS operates the annual National History Day contest, which inspires teachers and students alike and provides exciting competitions transforming history education and instruction.<sup>6</sup>
  - In 2024, NHDAZ saw 43 students advance to the National Competition in Washington D.C., with Arizona students placing in second and third across multiple categories
- The *Journal of Arizona History* is now in its 65th year of continuous publication. Its reach in 2024 was **6,950** through printed media and **12,511** unique online readers and downloads (60% growth from 2023).
- In 2024, AHS library and archives supported **1,438** research requests and served **711** researchers in-person in the reading rooms in Tucson and Tempe.
  - AHS provides annual Research Grants to support visiting scholars making use of AHS' on-site collections and archives to research and promote Arizona's history.

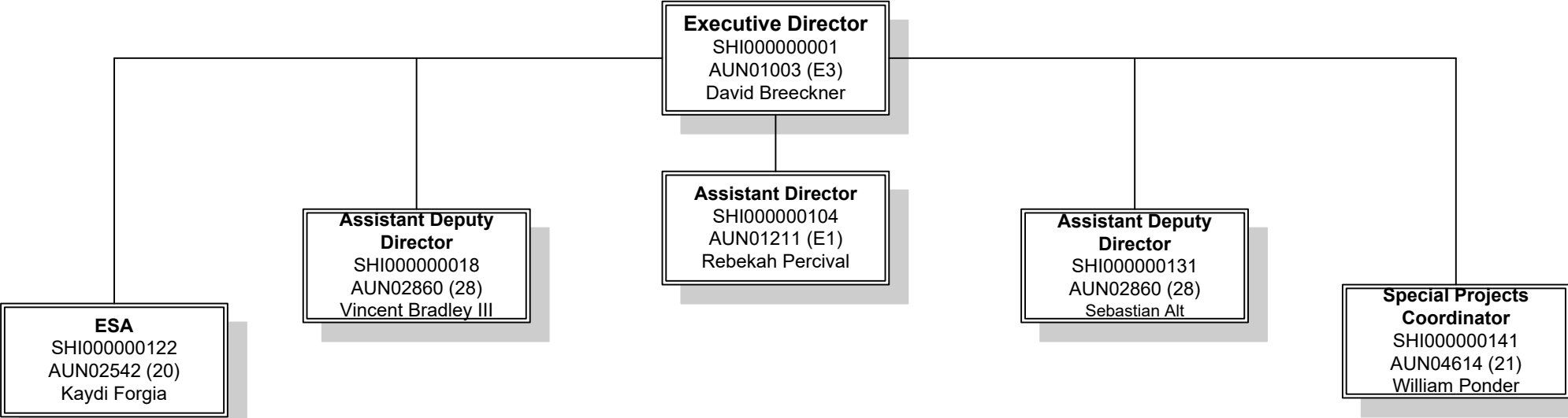
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<sup>6</sup> <https://arizonahistoricalociety.org/education/national-history-day-arizona/>  
<http://www.nhdaz.org>

**ARIZONA HISTORICAL SOCIETY  
GOVERNING AUTHORITY**



**ARIZONA HISTORICAL SOCIETY**





**ARIZONA HISTORICAL SOCIETY  
LIBRARY, ARCHIVES, COLLECTIONS,  
EXHIBITS & EDUCATION**

08/02/24

**Executive Director**  
SHI000000001  
AUN01003 (E3)  
David Breeckner

**Assistant Director**  
SHI000000104  
AUN01211 (E1)  
Rebekah Percival

**Museum Curator 2  
Collections Manager**  
SHI000000128  
AUN08218 (19)  
Jace Dostal

**Registrar**  
SHI000000017  
AUN08220(18)  
Rachael O'Hara

**Registrar**  
SHI000000007  
Aun08220 (18)  
Cody Taylor

**Registrar**  
SAI000000021  
ACV36514 (18)  
Doreen Crowe

**Museum Curator**  
SHI000000015  
AUN08220(18)  
Vacant

**Archivist**  
SHI000000005  
AUN08222 (19)  
Isabel Cazares

**Archivist**  
SHI000000005  
AUN08222 (19)  
Jennifer Shaffer Merry

**Archivist**  
SHI000000002  
AUN08222 (19)  
VACANT

**Archivist**  
SHI000000115  
AUN08222 (19)  
Rachael Black

**Education Program  
Manager**  
SHI000000026  
AUN09130 (22)  
Kristen Rex

**National History Day  
Coordinator**  
SHI000000140  
AUN01774 (18)  
Leonard Moody

**Museum Educator**  
SHI000000111  
AUN03916 (18)  
VACANT

**Museum Educator**  
SHI000000031  
AUN03916 (18)  
VACANT

**Museum Curator 3  
Exhibits Manager**  
SHI000000030  
AUN07290(20)  
Vanessa Fajardo

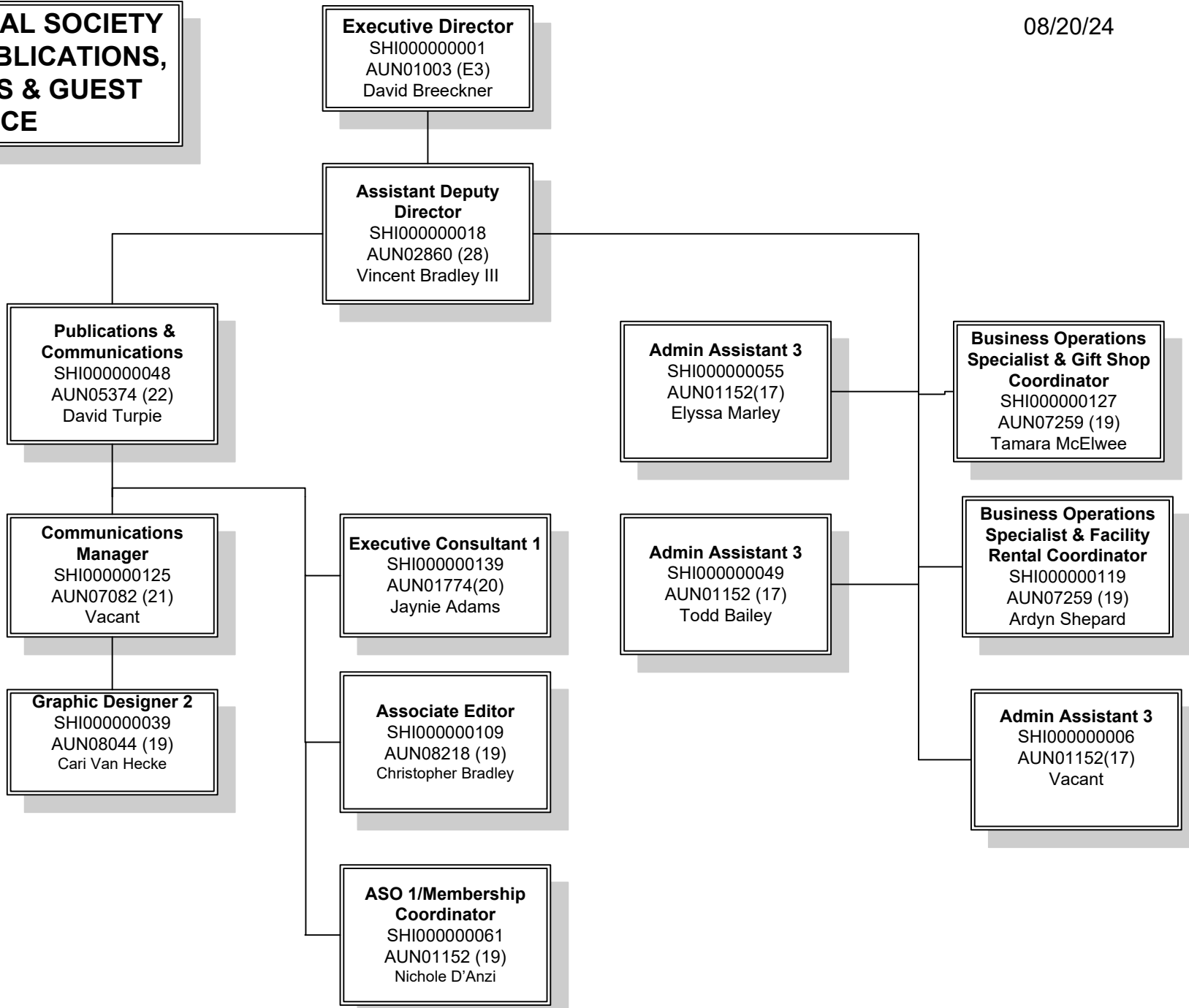
**Museum Curator 2**  
SHI000000137  
AUN08218(19)  
VACANT

**Museum Preparator**  
SHI000000073  
AUN08216(17)  
VACANT

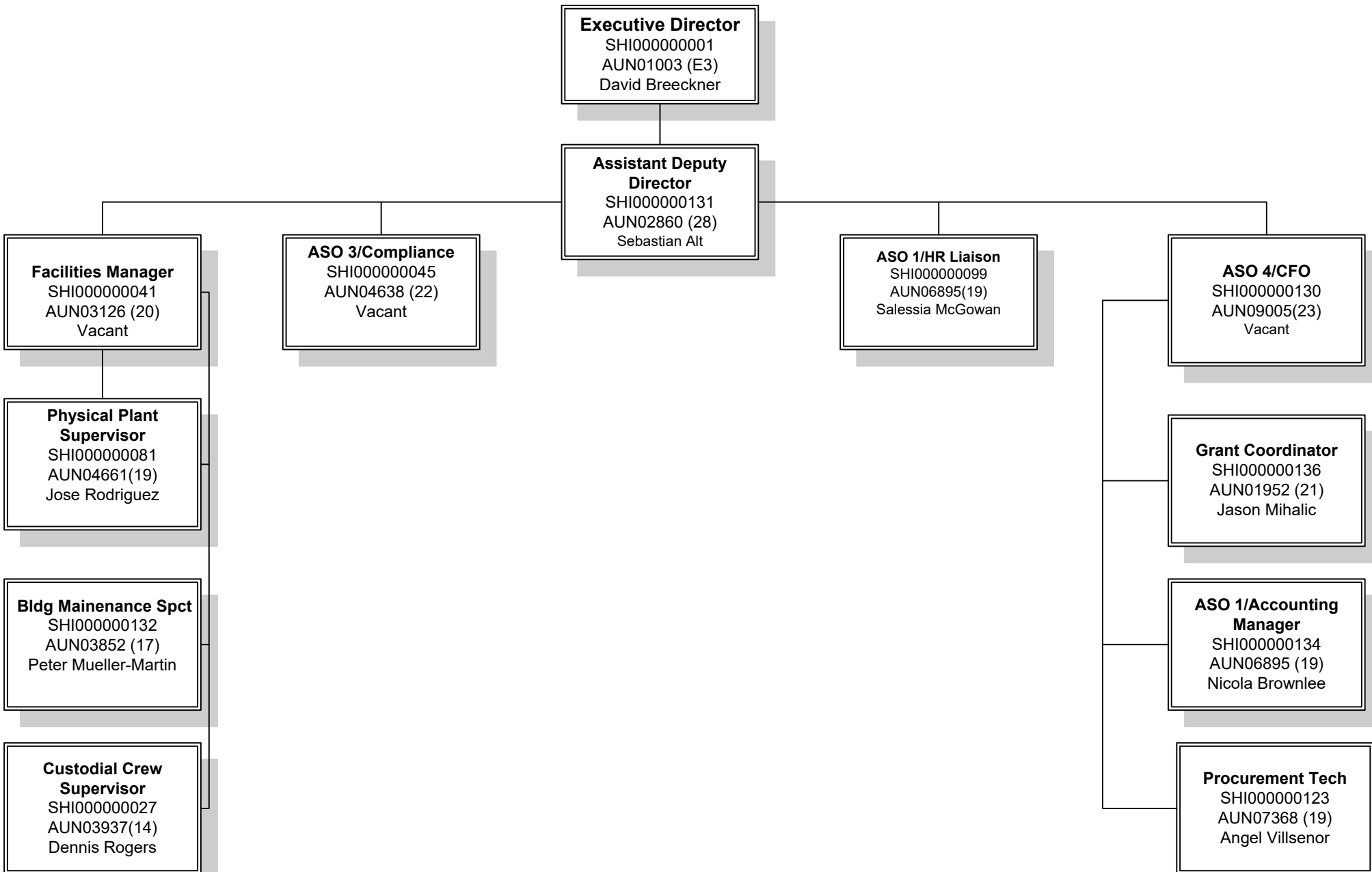
**Museum Preparator**  
SHI000000098  
AUN08216(17)  
Johnathan McCabe

**ARIZONA HISTORICAL SOCIETY  
DEVELOPMENT, PUBLICATIONS,  
COMMUNICATIONS & GUEST  
EXPERIENCE**

08/20/24



# ARIZONA HISTORICAL SOCIETY FINANCE & OPERATIONS





# State of Arizona Budget Request

State Agency

Arizona Historical Society

A.R.S. Citation: A.R.S. § 41-821(A)

## Governor Hobbs:

This and the accompanying budget schedules, statements and explanatory information constitute the operating budget request for this agency for Fiscal Year 2026.

To the best of my knowledge all statements and explanations contained in the estimates submitted are true and correct.

Agency Head: **Dr. David Breeckner**

Title: **Executive Director**

*David Breeckner* 9/13/2024  
(signature)

Phone: 4803875366

Prepared by: Rebekah Tabah-Percival

Email Address: rtabah@azhs.gov

Date Prepared: September 13, 2024

<b>Appropriated Funds</b>		<b>FY 2025 Expenditure Plan</b>	<b>FY 2026 Funding Issue</b>	<b>FY 2026 Total Request</b>
<b>Total Amount Requested:</b>		2,978.7	864.7	3,843.4
General Fund		2,978.7	864.7	3,843.4
Federal Grants Fund		-	-	-
<b>Non-Appropriated Funds</b>		<b>FY 2025 Expenditure Plan</b>	<b>FY 2026 Funding Issue</b>	<b>FY 2026 Total Request</b>
<b>Total Amount Planned:</b>		1,557.1	-	1,557.1
Federal Grants Fund		30.0	-	30.0
Donations Fund		-	-	-
Historical Society Preservation/ Restoration Fund		-	-	-
Permanent AZ Historical Society Revolving Fund		1,527.1	-	1,527.1
<b>Arizona Historical Society Total:</b>		4,535.8	864.7	5,400.5

## Revenue Schedule

**Agency:** Arizona Historical Society

**Fund:** HI2000 Federal Grants Fund

AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4231	State, Local, & Tribal Government Grants – Operating	16.5	32.3	32.3
<b>Federal Grants Fund Total:</b>		<b>16.5</b>	<b>32.3</b>	<b>32.3</b>

**Forecast Methodology**

**Fund:** HI2025 Donations Fund

AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4231	State, Local, & Tribal Government Grants – Operating	9.0	17.7	17.7
4339	Other Fees & Charges for Services	67.2	43.6	43.6
4372	Publications & Reproductions	23.8	22.5	22.5
4379	Other Charges for Goods	0.1	0.3	0.3
4449	Other Fees	56.9	75.0	75.0
4611	Unrestricted Donations	173.1	149.1	149.1
4612	Restricted Donations	6.6	100.0	100.0
4616	Private Grants	57.7	100.0	100.0
4631	Treasurer’s Interest Income	193.1	183.2	183.2
4699	Miscellaneous Receipts	1.2	6.6	6.6
<b>Donations Fund Total:</b>		<b>588.6</b>	<b>698.0</b>	<b>698.0</b>

**Forecast Methodology**

FY26

? Unrestricted Donations – \$160,000.00 anticipated

? The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

? Restricted Donations – \$100,000.00 anticipated

? The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

? Private Grants – \$100,000.00 anticipated

? AHS reviewed the availability of private grants across the preceding FY23 and FY24 cycles, identifying those recurring grants for which the agency would be a considered and qualified applicant. AHS has refined previous grant applications to strengthen its submissions, and employs a Grants Coordinator who provided invaluable feedback on establishing funding projections.

? Treasurer’s Interest Income – \$215,000.00 anticipated

? This refers to interest generated through the Treasury’s management of AHS’ restricted reserves. The projected revenue for FY26 was made based on historic returns on interest from these managed accounts, but may be subject to a reduction as these funds are expended to accommodate agency needs in FY26.

? Donations – \$145,000.00 anticipated

## Revenue Schedule

**Agency:** Arizona Historical Society

**Fund:** HI2025 Donations Fund

? Rental Income – \$415,000.00 anticipated

? The proposed growth to revenue in rental income was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. This category has seen consistent growth over the last few years, with anticipated growth due to new hiring's and filling of vacant positions that serve this agency function, and the introduction and implementation of new supporting software to manage bookings. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

FY27

? Unrestricted Donations – \$160,000.00 anticipated

? The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

? Restricted Donations – \$100,000.00 anticipated

? The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

? Private Grants – \$100,000.00 anticipated

? AHS reviewed the availability of private grants across the preceding FY23 and FY24 cycles, identifying those recurring grants for which the agency would be a considered and qualified applicant. AHS has refined previous grant applications to strengthen its submissions, and employs a Grants Coordinator who provided invaluable feedback on establishing funding projections.

? Treasurer's Interest Income – \$215,000.00 anticipated

? This refers to interest generated through the Treasury's management of AHS' restricted reserves. The projected revenue for FY27 was made based on historic returns on interest from these managed accounts, but may be subject to a reduction as these funds are expended to accommodate agency needs in FY26 and FY27

? Rental Income – \$430,000.00 anticipated

? The proposed growth to revenue in rental income was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. This category has seen consistent growth over the last few years, with anticipated growth due to new hirings and filling of vacant positions that serve this agency function, and the introduction and implementation of new supporting software to manage bookings. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

FY28.

? Unrestricted Donations – \$160,000.00 anticipated

? The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

? Restricted Donations – \$100,000.00 anticipated

? The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

? Private Grants – \$100,000.00 anticipated

? AHS reviewed the availability of private grants across the preceding FY23 and FY24 cycles, identifying those recurring grants for which the agency would be a considered and qualified applicant. AHS has refined previous grant applications to strengthen its submissions, and employs a Grants Coordinator who provided invaluable feedback on establishing funding projections.

? Treasurer's Interest Income – \$215,000.00 anticipated

? This refers to interest generated through the Treasury's management of AHS' restricted reserves. The projected revenue for FY28 was made based on historic returns on interest from these managed accounts, but may be subject to a reduction as these funds are expended to accommodate agency needs in FY26-FY28.

? Rental Income – \$430,000.00 anticipated

? The proposed growth to revenue in rental income was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. This category has seen consistent growth over the last few years, with anticipated growth due to new hirings and filling of vacant positions that serve this agency function, and the introduction and implementation of new supporting software to manage bookings. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

? Admission & Entry Fees – \$100,000.00 anticipated

? The proposed growth to revenue in admission sales was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

## Revenue Schedule

**Agency:** Arizona Historical Society

**Fund:** HI2025 Donations Fund

**Fund:** HI2026 Non Expendable Trust Fund

AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4631	Treasurer's Interest Income	8.4	8.0	8.0
<b>Non Expendable Trust Fund Total:</b>		<b>8.4</b>	<b>8.0</b>	<b>8.0</b>

Forecast Methodology

**Fund:** HI2125 Historical Society Preservation/Restoration Fund

AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4339	Other Fees & Charges for Services	3.2	2.1	2.1
4372	Publications & Reproductions	27.2	25.6	25.6
<b>Historical Society Preservation/Restoration Fund Total:</b>		<b>30.5</b>	<b>27.7</b>	<b>27.7</b>

Forecast Methodology

**Fund:** HI2900 Permanent AZ Historical Society Revolving Fund

AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4320	Admission & Entry Fees	65.5	75.0	75.0
4339	Other Fees & Charges for Services	6.4	4.2	4.2
4372	Publications & Reproductions	55.1	51.9	51.9
4379	Other Charges for Goods	15.2	40.0	40.0
4611	Unrestricted Donations	12.9	11.0	11.0
4631	Treasurer's Interest Income	24.6	23.7	23.7
4632	Rental Income	369.7	400.5	415.0
4823	Current Year Reimbursements (Refunds)	0.0	-	-
<b>Permanent AZ Historical Society Revolving Fund Total:</b>		<b>549.4</b>	<b>606.3</b>	<b>620.8</b>

## Revenue Schedule

**Agency:** Arizona Historical Society

**Fund:** HI2900 Permanent AZ Historical Society Revolving Fund

### Forecast Methodology

#### FY26

Unrestricted Donations – \$160,000.00 anticipated

The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Restricted Donations – \$100,000.00 anticipated

The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Private Grants – \$100,000.00 anticipated

AHS reviewed the availability of private grants across the preceding FY23 and FY24 cycles, identifying those recurring grants for which the agency would be a considered and qualified applicant. AHS has refined previous grant applications to strengthen its submissions, and employs a Grants Coordinator who provided invaluable feedback on establishing funding projections.

Treasurer's Interest Income – \$215,000.00 anticipated

This refers to interest generated through the Treasury's management of AHS' restricted reserves. The projected revenue for FY26 was made based on historic returns on interest from these managed accounts, but may be subject to a reduction as these funds are expended to accommodate agency needs in FY26.

Rental Income – \$415,000.00 anticipated

The proposed growth to revenue in rental income was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. This category has seen consistent growth over the last few years, with anticipated growth due to new hiring's and filling of vacant positions that serve this agency function, and the introduction and implementation of new supporting software to manage bookings. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

#### FY27

Unrestricted Donations – \$160,000.00 anticipated

The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Restricted Donations – \$100,000.00 anticipated

The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Private Grants – \$100,000.00 anticipated

AHS reviewed the availability of private grants across the preceding FY23 and FY24 cycles, identifying those recurring grants for which the agency would be a considered and qualified applicant. AHS has refined previous grant applications to strengthen its submissions, and employs a Grants Coordinator who provided invaluable feedback on establishing funding projections.

Treasurer's Interest Income – \$215,000.00 anticipated

This refers to interest generated through the Treasury's management of AHS' restricted reserves. The projected revenue for FY27 was made based on historic returns on interest from these managed accounts, but may be subject to a reduction as these funds are expended to accommodate agency needs in FY26 and FY27

Rental Income – \$430,000.00 anticipated

The proposed growth to revenue in rental income was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. This category has seen consistent growth over the last few years, with anticipated growth due to new hirings and filling of vacant positions that serve this agency function, and the introduction and implementation of new supporting software to manage bookings. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

#### FY28

Unrestricted Donations – \$160,000.00 anticipated

The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Restricted Donations – \$100,000.00 anticipated

The proposed growth to revenue in donation-based categories was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Private Grants – \$100,000.00 anticipated



## Revenue Schedule

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2900 Permanent AZ Historical Society Revolving Fund</b>
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AHS reviewed the availability of private grants across the preceding FY23 and FY24 cycles, identifying those recurring grants for which the agency would be a considered and qualified applicant. AHS has refined previous grant applications to strengthen its submissions, and employs a Grants Coordinator who provided invaluable feedback on establishing funding projections.

Treasurer's Interest Income – \$215,000.00 anticipated

This refers to interest generated through the Treasury's management of AHS' restricted reserves. The projected revenue for FY28 was made based on historic returns on interest from these managed accounts, but may be subject to a reduction as these funds are expended to accommodate agency needs in FY26-FY28.

Rental Income – \$430,000.00 anticipated

The proposed growth to revenue in rental income was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. This category has seen consistent growth over the last few years, with anticipated growth due to new hirings and filling of vacant positions that serve this agency function, and the introduction and implementation of new supporting software to manage bookings. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

Admission & Entry Fees – \$100,000.00 anticipated

The proposed growth to revenue in admission sales was determined by a trend analysis of the pre-pandemic FY19 budget, mid-pandemic budgets of FY20-21, and the post-pandemic recovery budgets of FY22-FY24. These, together with industry reports from the American Alliance of Museums, informed AHS' projections for growth in the coming years.

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2000 Federal Grants Fund</b>
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Revenue from federal grants to be used as specified in the grant.

<b>Cash Flow Summary</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Beginning Balance	1.9	15.5	17.8
Revenue (from Revenue Schedule)	16.5	32.3	32.3
<b>Total Available</b>	<b>18.4</b>	<b>47.8</b>	<b>50.1</b>
Total Appropriated Disbursements	2.9	-	-
Total Non-Appropriated Disbursements	0.0	30.0	30.0
Balance Forward to Next Year	15.5	17.8	20.1

Explanation for Negative Ending Balance(s):

Arizona Historical Society

<b>Appropriated Expenditure</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Appropriated Expenditure Sub-Total:</b>	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	2.9	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2000 Federal Grants Fund</b>
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Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Appropriated Expenditure Total:</b>	<b>2.9</b>	-	-
<b>Appropriated FTE</b>	-	-	-

<b>Non-Appropriated Expenditure</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	0.0	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	30.0	30.0
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Non-Appropriated Expenditure Sub-Total:</b>	<b>0.0</b>	<b>30.0</b>	<b>30.0</b>
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-

## Sources and Uses

**Agency:** Arizona Historical Society

**Fund:** HI2000 Federal Grants Fund

<b>Non-Appropriated Expenditure Total:</b>	0.0	30.0	30.0
<b>Non-Appropriated FTE</b>	-	-	-

## Sources and Uses

**Agency:** Arizona Historical Society

**Fund:** HI2025 Donations Fund

Statewide donations are received from membership dues, private donations and grants, donation box revenue, education tours and special program events. Statewide donations cover operating expenses, cost of printing the Journal of Arizona History four times per year, salary & ERE of staff not paid through appropriated dollars or earned income, programming expenses, exhibit production costs, repairs and travel cost.

### Cash Flow Summary

	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Beginning Balance	3,586.3	4,033.0	4,731.0
Revenue (from Revenue Schedule)	588.6	698.0	698.0
<b>Total Available</b>	<b>4,174.9</b>	<b>4,731.0</b>	<b>5,429.0</b>
Total Appropriated Disbursements	5.1	-	-
Total Non-Appropriated Disbursements	136.8	-	-
Balance Forward to Next Year	4,033.0	4,731.0	5,429.0

Explanation for Negative Ending Balance(s): Arizona Historical Society

### Appropriated Expenditure

Expenditure Categories	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Appropriated Expenditure Sub-Total:</b>	<b>-</b>	<b>-</b>	<b>-</b>
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	5.1	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2025</b>	<b>Donations Fund</b>
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IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Appropriated Expenditure Total:</b>	<b>5.1</b>	-	-
<b>Appropriated FTE</b>	-	-	-

<b>Non-Appropriated Expenditure</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	115.2	-	-
Employee Related Expenditures	21.6	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Non-Appropriated Expenditure Sub-Total:</b>	<b>136.8</b>	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2025 Donations Fund</b>
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Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Non-Appropriated Expenditure Total:</b>	136.8	-	-
<b>Non-Appropriated FTE</b>	3.0	-	-

## Sources and Uses

**Agency:** Arizona Historical Society

**Fund:** HI2026 Non Expendable Trust Fund

This trust fund holds donations limited by specific donor intent. The use of these funds is restricted based on the donor's intent, including the use of the fund balance. Only the interest earned by the fund each year can be expended, per donor restrictions.

### Cash Flow Summary

	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Beginning Balance	153.3	161.8	169.8
Revenue (from Revenue Schedule)	8.4	8.0	8.0
<b>Total Available</b>	<b>161.8</b>	<b>169.8</b>	<b>177.8</b>
Total Appropriated Disbursements	-	-	-
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	161.8	169.8	177.8

Explanation for Negative Ending Balance(s): Arizona Historical Society

### Appropriated Expenditure

Expenditure Categories	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Appropriated Expenditure Sub-Total:</b>	<b>-</b>	<b>-</b>	<b>-</b>
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-



## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2026 Non Expendable Trust Fund</b>
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Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Appropriated Expenditure Total:</b>	-	-	-
<b>Appropriated FTE</b>	-	-	-

<b>Non-Appropriated Expenditure</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Non-Appropriated Expenditure Sub-Total:</b>	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2026</b>	<b>Non Expendable Trust Fund</b>
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Non-Appropriated 27th Pay Roll	-	-	-
<b>Non-Appropriated Expenditure Total:</b>	-	-	-
<b>Non-Appropriated FTE</b>	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2125 Historical Society Preservation/Restoration Fund</b>
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Monies are received for research and photo requests provided by the museum's library staff. Funds are used for copying, preserving, and restoring historic photographs and negatives.

<b>Cash Flow Summary</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Beginning Balance	91.9	101.5	129.2
Revenue (from Revenue Schedule)	30.5	27.7	27.7
<b>Total Available</b>	<b>122.4</b>	<b>129.2</b>	<b>156.9</b>
Total Appropriated Disbursements	(2.0)	-	-
Total Non-Appropriated Disbursements	22.8	-	-
Balance Forward to Next Year	101.5	129.2	156.9

Explanation for Negative Ending Balance(s): Arizona Historical Society

<b>Appropriated Expenditure</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Appropriated Expenditure Sub-Total:</b>	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	(2.0)	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2125 Historical Society Preservation/Restoration Fund</b>
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Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Appropriated Expenditure Total:</b>	<b>(2.0)</b>	-	-
<b>Appropriated FTE</b>	-	-	-

<b>Non-Appropriated Expenditure</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	1.0	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	21.8	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Non-Appropriated Expenditure Sub-Total:</b>	<b>22.8</b>	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2125</b>	<b>Historical Society Preservation/Restoration Fund</b>
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Non-Appropriated 27th Pay Roll	-	-	-
<b>Non-Appropriated Expenditure Total:</b>	22.8	-	-
<b>Non-Appropriated FTE</b>	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2500 IGA and ISA Fund</b>
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This fund was established for state agencies as a clearing account to properly account for, control, and report receipts and disbursements associated with intergovernmental and interagency service agreements, which are not reported in other funds.

<b>Cash Flow Summary</b>	<b>FY 2024 Actuals</b>	<b>FY 2025 Estimate</b>	<b>FY 2026 Request</b>
Beginning Balance	-	-	-
Revenue (from Revenue Schedule)	-	-	-
<b>Total Available</b>	-	-	-
Total Appropriated Disbursements	-	-	-
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	-	-	-

Explanation for Negative Ending Balance(s): Arizona Historical Society

<b>Appropriated Expenditure</b>	<b>FY 2024 Actuals</b>	<b>FY 2025 Estimate</b>	<b>FY 2026 Request</b>
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Appropriated Expenditure Sub-Total:</b>	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2500 IGA and ISA Fund</b>
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Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Appropriated Expenditure Total:</b>	-	-	-
<b>Appropriated FTE</b>	-	-	-

<b>Non-Appropriated Expenditure</b>
-------------------------------------

	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Non-Appropriated Expenditure Sub-Total:</b>	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2500</b>	<b>IGA and ISA Fund</b>
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Non-Appropriated 27th Pay Roll	-	-	-
<b>Non-Appropriated Expenditure Total:</b>	-	-	-
<b>Non-Appropriated FTE</b>	-	-	-



## Sources and Uses

**Agency:** Arizona Historical Society

**Fund:** HI2900 Permanent AZ Historical Society Revolving Fund

The fund consists of all monies received by the society from the operation of gift shops, book shops, food service facilities, and charges for the use of or admission into any of the society's facilities. Facility rental funds are used for staffing, repairs and maintenance for the Museums.

### Cash Flow Summary

	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Beginning Balance	616.2	578.2	(342.6)
Revenue (from Revenue Schedule)	549.4	606.3	620.8
<b>Total Available</b>	<b>1,165.6</b>	<b>1,184.5</b>	<b>278.2</b>
Total Appropriated Disbursements	14.2	-	-
Total Non-Appropriated Disbursements	573.1	1,527.1	1,527.1
Balance Forward to Next Year	578.2	(342.6)	(1,248.9)

Explanation for Negative Ending Balance(s):

This fund refers to Enterprise funds generated by the agency, beyond its annual appropriations. The agency has budgeted its expenditures from this fund around its projected revenue across the year, but this money is not-yet available or reflected within the agency's funds.

### Appropriated Expenditure

Expenditure Categories	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Appropriated Expenditure Sub-Total:</b>	<b>-</b>	<b>-</b>	<b>-</b>
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	14.2	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2900 Permanent AZ Historical Society Revolving Fund</b>
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Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Appropriated Expenditure Total:</b>	<b>14.2</b>	-	-
<b>Appropriated FTE</b>	-	-	-

<b>Non-Appropriated Expenditure</b>
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Expenditure Categories	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Personal Services	151.9	724.0	724.0
Employee Related Expenditures	60.3	178.4	178.4
Professional & Outside Services	24.5	49.2	49.2
Travel In-State	6.6	10.0	10.0
Travel Out-Of-State	-	4.2	4.2
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	329.8	561.3	561.3
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Non-Appropriated Expenditure Sub-Total:</b>	<b>573.1</b>	<b>1,527.1</b>	<b>1,527.1</b>
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2900 Permanent AZ Historical Society Revolving Fund</b>
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Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Non-Appropriated Expenditure Total:</b>	573.1	1,527.1	1,527.1
<b>Non-Appropriated FTE</b>	4.0	22.0	22.0

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI3240 Crisis Contingency and Safety Net fund</b>
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<b>Cash Flow Summary</b>	<b>FY 2024 Actuals</b>	<b>FY 2025 Estimate</b>	<b>FY 2026 Request</b>
Beginning Balance	-	-	-
Revenue (from Revenue Schedule)	-	-	-
<b>Total Available</b>	-	-	-
Total Appropriated Disbursements	-	-	-
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	-	-	-

Explanation for Negative Ending Balance(s): Arizona Historical Society

<b>Appropriated Expenditure</b>	<b>FY 2024 Actuals</b>	<b>FY 2025 Estimate</b>	<b>FY 2026 Request</b>
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Appropriated Expenditure Sub-Total:</b>	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-

## Sources and Uses

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI3240 Crisis Contingency and Safety Net fund</b>
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Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
<b>Appropriated Expenditure Total:</b>	-	-	-
<b>Appropriated FTE</b>	-	-	-

<b>Non-Appropriated Expenditure</b>
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	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
<b>Expenditure Categories</b>			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
<b>Non-Appropriated Expenditure Sub-Total:</b>	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-

## Sources and Uses

**Agency:** Arizona Historical Society

**Fund:** HI3240 Crisis Contingency and Safety Net fund

<b>Non-Appropriated Expenditure Total:</b>	-	-	-
<b>Non-Appropriated FTE</b>	-	-	-

## Funding Issue List

**Agency:** Arizona Historical Society

FY 2020

Priority	Funding Issue Title	Total FTE	Total Amount	General Fund	Other Appropriated Funds	Non-Appropriated Funds
1	Papago Park Museum - Storage	-	200.0	200.0	-	-
2	Operating Budget - Software	-	75.0	75.0	-	-
3	Operating Budget - Maintenance	-	100.0	100.0	-	-
4	Field Services & Grants - Certified Historical Institution (CHI) program	-	30.0	30.0	-	-
5	Operating Budget - Pioneer Museum	4.0	359.7	359.7	-	-
6	Papago Park Museum - Transportation Gallery	-	80.0	80.0	-	-
7	Operating Budget - Utilities	-	20.0	20.0	-	-
<b>Total:</b>		<b>4.0</b>	<b>864.7</b>	<b>864.7</b>	<b>-</b>	<b>-</b>

## Funding Issue Detail

**Agency:** Arizona Historical Society

**Issue:** 1 Papago Park Museum - Storage

**Calculated ERE:**  
**Uniform Allowance:**

**Program:** Arizona Historical Society  
**Fund:** AA1000 General Fund (Appropriated)

Expenditure Categories	FY 2026
<b>Program/Fund Total:</b>	-

**Program:** SLI Papago Park Museum  
**Fund:** AA1000 General Fund (Appropriated)

Expenditure Categories	FY 2026	
8400	Capital Equipment	200.0
<b>Program/Fund Total:</b>		200.0

**Issue:** 2 Operating Budget - Software

**Calculated ERE:**  
**Uniform Allowance:**

**Program:** Arizona Historical Society  
**Fund:** AA1000 General Fund (Appropriated)

Expenditure Categories	FY 2026	
7000	Other Operating Expenditures	75.0
<b>Program/Fund Total:</b>		75.0

**Issue:** 3 Operating Budget - Maintenance

**Calculated ERE:**  
**Uniform Allowance:**

**Program:** Arizona Historical Society  
**Fund:** AA1000 General Fund (Appropriated)

Expenditure Categories	FY 2026	
6200	Professional & Outside Services	100.0
<b>Program/Fund Total:</b>		100.0

**Issue:** 4 Field Services & Grants - Certified Historical Institution (CHI) program

**Calculated ERE:**  
**Uniform Allowance:**



## Funding Issue Detail

**Agency:** Arizona Historical Society

**Issue:** 4 Field Services & Grants - Certified Historical Institution (CHI) program

**Program:** SLI Field Services and Grants  
**Fund:** AA1000 General Fund (Appropriated)

	<b>Expenditure Categories</b>	<b>FY 2026</b>
6800	Aid To Organizations & Individuals	30.0
<b>Program/Fund Total:</b>		<b>30.0</b>

**Issue:** 5 Operating Budget - Pioneer Museum

**Calculated ERE:** 78.58  
**Uniform Allowance:**

**Program:** Arizona Historical Society  
**Fund:** AA1000 General Fund (Appropriated)

	<b>Expenditure Categories</b>	<b>FY 2026</b>
FTE	FTE	4.0
6000	Personal Services	181.1
6100	Employee Related Expenditures	78.6
	<b>Subtotal Personal Services and ERE</b>	<b>259.7</b>
7000	Other Operating Expenditures	100.0
<b>Program/Fund Total:</b>		<b>359.7</b>

**Issue:** 6 Papago Park Museum - Transportation Gallery

**Calculated ERE:**  
**Uniform Allowance:**

**Program:** SLI Papago Park Museum  
**Fund:** AA1000 General Fund (Appropriated)

	<b>Expenditure Categories</b>	<b>FY 2026</b>
7000	Other Operating Expenditures	80.0
<b>Program/Fund Total:</b>		<b>80.0</b>

**Issue:** 7 Operating Budget - Utilities

**Calculated ERE:**  
**Uniform Allowance:**

## Funding Issue Detail

**Agency:** Arizona Historical Society

**Issue:** 7 Operating Budget - Utilities

**Program:** Arizona Historical Society  
**Fund:** AA1000 General Fund (Appropriated)

	<b>Expenditure Categories</b>	<b>FY 2026</b>
7000	Other Operating Expenditures	20.0
	<b>Program/Fund Total:</b>	<b>20.0</b>

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 1 Papago Park Museum - Storage

**Description of Issue:** Inadequate storage solutions and management for agency collections and archives at the Arizona Heritage Center (Papago Park Museum), Tempe. The building, when first completed in 1994, had a planned 9,029 square feet dedicated to collections and archival storage. Today, 13,815 square feet of the facility is reserved for their care. This space was created at the expense of staff offices, workshops, and classrooms. AHS staff are updating their collections acceptance policies to de-emphasize larger objects or collections due to a lack of space to receive new materials. For the last four years, AHS' collections staff have evaluated and removed tens of thousands of artifacts from State stewardship (those lacking provenance or relevance to Arizona history) to accommodate new donations, but space remains at a premium.

AHS is poised to accept the archives and collections of the former Phoenix Museum of History. To accommodate this large donation, AHS has reviewed and planned for a remodeling of two of its current storage spaces, to replace its current, fixed shelving with collapsable, rolling units. The Phoenix Museum of History's materials donation would include the entirety of their current rolling shelf system, but requires additional funds to oversee their installation for use. The benefit of these units will not only facilitate the AHS' acceptance of this collection but otherwise greatly expand the storage capacity of these two rooms, facilitating a major expansion of AHS' capacity to accept and steward artifacts of Arizona's history in the future.

**Proposal:** \$200,000 increase to "Papago Park Museum" FY26 appropriations (one-time). These funds would support the purchase and installation of rolling shelf storage units in two rooms at the Arizona Heritage Center. The amount requested would be matched and exceeded through the in-kind donation of the majority of the shelving required by the Phoenix Science Center (steward of the Phoenix History Museum materials), totalling over \$500,000. All remaining expenses – transportation or facilities-related – would be managed by the Arizona Historical Society through its restricted reserves.

**Alternatives Considered:** AHS has negotiated with the Phoenix History Museum and the Phoenix Science Center regarding the use of their restricted endowment for the care of its artifacts. If permitted, this would support the majority of work needed to transport, fit and ready the receiving rooms, install the new rolling shelf units. However, at this time, AHS has not secured their permission to utilize this fund.

AHS is additionally exploring the development of a new, \$15,000,000 annex to the existing Arizona Heritage Center building. It is in the preliminary design phase, and is working to fundraise or otherwise source the initial \$1,300,000 for the proposal's architectural and engineering design. The timeline for this project does not support the immediacy of the storage shortage at the Heritage center, or the pending request to receive the collections of the Phoenix History Museum.

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 1 Papago Park Museum - Storage

**Impact of Not Funding This Year:** The agency's plans to update its storage and to accept these collections from the Phoenix History Museum would need to be delayed by another year. This delay could imperil the agency's relationships with the Phoenix Science Center and Phoenix Museum of History, which have shared their interest to see this donation occur as quickly as possible. Consequently, it is possible that AHS' preferential status for donation would be lost and these important collections would be subdivided and scattered into smaller groups to local museums and private organizations. The benefit and preference to see these collections remain intact and whole at the AHS is the greater benefit to the public, and the preservation of their shared context in describing the history of the State.

**Statutory Reference:** ? A.R.S. 41-823.A.1-4  
? A.R.S. 41-823.B

**Equipment to be Purchased (if applicable):** Rolling shelf storage system: track (all), carriages (additional to supplement donated materials)  
Estimates received from Interior Solutions (Space Savers) for parts and labor based on extant materials from Phoenix Museum of History. The dual estimates provided attached below are 2 years dated; the request has been amended to \$200,000 based on a verbal update provided by an Interior Solutions representative.

**Classification of New Positions:**

**Annualization(s):**

**Alignment with Agency's Strategic Plan or Statutory Responsibilities:** By statute, the Arizona Historical Society may collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The proposed incorporation of new storage systems at the Arizona Heritage Center fulfills both requirements, by increasing the capacity of the facility and agency to accept new collections while improving the conditions under which all collections – current and future – are stored.

This proposal meets the agency's second strategic objective: to enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history.

**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:** By implementing the agency's proposed improvements to the capacity and quality of its collections storage at its Tempe facility, the agency can continue to receive new donations of collections materials by community members and organizations. At this time, the agency has developed strong relationships with traditionally underserved groups across the Maricopa region, and is now recognized by these groups as a trusted resource through whom they can trust their donated history will be preserved and promoted for all Arizonans – present and future. Most immediately, the proposed expansion will facilitate the donation of the Phoenix Museum of History's collections, which document the comprehensive history of early Phoenix and its peoples and which have been locked away in storage – without a suitable location for their display – for the last 15 years.

With a suitable collections storage facility to accept and steward new pieces of Arizona's past, historians, researchers, students, and the agency's general visitorship are able to produce more inclusive scholarship that recognizes the experiences of marginalized groups.

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 1 Papago Park Museum - Storage

**How has feedback been incorporated from groups directly impacted by proposal?:**

The AHS has worked closely with the Phoenix Science Center and Phoenix Museum of History to consider and negotiate for the donation of their collections and archives to the agency. Both groups are in strong support of AHS to serve as the repository of their materials – an effort that will resolve 15 years of indecision on how to move the collections of the closed museum back to the public’s eye.

AHS has consulted with Interior Solutions, who managed the original installation of the Phoenix History Museum’s storage system and which has previously surveyed the Heritage Center, to ensure an orderly transfer and installation of their shelving to the agency’s facility.

**Description of how this furthers the Governor’s priorities:**

Across Arizona, storage for historical collections is at a premium. In 2021, the AHS conducted a survey of qualifying locations suitable for the long-term housing of collections and archives and arrived at a singular conclusion: museums are running out of space. Although a minor concern at the moment, this will negatively impact all historical conservation across the state into the future. New history is made every day and older collections are continually cycling out of private hands with no clear repository to accept them. AHS is actively working with groups presently to preserve archives and objects from the dumpster. This comparatively small investment will ensure that the State – and its people – are not threatened by the loss and destruction of their past, current, and future history.

**Issue:** 2 Operating Budget - Software

**Description of Issue:**

The Arizona Historical Society’s library & archives lacks sufficient digital resources to effectively curate and make available online its archival holdings. To remedy this, the purchase of several suites of industry-specific software are required; these purchases obligate both a one-time setup fee and recurring annual subscription. These items have not received an allocation within past or current agency budgets; AHS has sufficient funds within its restricted reserves to fund the one-time fees, but is unable to fund the softwares’ annual costs.

**Proposal:**

\$75,000 increase to “Operating Budget” annual appropriations (FY26-onward).

These funds would support new, essential software subscriptions for the agency (digital archives; member, subscriber, and donor management). Quotes and estimates have been provided, but are in need of updating and anticipate an increase from the original amounts presented; the \$75,000 requested will accommodate those increases, based on preliminary conversations.

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 2 Operating Budget - Software

**Alternatives Considered:**

The agency has implemented a generic workaround to its online database issues through the use of generic software (e.g. Excel, Adobe PDFs), which are searchable or otherwise published on its website and, through which the public may conduct research. These solutions are an interim step that ensures limited public access, but is not sustainable or scaleable to accommodate either public demand and needs and the growth of AHS' collections and archives.

Three suites of software are required for the effective management of an archive:

1. Preservica - a DAM system and the foundational platform for storing and preserving digital archives.
2. ContentDM - a forward-facing digital exhibition platform to display archival materials to the public.
3. ArchivesSpace - an open-source, community-supported software platform that assists with digitally processing archival collections, specializing in creating and managing finding aids.

Together, these software programs allow for the effective management of an organization's archives. Each piece of software serves distinct yet complementary roles in managing digital archives, facilitating online accessibility, and their long-term preservation.

**Impact of Not Funding This Year:**

A Digital Asset Management System (DAMS) is crucial for a modern archive to conduct business. The present software suite utilized by agency staff is underpowered to its current storage and public accessibility needs; this has resulted in recurring, monthly crashes of the agency's website and collections/archives search engines, which are presently powered by an Excel spreadsheet. The current system is not tenable for the agency's current operations, let alone to meet the evolving and growing needs of a digitally-minded public spanning the whole of Arizona and beyond.

A DAMS provides a centralized platform for storing digital assets, such as images, oral histories, documents, and other media. The unique nature of its storage ensures the long-term digital preservation of the agency's archival information, and supports an ease of virtual access for staff, researchers, students, and general members of the public alike. The assets can be tagged with metadata, making searching and retrieving specific files based on keywords easier and quicker. This is NOT currently possible to any depth of detail in the AHS' current software suite. By centralizing assets and making them easily accessible, A DAMS reduces the need for redundant work, such as recreating assets that are already available but difficult to find. This is particularly important for large archives, like AHS, with extensive collections; these efficiency savings are particularly impactful among smaller agencies like the AHS, which employs 4 archivists across 2 sites for the organization's 1.2 million paper and digital records. A DAMS

provides streamlined workflow and collaboration by enabling multiple users to access and work on the same assets simultaneously, fostering collaboration among team members, researchers, or external partners.

A DAMS ensures the long-term preservation of digital assets by maintaining file integrity, tracking, and managing backups. This reduces the risk of data loss due to file corruption or accidental deletion. These systems include user permissions and access controls, allowing the archivists to restrict who can view, edit, or download specific materials. This ability protects sensitive or historically valuable information from unauthorized use or accidental alteration. With our current products, this level of preservation and protection is not an option, and there is a constant concern for loss.

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 2 Operating Budget - Software

A DAMS makes it easier to repurpose digital assets for different projects, publications, or media outlets. By having a system that effectively organizes and tags assets, there is an increased likelihood that these assets will be discovered and used by those who need them, whether for research, education, or commercial purposes. This will allow the archives to recoup costs through permission and use fees. AHS will be able to track the rights and usage associated with each asset, ensuring detailed records that provide transparency and accountability. Lastly, as our digital archives grow, the ability to manage increasing volumes of data becomes critical. A DAMS is designed to scale with the archives, handling large collections without compromising performance. Public media platforms, like ContentDM, are typically user-friendly for non-archivists. They offer features that allow easy search, preview, and download of digital assets. They are designed for wide use, including by marketing teams, researchers, and public users who need to access and use the assets.

ArchivesSpace caters more to archivists and researchers who need detailed, contextual information about archival collections. It allows users to navigate hierarchical finding aids and understand how individual items relate to larger collections. ArchivesSpace provides a big-picture view of the entire archival collection, helping archivists manage large bodies of work and understand how individual digital items fit into the context of a broader historical record.

Without these vital technologies, the archives cannot evolve alongside technology, cannot collect digital records, and will fall behind other repositories and national standards.

**Statutory Reference:** ? A.R.S. 41-823.A.1-4  
? A.R.S. 41-823.B

**Equipment to be Purchased (if applicable):** No new hardware is required; only software subscriptions and downloads

**Classification of New Positions:**

**Annualization(s):** Per its governing statute, A.R.S. §§41-823, the Arizona Historical Society is charged with the preservation and public accessibility of its historical collections and archives to the people of Arizona and its visitors. Two strategic goals of the agency are to make AHs the most trusted authority on Arizona history, and to enhance its capacity to collect, preserve, interpret, and disseminate Arizona's history. The introduction and implementation of these proposed, new digital systems – with their annual subscription – will elevate and enhance the agency's ability to digitally preserve, catalog, and make accessible its archive of over 1.2 million 2D images, documents, records, and recordings.

**Alignment with Agency's Strategic Plan or Statutory Responsibilities:**

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 2 Operating Budget - Software

**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:**

By making archival materials more accessible, the agency can effectively tell and make available the stories and histories of Arizona's historically underserved, marginalized, or adversely affected groups. With a suitable suite of archival and collections software to publish and support research, historians and researchers are able to produce more inclusive scholarship that recognizes the experiences of marginalized groups. This fosters a more comprehensive understanding of history, where the voices and perspectives of underrepresented communities are centered in the narrative. Access to archives allows for broader public education, including among those historically

underserved schools and student groups, about the experiences of marginalized groups. Museums, documentaries, exhibitions, and educational programs drawn from archival sources can elevate these histories to wider audiences, promoting understanding and empathy.

**How has feedback been incorporated from groups directly impacted by proposal?:**

The agency's archivists receive recurrent inquiries and comments by researchers, students, and other members of the public concerning the availability and accessibility of its archival collections. The nature of this feedback exists within a range that identifies issues concerning ease of access, breadth and depth of posted (online) resources, and consistency of the up-time of the agency's digital collections and archives.

**Description of how this furthers the Governor's priorities:**

Education – and access to it – is a key priority of the Governor. The purchase and ensuing subscription of these key software will expand the agency's capacity to make available to the public its archive of over 1.2 million historical records, recordings and videos, and 2D artifacts. These archives serve traditional students and schools through the likes of its Education and Field Trip programs, as well as through partnerships for on-site student research with the State's universities. These records, once made fully and properly available, will directly support the State's third-grade education directives, which focus on Arizona State history.

Making more of these records available online and in digital format will expand the reach and availability of the agency's archives, supporting students statewide and sharing the history of Arizona with researchers from across the world.

**Issue:** 3 Operating Budget - Maintenance

**Description of Issue:**

The schedule for regular maintenance of the agency's 2 facilities and 4 historic sites (totaling 8 structures) is inadequate against existing issues for repair. All sites suffer from previously-deferred maintenance, which compounds new issues that continue to emerge. All of its facilities and sites are at least 75 years in age, with the exception of the Arizona Heritage Center (Tempe) which is approaching its 30-year maintenance period.

AHS has submitted its most pressing needs in its CIP reports, current through to its recent FY26 submission. An increase to annual appropriations to defray these costs will have a positive impact on the State's overall expenditures, reducing annual requests through the CIP process.

**Proposal:**

\$100,000 increase to "Operating Budget" annual appropriations (FY26-onward).



## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 3 Operating Budget - Maintenance

**Alternatives Considered:** In FY24, AHS pursued funding options to defray agency costs to maintain and repair its facilities and sites through state and Federal grants, risk management claims (when appropriate), use of its restricted reserves, property transfers, and partnered cost-sharing. These included:  
? SHPO Heritage Grant application for O. Brown House repairs (declined)  
? NEH grant to repair Molina Block in Yuma (declined)  
? Electrical, roofing, plumbing repairs at Mellon House and Sanguinetti House in Yuma (reserves, annual budget)  
? Facility lease operating agreements with tenants managing upkeep  
? Transfer of Yuma properties to City of Yuma  
Despite these efforts, the agency struggles with a portfolio of historic buildings whose accumulated costs for repairs exceed the agency's budgeted capacity to maintain them. AHS' current efforts and resources are often used in response to a facilities incident, and not routine or preventative as desired.

**Impact of Not Funding This Year:** The current schedule of repairs will continue as planned, using the \$279,000 allocated for both years. This means to say that the agency will work to complete its intended schedule of repairs for FY25 and FY26, but anticipates this to be challenged with unanticipated costs from fresh incidents. The recent damage to the Charles O. Brown House (see Funding Issue Supplemental 1) presents a \$100,000 cost for necessary repairs; while the agency is exploring funding options and has reserves to address this singular issue, it is nevertheless emblematic of the impact one such incident can have on the agency's facilities annual budget.

The requested \$100,000 increase to annual appropriations would not resolve the agency's backlog of repairs and maintenance projects in any single fiscal year. However, each year with this additional funding is progress toward their total resolution and a truly preventative and regular schedule.

To paraphrase a comment made during the agency's FY26 CIP submission meeting: the State needs to recognize that if something is not done now for these buildings, it may not soon have them to care for.

**Statutory Reference:** ? A.R.S. 41-821.B  
? A.R.S. 41-823.B

**Equipment to be Purchased (if applicable):** N/A – The prioritization to add new projects to the funding schedule has not been determined.

**Classification of New Positions:**

**Annualization(s):**

## Funding Issue Narrative

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Issue:</b>	<b>3</b>	<b>Operating Budget - Maintenance</b>
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**Alignment with Agency's Strategic Plan or Statutory Responsibilities:** By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. Four of the agency's properties are historic sites with nationally-registered buildings on their grounds; they exist both as State facilities retaining artifacts and archival records, but also as artifacts themselves. The agency's two purpose-built facilities are the primary storehouses for the State's historic collections and archives, and require specialized environmental controls for their preservation.

The current funding allocated to AHS' properties and historic sites is insufficient to its needs. The agency requires additional support and has requested an increase to appropriations to defray those added costs from deferred maintenance and aging/historic buildings.

**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:** Three of AHS' historic sites are operated by local non-profit organizations, two of which are historical societies operating the buildings as museums and another which provides positive and impactful programming to underserved children. The two purpose-built museum facilities, the Arizona History Museum in Tucson and the Arizona Heritage Center in Tempe, provide themed educational content and lessons to schools and families across their respective communities. Their public programming and exhibits work with their local communities to engage a diverse group of children and adults, while the agency's collections and archives curated within the Tempe and Tucson sites preserve their history. Continued disrepair of these buildings will reduce the public's accessibility, and the agency's role as host to explorations of the diversity of Arizona's peoples and their contribution to its shared history.

**How has feedback been incorporated from groups directly impacted by proposal?:** Public feedback is routinely collected from visitors by the agency's Guest Experience staff at its museums' front desks, as well as its public-facing archivists in the agency's libraries & archives. Comments are supportive when new areas are opened up, and range from disappointed to annoyed when others are closed for extended periods for maintenance.

The facilities staff of AHS are in support of additional funding to begin contracting for identified, but unfunded repairs.

**Description of how this furthers the Governor's priorities:** As Governor of the State and people of Arizona, Governor Hobbs is entrusted with their well-being and betterment. Both of these charges are embodied through the preservation of the State's past. History affords critical reviews and constructive dialogues on our collective struggles and achievements, and fosters consideration for a better – legacied – future.

Education – and access to it – is a key priority of the Governor. Repairing and properly maintaining the agency's museum facilities and its historic sites supports that through the public's ready access to the buildings and the artifacts and lessons within. Their exhibits and archives serve traditional students and schools through the likes of its Education and Field Trip programs, as well as through partnerships for on-site student research with the State's universities.

<b>Issue:</b>	<b>4</b>	<b>Field Services &amp; Grants - Certified Historical Institution (CHI) program</b>
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## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 4 **Field Services & Grants - Certified Historical Institution (CHI) program**

**Description of Issue:** Insufficient funding to meet needs for an essential public program.

The Arizona Historical Society operates the Certified Historical Institution (CHI) program, which supports historical museums and organizations across the state of Arizona in their efforts to collect, preserve and share Arizona's rich history. This program is open to brick-and-mortar facilities, as well as historical organizations that fulfill certain requirements related to the preservation and sharing of Arizona history. AHS provides support to CHIs with access to industry professionals, statewide networking and educational materials. CHIs are eligible for grants up to \$2,000 per year. Due to fiscal realities realized and addressed in FY24, AHS has an overall reduced profile of physical locations to manage and make accessible the State's historical archives and collections. The CHI program is an effective, fiscal solution that supports local communities in their individual care and exhibition of Arizona's regional histories – extending the agency's influence and expertise beyond its physical sites.

The AHS CHI program currently has 59 CHI members across the state. This fiscal year, during its annual grant season, the CHI program received 36 applications requesting a total of \$63,627 in individual grants of no more than \$2,000 each. While small, each of these requests was significant and would have been impactful. The number of grant applications has been steadily growing to match the membership of the CHI program itself.

Due to the structure of the Field Services & Grants appropriation (to include a 0.5 FTE position to support it), only \$34,000 could be awarded in grants. Historically, the largest total grant award in a single year has never exceeded \$40,000.

Given the renewed focus and anticipated future growth of the AHS CHI program (as AHS reduces its physical presence elsewhere), AHS anticipates new membership within the CHI program and a continued increase in the number of grant applications received annually. The current appropriation is not sufficient to support statewide demand and interest in this agency program. (See chart attached)

**Proposal:** \$30,000 increase to "Field Services & Grants" annual appropriations (FY26-onward).

These funds would serve as a dedicated passthrough for the CHI grant program, providing direct support to deserving historical organizations and museums across the state and in fulfillment of AHS' strategic goals.

**Alternatives Considered:** The State Board of the AHS' Outreach Committee is currently exploring new means through which to increase funding for this program. Presently, they hope to redevelop last year's planned Legislative Outreach initiative for this session to grow support for its budgetary increase in FY26.

**Impact of Not Funding This Year:** This request is for FY26-onward. If the proposed increase is not approved, the CHI grant program will continue to issue awards within its current funding limits but against a likely growing number of requests. The impact will be to the CHI applicants themselves, as the agency and its review committee has to further restrict the number of awards issued or issue partial awards but at diminishing returns.

**Statutory Reference:**

**Equipment to be Purchased (if applicable):**

## Funding Issue Narrative

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Issue:</b>	<b>4</b>	<b>Field Services &amp; Grants - Certified Historical Institution (CHI) program</b>
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**Classification of New Positions:**

**Annualization(s):**

**Alignment with Agency's Strategic Plan or Statutory Responsibilities:**

An expansion of funding for the AHS CHI program (Field Services & Grants) would support four of the Arizona Historical Society's strategic goals:

1. Make AHS the most trusted source on Arizona history,
2. Enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history,
3. Develop experiences that are meaningful and relevant to today's audiences, and
4. Establish AHS as a strong, recognizable brand.

The AHS CHI program is growing, and demonstrates a need by the State's many community historical societies and museums. It is a need for expertise and guidance, and small – but significant – financial support. An increase to the CHI grant program's appropriation would directly support local history organizations in their own preservation and exhibition of artifacts and records. This local elevation supports AHS' own efforts, allowing the agency to otherwise avoid a statewide shortage of collections/archival storage locations whilst elevating the role and impact of the Arizona Historical Society as the leading history organization across Arizona.

**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:**

The AHS CHI program is a statewide program; although several CHIs are located within major urban areas, many are located in and serve the State's rural communities, while others celebrate and preserve the histories of underrepresented and overlooked peoples and groups. Notable CHIs include Los Descendientes Del Presidio De Tucson, the Bisbee Mining & Historical Society, Cave Creek Museum, the Arcosanti/Cosanti Foundation, Fort Tuthill Military Museum, the Verde Valley Archaeology Center and Museum, and countless County and local Historical Societies.

**How has feedback been incorporated from groups directly impacted by proposal?:**

The steady increase in CHI grant applications, as well as total CHI membership, is indicative of a growing realization of need within the State's historical communities. Despite this, AHS could only fulfill 50% of all requests for its FY25 grant cycle. Next year, it anticipates further reductions in impact. Professional guidance and small financial support is essential to their continued and future successes. Support is strong among the membership for this increase.

The State Board of AHS' Outreach Committee fully supports any solution to increase the funds available to the CHI grant program.

**Description of how this furthers the Governor's priorities:**

The CHI program provides direct support by the State to cultural and historical organizations in communities across Arizona. Museums are a recognized contributor to local economies and further tourism efforts, while providing essential educational opportunities to nearby students and schools. However, many of these organizations are volunteer-run and operate with minimal budgets. More than one-third of all Arizona museums closed permanently since 2020. Those that remain exist on the fringe; support by the Governor and the Legislature on this initiative provides that direct support and ensures the continuation of these vital local, economic and social resources.

<b>Issue:</b>	<b>5</b>	<b>Operating Budget - Pioneer Museum</b>
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## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 5 Operating Budget - Pioneer Museum

**Description of Issue:** The agency's Pioneer Museum in Flagstaff has been generally closed to the public since 2021. It has been without staff since early 2022, and has been unable to fill those vacancies necessary to reopen due to the region's high cost of living and greater salary incentives at nearby cultural organizations (e.g. Riordan Mansion, Museum of Northern Arizona). In FY25, the agency did not allocate funding for staffing at the Pioneer Museum, recognizing the ongoing challenges to fill positions at the site and the otherwise pressing need for operational support at AHS' other, staffed and open facilities. Despite its closure, the museum remains a favorite in the Flagstaff community and there is strong support among its people and leadership for the site's reopening.

**Proposal:** \$359,000 increase to "Operating Budget" annual appropriations (FY26-onward).

The funding would be allocated as follows:  
? \$181,100 payroll (x4 new FTE, headcount increase required)  
? \$78,700 ERE (assumed 43.12%)  
? \$100,000 operating costs

**Alternatives Considered:** The staff and State Board of the Arizona Historical Society have been actively exploring alternate funding options since 2023. They include the following:

? Increased salaries to maximum afforded within the budget – previously, \$28/hr for the museum manager position; outbid by curator positions (lesser work) with higher pay. Other offers declined over insufficiency of pay to the region's cost of living.  
? Lease operating agreement to local/County governments, regional historical societies, and cultural organizations – none identified with financial resources to consider expansion/relocation.  
? Cost-share (split-use) of building with other regional historical societies and cultural organizations – none identified with financial resources or interest to consider expansion/relocation.  
? Expanded use of volunteers/interns – this only mitigated part of the staffing issue (site manager still required) and compounded operations with volunteer and intern management/training and against limited individual availability (high volunteer pool, limited use & capacity).  
? The AHS State Board has a Discussion Group currently soliciting feedback and direction from local residents and civic leaders, in hopes to determine a funding and operations solution forward.

At this time, no conclusive funding solution has been identified. Public and County support is strong for the facility's reopening, but as-yet, none have stepped forward to offer financial support.

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 5 Operating Budget - Pioneer Museum

**Impact of Not Funding This Year:**

The facility will continue to remain closed to the public, except on special weekends in which agency staff from Tempe and Tucson attend and open the museum. Monthly facility checks and winterization will continue to occur. The agency will begin to shift its collections, archival, and other administrative records to its central repositories in Tempe and Tucson.

This will continue to remain an unpopular decision by the people of Flagstaff. One group, the Northern Arizona Pioneers Historical Society (NAPHS), has questioned the agency's decisions to reallocate funding away from the site at-present.

The continued closure and lack of staffing presents a contributing impediment to the agency's ability to reconcile a long-term loan agreement with the Northern Arizona University's Cline Library over their stewardship of AHS' northern

archives. Presently, these archives are curated at the agency's Tempe facility, where staff is assigned to support their care, digitization, and to provide public access. Historically, demand for these materials has been greater at Tempe than Flagstaff. NAPHS has previously sought legal counsel to request the return of these archives to the Cline. The agency is open to considering this request but would prefer to employ a staff member at the nearby Pioneer Museum to support any such arrangement and serve as the agency's local representative to oversee the loan and to facilitate the rotation of the archives to other locations as required.

**Statutory Reference:**

? A.R.S. 41-821.B  
? A.R.S. 41-823.B

**Equipment to be Purchased (if applicable):**

**Classification of New Positions:**

? Program Specialist Flagstaff (Manager)  
? Grade 20  
? \$30.00/hr, FTE  
? Museum Preparator 1 (Registrar)  
? Grade 18  
? \$21.00/hr, FTE  
? Administrative Assistant 3  
? Grade 17  
? \$18.00/hr, FTE  
? Administrative Assistant 3  
? Grade 17  
? \$18.00/hr, FTE

**Annualization(s):**

## Funding Issue Narrative

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Issue:</b>	<b>5</b>	<b>Operating Budget - Pioneer Museum</b>
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**Alignment with Agency's Strategic Plan or Statutory Responsibilities:** By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The Pioneer Museum is a nationally-registered historic building on grounds describing both other registered archaeological sites and historic outbuildings; they exist both as State facilities retaining artifacts, exhibits, and archival records, but also as artifacts themselves.

Two strategic goals of the agency are to enhance its capacity to collect, preserve, interpret, and disseminate Arizona's history and to enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth. Their occupation by agency staff and use by the public supports their long-term preservation and can generate new revenue through admissions, gift shop sales, access to new donor and membership markets, and site rentals to support agency operations.

**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:** The original function of the Pioneer Museum was to serve as Coconino County's first public hospital and working farm. Its history – and archaeological setting with documented evidence of Sinagua activity – serving the underserved peoples throughout Flagstaff's history is told through the exhibits of the museum and in the building itself. Current exhibits additionally explore the economic and cultural divides that once physically separated the town of Flagstaff, and invite modern conversations on the community's progress.

**How has feedback been incorporated from groups directly impacted by proposal?:** There is extensive community and County support for the reopening of the facility. AHS documents all phone calls and outreach made to the facility inquiring about its opening status, and responds in kind. There is an active interest to see it reopened, but no funding solutions have yet to be offered by those interested parties.

**Description of how this furthers the Governor's priorities:** The continued closure of the Pioneer Museum due to a lack of staffing prevents public access to its exhibitions, learning content, collections, and archives representing the history of northern Arizona.

As an unstaffed building, the Pioneer Museum is often unattended; it is monitored through digital means (security alarms) by agency staff in Tucson and Tempe, kept under general observation by local neighbors in partnership with AHS, and subject to monthly facility inspections by agency staff from Tempe or Tucson. A permanent presence by staff will facilitate the increased care and more responsive treatment of the Pioneer Museum and its outbuildings as historic structures, supporting their long-term preservation as historical State assets.

If properly funded with a full staff, and following a one-time cleanup and updating of the Pioneer Museum and its outbuildings, the facility has a history of high attendance and the potential for significant revenue and growth. This is a situation of a needed investment spanning several years, to restart and rebuild a cherished historical site and community museum into a valued State resource.

<b>Issue:</b>	<b>6</b>	<b>Papago Park Museum - Transportation Gallery</b>
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## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 6 Papago Park Museum - Transportation Gallery

**Description of Issue:** Necessary repairs to the foundation and floor of the “Transportation Gallery” at the Arizona Heritage Center in winter FY25 will require the demolition of the current exhibit. While some materials may be saved – including all artifacts – the exhibit is original to the building and has not seen a substantive update in the 30 years since the latter’s construction. This required demolition is an opportunity to replace a tired, but favorite exhibit, with one that honors its predecessor while offering new content and new ways of engaging with it that’s better suited to the technology and learning methodologies of the 21st century. The Transportation Gallery is the Heritage Center’s only child-friendly, interactive exhibit and serves a vital role in stimulating the curiosity and exploration of the State’s youngest persons.

Due to the unplanned nature of these repairs, AHS does not have any funds budgeted to support the development and installation of a new permanent exhibit to equal or exceed the one that’s to be demolished.

**Proposal:** \$80,000 increase to “Papago Park Museum” annual appropriations (one-time).

These funds would be divided between electronics (displays, lighting, audio), printing and fabrication costs of exhibition materials and cases, and construction and finishing materials such as paint, trim, and flooring. The agency anticipates the electronics and technology packages will require \$40,000, leaving the remainder available for production and installation.

The agency would provide the staff, design and fabrication resources, and artifacts to develop and lead the project, limiting the number of external contractors required.

**Alternatives Considered:** Given the necessity of the demolition of the space, the agency has little options but to develop a replacement for the removed exhibit. The agency is capable of developing exhibition content on a significantly reduced budget of only \$10,000 – however, the final product would represent a profound loss in quality and content from its predecessor. Many of the interactive qualities which stimulate early learning would be lost, while no consideration could be given to improved visitor accessibility (visually impaired, multilingual text, etc.). In order to best fulfill its mission, and to create value for its visitors and membership, the old exhibit’s successor should at least be held to an equal standard.

A proper investment of funds, labor, and materials is required to be most cost-effective. This exhibit resides within a high-traffic area of the museum, and needs to be built to endure the numerous interactions it will enjoy with visitors. An exhibit of poorer quality and materials will fall into disrepair more quickly and require more updates and replacement much sooner.

As a more extreme measure, the agency could close that section of the museum building through use of a roll-down gate. A screen could be placed over the gate to hide the closed area, which would remain inaccessible until funding is secured.

**Impact of Not Funding This Year:** See answer above. If not funded, the AHS would draw from its restricted funds assigned to exhibits to implement a more limited update. However, while less severe than funding the project’s proposal in full, this action would deplete 10% of the fund for an exhibit with limited impact or value and restrict the agency’s capacity for future response.

**Statutory Reference:** ? A.R.S. 41-823.B

**Equipment to be Purchased (if applicable):** The agency anticipates the purchase of several projectors and interactive displays to support the proposed exhibition, as well as new lighting and audio equipment throughout the space.

**Classification of New Positions:** N/A

**Annualization(s):** N/A

**Alignment with Agency’s Strategic Plan or Statutory Responsibilities:** Per its governing statute, the Arizona Historical Society is charged with the preservation and exhibition of its historical collections and archives to the people of Arizona and its visitors. The unique role of the current “Transportation Gallery” as the only exhibit at the Heritage Center planned with children in mind is a vital component to meeting that mission. Out of necessity, this exhibition space will be demolished in FY25; the agency is committed to replacing the exhibit with another but requires the State’s support through a one-time increase to appropriations to offset the unexpected cost of a suitable replacement.

Three strategic goals of the agency are to enhance its capacity to collect, preserve, interpret, and disseminate Arizona’s history, to develop experiences that are meaningful and relevant to today’s audiences, and to enhance financial resources to advance AHS’ mission and ensure long-term sustainability and growth.



## Funding Issue Narrative

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Issue:</b>	<b>6 Papago Park Museum - Transportation Gallery</b>
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**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:** The Arizona Heritage Center serves communities from Tempe, Scottsdale, Phoenix, Mesa, Chandler, and Gilbert. Through its daily visitation and scheduled programming (public events, field trips), the facility provides themed educational content and lessons to schools, families, and individuals across the region’s diverse communities.

The current Transportation Gallery recognizes the achievements and contribution of the State’s historically indigenous and minority laborers who built its first roads, with its centerpiece being an exploration of the “Apache Trail” that built the Roosevelt Dam.

**How has feedback been incorporated from groups directly impacted by proposal?:** Not at this time – the determination on the need to close the gallery for foundation repairs only occurred in August 2024. AHS’ facilities, education, and exhibition staff are in agreement with the proposed course of action.

**Description of how this furthers the Governor’s priorities:** Education – and access to it – is a key priority of the Governor. The repaid redesign and installation of a quality, replacement exhibit to the long-serving “Transportation Gallery” would support precisely this. This exhibit space serves traditional students and schools through the likes of its Education and Field Trip programs, and is currently the only designated space within the Heritage Center that is expressly kid-friendly and designed with immersive learning in mind.

<b>Issue:</b>	<b>7 Operating Budget - Utilities</b>
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**Description of Issue:** Increasing operating costs limit the Arizona Historical Society’s capacity to grow or even meet the current needs of the people of Arizona. This is apparent in the rising cost of utilities, as the setting of AHS’ two largest facilities – Arizona History Museum (Tucson) and Arizona Heritage Center (Tempe) – places them both at the center of major urban heat islands. The nature of collections and archival care demands a higher standard of environmental regulation and lower degree of cooling than most State buildings, resulting in higher utility bills which are already subject to annual rate hikes.

**Proposal:** \$20,000 increase to “Operating Budget” annual appropriations (FY26-onward). These funds would support annual utility rate increases at AHS properties, and should equate to the proportionate and estimated 4.5% annual increase to AHS utilities.

**Alternatives Considered:** Presently, the agency has resolved the issue of utility rate increases through reallocations of existing funding, in conjunction with projected increase to earned revenue (Enterprise funds).

**Impact of Not Funding This Year:** The agency can absorb the anticipated utility rate increases for FY25 and FY26. Should rates continue to increase at their current levels, this growing cost presents an impediment and detraction from the agency’s own growth.

**Statutory Reference:** A.R.S. 41-821.B  
A.R.S. 41-823.B

**Equipment to be Purchased (if applicable):**

**Classification of New Positions:**

**Annualization(s):**

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 7 Operating Budget - Utilities

**Alignment with Agency's Strategic Plan or Statutory Responsibilities:**

By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The agency's two purpose-built facilities in Tempe and Tucson are the primary storehouses for the State's historic collections and archives, and require specialized environmental controls for their preservation.

The current funding allocated to AHS' utilities is insufficient and presents a growing funding gap against facility utilities with annually-compounding rate increases. The agency requires additional support and has requested an increase to appropriations to defray those added costs.

**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:**

This request resolves an identified funding issue that fulfills statutory obligations for the care of the agency's historical collections and archives by offsetting regular cost increases to its utility charges. If not addressed, the agency resolves these rate increases through reallocations to its overall budget, which includes public programs, education,

and exhibits. These services, by merit of the populations served at the facility, positively impact a number of historically underserved, marginalized, or adversely affected groups.

**How has feedback been incorporated from groups directly impacted by proposal?:**

This proposal has been reviewed and is supported by the agency's finance team.

**Description of how this furthers the Governor's priorities:**

The proposed increase to appropriations is a matching solution by the State to the perfunctory costs of operating public facilities. This expense strikes to the core of basic operations for any State agency, but is also unique to the agency through the compliance with statute for the preservation and responsible care – through demanding environmental controls – of the material artifacts of Arizona's history.

The Governor's support for this request recognizes the rising costs of simple operations for the State agencies under her care, and the State's responsibility to support those agencies in that struggle so that their attention is not otherwise diverted from their statutory and strategic missions.

## Funding Issue 1

### Title in Detail Budget Book:

Papago Park Museum

Fund Source: General Fund

### Description of issue:

Inadequate storage solutions and management for agency collections and archives at the Arizona Heritage Center (Papago Park Museum), Tempe. The building, when first completed in 1994, had a planned 9,029 square feet dedicated to collections and archival storage. Today, 13,815 square feet of the facility is reserved for their care. This space was created at the expense of staff offices, workshops, and classrooms. AHS staff are updating their collections acceptance policies to de-emphasize larger objects or collections due to a lack of space to receive new materials. For the last four years, AHS' collections staff have evaluated and removed tens of thousands of artifacts from State stewardship (those lacking provenance or relevance to Arizona history) to accommodate new donations, but space remains at a premium.

AHS is poised to accept the archives and collections of the former Phoenix Museum of History. To accommodate this large donation, AHS has reviewed and planned for a remodeling of two of its current storage spaces, to replace its current, fixed shelving with collapsible, rolling units. The Phoenix Museum of History's materials donation would include the entirety of their current rolling shelf system, but requires additional funds to oversee their installation for use. The benefit of these units will not only facilitate the AHS' acceptance of this collection but otherwise greatly expand the storage capacity of these two rooms, facilitating a major expansion of AHS' capacity to accept and steward artifacts of Arizona's history in the future.

### Proposal:

\$200,000 increase to "Papago Park Museum" FY26 appropriations (one-time).

These funds would support the purchase and installation of rolling shelf storage units in two rooms at the Arizona Heritage Center. The amount requested would be matched and exceeded through the in-kind donation of the majority

of the shelving required by the Phoenix Science Center (steward of the Phoenix History Museum materials), totalling over \$500,000. All remaining expenses – transportation or facilities-related – would be managed by the Arizona Historical Society through its restricted reserves.

Alternatives considered:

AHS has negotiated with the Phoenix History Museum and the Phoenix Science Center regarding the use of their restricted endowment for the care of its artifacts. If permitted, this would support the majority of work needed to transport, fit and ready the receiving rooms, install the new rolling shelf units. However, at this time, AHS has not secured their permission to utilize this fund.

AHS is additionally exploring the development of a new, \$15,000,000 annex to the existing Arizona Heritage Center building. It is in the preliminary design phase, and is working to fundraise or otherwise source the initial \$1,300,000 for the proposal's architectural and engineering design. The timeline for this project does not support the immediacy of the storage shortage at the Heritage center, or the pending request to receive the collections of the Phoenix History Museum.

Impact of not funding this year:

The agency's plans to update its storage and to accept these collections from the Phoenix History Museum would need to be delayed by another year. This delay could imperil the agency's relationships with the Phoenix Science Center and Phoenix Museum of History, which have shared their interest to see this donation occur as quickly as possible. Consequently, it is possible that AHS' preferential status for donation would be lost and these important collections would be subdivided and scattered into smaller groups to local museums and private organizations. The benefit and preference to see these collections remain intact and whole at the AHS is the greater benefit to the public, and the preservation of their shared context in describing the history of the State.

Statutory reference:

- A.R.S. 41-823.A.1-4

- A.R.S. 41-823.B

Equipment to be purchased (if applicable):

Rolling shelf storage system: track (all), carriages (additional to supplement donated materials)

Estimates received from Interior Solutions (Space Savers) for parts and labor based on extant materials from Phoenix Museum of History. The dual estimates provided attached below are 2 years dated; the request has been amended to \$200,000 based on a verbal update provided by an Interior Solutions representative.

Classification of new positions:

N/A

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:

By statute, the Arizona Historical Society may collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The proposed incorporation of new storage systems at the Arizona Heritage Center fulfills both requirements, by increasing the capacity of the facility and agency to accept new collections while improving the conditions under which all collections – current and future – are stored.

This proposal meets the agency's second strategic objective: to enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history.

Impact on historically underserved, marginalized, or adversely affected groups:

By implementing the agency's proposed improvements to the capacity and quality of its collections storage at its Tempe facility, the agency can continue to receive new donations of collections materials by community members and organizations. At this time, the agency has developed strong relationships with traditionally underserved groups across the Maricopa region, and is now recognized by these groups as a trusted resource through whom they can trust their donated history will be preserved and promoted for all Arizonans – present and future. Most immediately, the proposed expansion will facilitate the donation of the Phoenix Museum of History's collections, which document the comprehensive history of early Phoenix and its peoples and which have been locked away in storage – without a suitable location for their display – for the last 15 years.

With a suitable collections storage facility to accept and steward new pieces of Arizona's past, historians, researchers, students, and the agency's general visitorship are able to produce more inclusive scholarship that recognizes the experiences of marginalized groups.

How has feedback been incorporated from groups directly impacted by proposal:

The AHS has worked closely with the Phoenix Science Center and Phoenix Museum of History to consider and negotiate for the donation of their collections and archives to the agency. Both groups are in strong support of AHS to serve as the repository of their materials – an effort that will resolve 15 years of indecision on how to move the collections of the closed museum back to the public's eye.

AHS has consulted with Interior Solutions, who managed the original installation of the Phoenix History Museum's storage system and which has previously surveyed the Heritage Center, to ensure an orderly transfer and installation of their shelving to the agency's facility.

Description of how this furthers the Governor's priorities:

Across Arizona, storage for historical collections is at a premium. In 2021, the AHS conducted a survey of qualifying locations suitable for the long-term housing of collections and archives and arrived at a singular conclusion: museums are running out of space.

Although a minor concern at the moment, this will negatively impact all historical conservation across the state into the future. New history is made every day and older collections are continually cycling out of private hands with no clear repository to accept them. AHS is actively working with groups presently to preserve archives and objects from the dumpster. This comparatively small investment will ensure that the State – and its people – are not threatened by the loss and destruction of their past, current, and future history.

If requesting GF, why is it critical to continued operations?

At this time, AHS is unable to accept new donations that are either collectively, or individually, of an oversized nature. The agency's future capacity to meet its statutory objective of collecting and preserving Arizona's history is measured in individual banker's boxes, not shelves or rooms. Without necessary improvements to its storage architecture, the agency – and state by consequence – will continue to lose access to new and significant pieces of the State's past.

If requesting GF, why can't existing funding fully or partially meet the need?

AHS does not have sufficient funds within its annual budget to accommodate a project of this nature. Significant budgetary changes to the agency – updates to revenue goals and reductions in FY24, including the closure of one facility and divestiture of three properties – were already implemented to achieve a balanced budget for FY25; an increase of this sort is not possible at this time given those changes already made.

If requesting GF, why can't other funds fully or partially meet the need?

AHS has restricted reserves which it has committed to apply in support of this project. However, in addition to the cost of purchase and installation for the shelving from a vendor such as Interior Solutions, the project will face additional costs required to prepare the two rooms, temporarily relocate and store the materials already present within, to relocate the Phoenix Museum of History collections to the Heritage Center, to thereafter catalog and manage the intake of these materials, and more. These fees would be assumed by the agency through its reserves.

Enterprise revenue goals for FY25 and FY26 are already budgeted to accommodate known expenses within both years, and still introduce underfunded items within the allocations of both. Any diversion or use of annual operations funds – already-appropriated or Enterprise – would detract from another, existing funding item.

## Funding Issue 2

### Title in Detail Budget Book:

Operating Budget

Fund Source: General Fund

### Description of issue:

The Arizona Historical Society's library & archives lacks sufficient digital resources to effectively curate and make available online its archival holdings. To remedy this, the purchase of several suites of industry-specific software are required; these purchases obligate both a one-time setup fee and recurring annual subscription. These items have not received an allocation within past or current agency budgets; AHS has sufficient funds within its restricted reserves to fund the one-time fees, but is unable to fund the softwares' annual costs.

### Proposal:

\$75,000 increase to "Operating Budget" annual appropriations (FY26-onward).

These funds would support new, essential software subscriptions for the agency (digital archives; member, subscriber, and donor management). Quotes and estimates have been provided, but are in need of updating and anticipate an increase from the original amounts presented; the \$75,000 requested will accommodate those increases, based on preliminary conversations.

### Alternatives considered:

The agency has implemented a generic workaround to its online database issues through the use of generic software (e.g. Excel, Adobe PDFs), which are searchable or otherwise published on its website and, through which the public may conduct research. These solutions are an interim step that ensures limited public access, but is not sustainable or scaleable to accommodate either public demand and needs and the growth of AHS' collections and archives.



Three suites of software are required for the effective management of an archive:

1. Preservica - a DAM system and the foundational platform for storing and preserving digital archives.
2. ContentDM - a forward-facing digital exhibition platform to display archival materials to the public.
3. ArchivesSpace - an open-source, community-supported software platform that assists with digitally processing archival collections, specializing in creating and managing finding aids.

Together, these software programs allow for the effective management of an organization's archives. Each piece of software serves distinct yet complementary roles in managing digital archives, facilitating online accessibility, and their long-term preservation.

Impact of not funding this year:

A Digital Asset Management System (DAMS) is crucial for a modern archive to conduct business. The present software suite utilized by agency staff is underpowered to its current storage and public accessibility needs; this has resulted in recurring, monthly crashes of the agency's website and collections/archives search engines, which are presently powered by an Excel spreadsheet. The current system is not tenable for the agency's current operations, let alone to meet the evolving and growing needs of a digitally-minded public spanning the whole of Arizona and beyond.

A DAMS provides a centralized platform for storing digital assets, such as images, oral histories, documents, and other media. The unique nature of its storage ensures the long-term digital preservation of the agency's archival information, and supports an ease of virtual access for staff, researchers, students, and general members of the public alike. The assets can be tagged with metadata, making searching and retrieving specific files based on keywords easier and quicker. This is NOT currently possible to any depth of detail in the AHS' current software suite. By centralizing assets and making them easily accessible, A DAMS reduces the need for redundant work, such as recreating assets that are already available but difficult to find. This is particularly important for large archives, like AHS, with extensive collections; these efficiency savings are particularly impactful among smaller agencies like the AHS, which employs 4 archivists across 2 sites for the organization's 1.2 million paper and digital records. A DAMS

provides streamlined workflow and collaboration by enabling multiple users to access and work on the same assets simultaneously, fostering collaboration among team members, researchers, or external partners.

A DAMS ensures the long-term preservation of digital assets by maintaining file integrity, tracking, and managing backups. This reduces the risk of data loss due to file corruption or accidental deletion. These systems include user permissions and access controls, allowing the archivists to restrict who can view, edit, or download specific materials. This ability protects sensitive or historically valuable information from unauthorized use or accidental alteration. With our current products, this level of preservation and protection is not an option, and there is a constant concern for loss. A DAMS makes it easier to repurpose digital assets for different projects, publications, or media outlets. By having a system that effectively organizes and tags assets, there is an increased likelihood that these assets will be discovered and used by those who need them, whether for research, education, or commercial purposes. This will allow the archives to recoup costs through permission and use fees. AHS will be able to track the rights and usage associated with each asset, ensuring detailed records that provide transparency and accountability. Lastly, as our digital archives grow, the ability to manage increasing volumes of data becomes critical. A DAMS is designed to scale with the archives, handling large collections without compromising performance.

Public media platforms, like ContentDM, are typically user-friendly for non-archivists. They offer features that allow easy search, preview, and download of digital assets. They are designed for wide use, including by marketing teams, researchers, and public users who need to access and use the assets.

ArchivesSpace caters more to archivists and researchers who need detailed, contextual information about archival collections. It allows users to navigate hierarchical finding aids and understand how individual items relate to larger collections. ArchivesSpace provides a big-picture view of the entire archival collection, helping archivists manage large bodies of work and understand how individual digital items fit into the context of a broader historical record.

Without these vital technologies, the archives cannot evolve alongside technology, cannot collect digital records, and will fall behind other repositories and national standards.



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Statutory reference:

- A.R.S. 41-823.A.1-4
- A.R.S. 41-823.B

Equipment to be purchased (if applicable):

No new hardware is required; only software subscriptions and downloads

Classification of new positions:

N/A

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:

Per its governing statute, A.R.S. §§41-823, the Arizona Historical Society is charged with the preservation and public accessibility of its historical collections and archives to the people of Arizona and its visitors. Two strategic goals of the agency are to make AHs the most trusted authority on Arizona history, and to enhance its capacity to collect, preserve, interpret, and disseminate Arizona's history. The introduction and implementation of these proposed, new digital systems – with their annual subscription – will elevate and enhance the agency's ability to digitally preserve, catalog, and make accessible its archive of over 1.2 million 2D images, documents, records, and recordings.

Impact on historically underserved, marginalized, or adversely affected groups:

By making archival materials more accessible, the agency can effectively tell and make available the stories and histories of Arizona's historically underserved, marginalized, or adversely affected groups. With a suitable suite of archival and collections software to publish and support research, historians and researchers are able to produce more inclusive scholarship that recognizes the experiences of marginalized groups. This fosters a more comprehensive understanding of history, where the voices and perspectives of underrepresented communities are centered in the narrative. Access to archives allows for broader public education, including among those historically



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underserved schools and student groups, about the experiences of marginalized groups. Museums, documentaries, exhibitions, and educational programs drawn from archival sources can elevate these histories to wider audiences, promoting understanding and empathy.

How has feedback been incorporated from groups directly impacted by proposal:

The agency's archivists receive recurrent inquiries and comments by researchers, students, and other members of the public concerning the availability and accessibility of its archival collections. The nature of this feedback exists within a range that identifies issues concerning ease of access, breadth and depth of posted (online) resources, and consistency of the up-time of the agency's digital collections and archives.

Description of how this furthers the Governor's priorities:

Education – and access to it – is a key priority of the Governor. The purchase and ensuing subscription of these key software will expand the agency's capacity to make available to the public its archive of over 1.2 million historical records, recordings and videos, and 2D artifacts. These archives serve traditional students and schools through the likes of its Education and Field Trip programs, as well as through partnerships for on-site student research with the State's universities. These records, once made fully and properly available, will directly support the State's third-grade education directives, which focus on Arizona State history.

Making more of these records available online and in digital format will expand the reach and availability of the agency's archives, supporting students statewide and sharing the history of Arizona with researchers from across the world.

If requesting GF, why is it critical to continued operations?

At this moment, the agency's Library & Archives department is at a logjam in its ability to effectively manage its materials and their records. The current mechanism through which the agency manages these records is underpowered to perform the tasks demanded of it from a collection of AHS' size. Additional software is required to both support the existing systems infrastructure through which AHS posts online its archival content, and to facilitate the addition of new records and their accessibility through online media.



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If requesting GF, why can't existing funding fully or partially meet the need?

AHS does not have sufficient funds within its annual budget to accommodate the recurring annual payments that this project would obligate. Significant budgetary changes to the agency – updates to revenue goals and reductions in FY24, including the closure of one facility and divestiture of three properties – were already implemented to achieve a balanced budget for FY25; an increase of this sort is not possible at this time given those changes already made.

If requesting GF, why can't other funds fully or partially meet the need?

AHS has restricted reserves which it has committed to apply in support of this project. These funds will be applied against the initial cost to set up these new softwares, estimated at \$100,000, and will represent a significant depletion of this fund's reserves.

Enterprise revenue goals for FY25 and FY26 are already budgeted to accommodate known expenses within both years, and still introduce underfunded items within the allocations of both. Any diversion or use of annual operations funds – already-appropriated or Enterprise – would detract from another, existing funding item.

### Funding Issue 3

Title in Detail Budget Book:

Operating Budget

Fund Source: General Fund

Description of issue:

The schedule for regular maintenance of the agency's 2 facilities and 4 historic sites (totaling 8 structures) is inadequate against existing issues for repair. All sites suffer from previously-deferred maintenance, which compounds new issues that continue to emerge. All of its facilities and sites are at least 75 years in age, with the exception of the Arizona Heritage Center (Tempe) which is approaching its 30-year maintenance period.

AHS has submitted its most pressing needs in its CIP reports, current through to its recent FY26 submission. An increase to annual appropriations to defray these costs will have a positive impact on the State's overall expenditures, reducing annual requests through the CIP process.

Proposal:

\$100,000 increase to "Operating Budget" annual appropriations (FY26-onward).

Alternatives considered:

In FY24, AHS pursued funding options to defray agency costs to maintain and repair its facilities and sites through state and Federal grants, risk management claims (when appropriate), use of its restricted reserves, property transfers, and partnered cost-sharing. These included:

- SHPO Heritage Grant application for O. Brown House repairs (declined)
- NEH grant to repair Molina Block in Yuma (declined)
- Electrical, roofing, plumbing repairs at Mellon House and Sanguinetti House in Yuma (reserves, annual budget)
- Facility lease operating agreements with tenants managing upkeep

- Transfer of Yuma properties to City of Yuma

Despite these efforts, the agency struggles with a portfolio of historic buildings whose accumulated costs for repairs exceed the agency's budgeted capacity to maintain them. AHS' current efforts and resources are often used in response to a facilities incident, and not routine or preventative as desired.

Impact of not funding this year:

The current schedule of repairs will continue as planned, using the \$279,000 allocated for both years. This means to say that the agency will work to complete its intended schedule of repairs for FY25 and FY26, but anticipates this to be challenged with unanticipated costs from fresh incidents. The recent damage to the Charles O. Brown House (see Funding Issue Supplemental 1) presents a \$100,000 cost for necessary repairs; while the agency is exploring funding options and has reserves to address this singular issue, it is nevertheless emblematic of the impact one such incident can have on the agency's facilities annual budget.

The requested \$100,000 increase to annual appropriations would not resolve the agency's backlog of repairs and maintenance projects in any single fiscal year. However, each year with this additional funding is progress toward their total resolution and a truly preventative and regular schedule.

To paraphrase a comment made during the agency's FY26 CIP submission meeting: the State needs to recognize that if something is not done now for these buildings, it may not soon have them to care for.

Statutory reference:

- A.R.S. 41-821.B
- A.R.S. 41-823.B

Equipment to be purchased (if applicable):

N/A – The prioritization to add new projects to the funding schedule has not been determined.

Classification of new positions:

N/A

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:

By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. Four of the agency's properties are historic sites with nationally-registered buildings on their grounds; they exist both as State facilities retaining artifacts and archival records, but also as artifacts themselves. The agency's two purpose-built facilities are the primary storehouses for the State's historic collections and archives, and require specialized environmental controls for their preservation.

The current funding allocated to AHS' properties and historic sites is insufficient to its needs. The agency requires additional support and has requested an increase to appropriations to defray those added costs from deferred maintenance and aging/historic buildings.

Impact on historically underserved, marginalized, or adversely affected groups:

Three of AHS' historic sites are operated by local non--profit organizations, two of which are historical societies operating the buildings as museums and another which provides positive and impactful programming to underserved children. The two purpose-built museum facilities, the Arizona History Museum in Tucson and the Arizona Heritage Center in Tempe, provide themed educational content and lessons to schools and families across their respective communities. Their public programming and exhibits work with their local communities to engage a diverse group of children and adults, while the agency's collections and archives curated within the Tempe and Tucson sites preserve their history.





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Continued disrepair of these buildings will reduce the public's accessibility, and the agency's role as host to explorations of the diversity of Arizona's peoples and their contribution to its shared history.

How has feedback been incorporated from groups directly impacted by proposal:

Public feedback is routinely collected from visitors by the agency's Guest Experience staff at its museums' front desks, as well as its public-facing archivists in the agency's libraries & archives. Comments are supportive when new areas are opened up, and range from disappointed to annoyed when others are closed for extended periods for maintenance.

The facilities staff of AHS are in support of additional funding to begin contracting for identified, but unfunded repairs.

Description of how this furthers the Governor's priorities:

As Governor of the State and people of Arizona, Governor Hobbs is entrusted with their well-being and betterment. Both of these charges are embodied through the preservation of the State's past. History affords critical reviews and constructive dialogues on our collective struggles and achievements, and fosters consideration for a better – legacied – future.

Education – and access to it – is a key priority of the Governor. Repairing and properly maintaining the agency's museum facilities and its historic sites supports that through the public's ready access to the buildings and the artifacts and lessons within. Their exhibits and archives serve traditional students and schools through the likes of its Education and Field Trip programs, as well as through partnerships for on-site student research with the State's universities.

If requesting GF, why is it critical to continued operations?

The increasing severity of incidents requiring repair within the agency's facilities – worn air handler systems, roof failures, and cracked and shifting foundations to name a few – have resulted in the closures of the affected portions of those buildings to visitors, clients (event rentals), tenants, and staff. These closures negatively affect the agency's



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capacity to care for and make accessible to the public its artifacts and records, and negatively impacts the agency's annual revenue.

If requesting GF, why can't existing funding fully or partially meet the need?

For FY25, AHS has allocated \$279,000 in its annual budget toward Repair & Maintenance. This allocation was based around known, existing costs and previously-scheduled work for within the year. The agency is requesting additional support to cover known and future repair needs as they will arise above those projects currently within its capacity to fund.

If requesting GF, why can't other funds fully or partially meet the need?

While AHS does maintain a restricted reserve for its facilities & sites, the current request would deplete nearly half of the total fund; to address all identified repairs at the Charles O. Brown House would require over double the fund's total reserve. At this time, AHS has several major programs – extant and under development – which would otherwise rely on those funds, including the expansion of collections and archival storage at the Arizona Heritage Center in Tempe.

### Funding Issue 4

Title in Detail Budget Book:

Field Services & Grants

Fund Source: General Fund

Description of issue:

Insufficient funding to meet needs for an essential public program.

The Arizona Historical Society operates the Certified Historical Institution (CHI) program, which supports historical museums and organizations across the state of Arizona in their efforts to collect, preserve and share Arizona's rich history. This program is open to brick-and-mortar facilities, as well as historical organizations that fulfill certain requirements related to the preservation and sharing of Arizona history. AHS provides support to CHIs with access to industry professionals, statewide networking and educational materials. CHIs are eligible for grants up to \$2,000 per year. Due to fiscal realities realized and addressed in FY24, AHS has an overall reduced profile of physical locations to manage and make accessible the State's historical archives and collections. The CHI program is an effective, fiscal solution that supports local communities in their individual care and exhibition of Arizona's regional histories – extending the agency's influence and expertise beyond its physical sites.

The AHS CHI program currently has 59 CHI members across the state. This fiscal year, during its annual grant season, the CHI program received 36 applications requesting a total of \$63,627 in individual grants of no more than \$2,000 each. While small, each of these requests was significant and would have been impactful. The number of grant applications has been steadily growing to match the membership of the CHI program itself.

Due to the structure of the Field Services & Grants appropriation (to include a 0.5 FTE position to support it), only \$34,000 could be awarded in grants. Historically, the largest total grant award in a single year has never exceeded \$40,000.

Given the renewed focus and anticipated future growth of the AHS CHI program (as AHS reduces its physical presence elsewhere), AHS anticipates new membership within the CHI program and a continued increase in the number of grant applications received annually. The current appropriation is not sufficient to support statewide demand and interest in this agency program.

	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Total # CHIs	60	59	57	59	62	68
Total Grant Applications	25	36	39	23	33	36
Total \$ Grants Requested	\$42,532.90	\$61,934.82	\$45,880.00	\$39,128.00	\$58,183.00	\$63,627.00
Total Applications Funded	20	27	24	23	23	31
Total \$ Grants awarded	\$35,027.90	\$35,434.82	\$38,000.00	\$39,128.00	\$32,893.00	\$33,999.00

Proposal:

\$30,000 increase to “Field Services & Grants” annual appropriations (FY26-onward).

These funds would serve as a dedicated passthrough for the CHI grant program, providing direct support to deserving historical organizations and museums across the state and in fulfillment of AHS’ strategic goals.

Alternatives considered:

The State Board of the AHS’ Outreach Committee is currently exploring new means through which to increase funding for this program. Presently, they hope to redevelop last year’s planned Legislative Outreach initiative for this session to grow support for its budgetary increase in FY26.

Impact of not funding this year:

This request is for FY26-onward.

If the proposed increase is not approved, the CHI grant program will continue to issue awards within its current funding limits but against a likely growing number of requests. The impact will be to the CHI applicants themselves, as the agency and its review committee has to further restrict the number of awards issued or issue partial awards but at diminishing returns.

Statutory reference:

N/A

Equipment to be purchased (if applicable):

N/A

Classification of new positions:

N/A

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:

An expansion of funding for the AHS CHI program (Field Services & Grants) would support four of the Arizona Historical Society's strategic goals:

1. Make AHS the most trusted source on Arizona history,
2. Enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history,
3. Develop experiences that are meaningful and relevant to today's audiences, and
4. Establish AHS as a strong, recognizable brand.



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The AHS CHI program is growing, and demonstrates a need by the State’s many community historical societies and museums. It is a need for expertise and guidance, and small – but significant – financial support. An increase to the CHI grant program’s appropriation would directly support local history organizations in their own preservation and exhibition of artifacts and records. This local elevation supports AHS’ own efforts, allowing the agency to otherwise avoid a statewide shortage of collections/archival storage locations whilst elevating the role and impact of the Arizona Historical Society as the leading history organization across Arizona.

Impact on historically underserved, marginalized, or adversely affected groups:

The AHS CHI program is a statewide program; although several CHIs are located within major urban areas, many are located in and serve the State’s rural communities, while others celebrate and preserve the histories of underrepresented and overlooked peoples and groups. Notable CHIs include Los Descendientes Del Presidio De Tucson, the Bisbee Mining & Historical Society, Cave Creek Museum, the Arcosanti/Cosanti Foundation, Fort Tuthill Military Museum, the Verde Valley Archaeology Center and Museum, and countless County and local Historical Societies.

How has feedback been incorporated from groups directly impacted by proposal:

The steady increase in CHI grant applications, as well as total CHI membership, is indicative of a growing realization of need within the State’s historical communities. Despite this, AHS could only fulfill 50% of all requests for its FY25 grant cycle. Next year, it anticipates further reductions in impact. Professional guidance and small financial support is essential to their continued and future successes. Support is strong among the membership for this increase.

The State Board of AHS’ Outreach Committee fully supports any solution to increase the funds available to the CHI grant program.

Description of how this furthers the Governor’s priorities:

The CHI program provides direct support by the State to cultural and historical organizations in communities across Arizona. Museums are a recognized contributor to local economies and further tourism efforts, while providing essential educational opportunities to nearby students and schools. However, many of these organizations are

volunteer-run and operate with minimal budgets. More than one-third of all Arizona museums closed permanently since 2020. Those that remain exist on the fringe; support by the Governor and the Legislature on this initiative provides that direct support and ensures the continuation of these vital local, economic and social resources.

If requesting GF, why is it critical to continued operations?

Due to the reduced scope of AHS' programs and physical presence statewide, to remain relevant and impactful toward its mission the agency must direct its resources through its statewide services and support. Leveraging the CHI program to better develop and lead local, private historical organizations is an efficient use of the agency's limited budget that fulfills the majority of its Strategic Plan goals.

If requesting GF, why can't existing funding fully or partially meet the need?

AHS does not have sufficient funds within its annual budget to accommodate an increase of this nature. Significant budgetary changes to the agency – updates to revenue goals and reductions in FY24, including the closure of one facility and divestiture of three properties – were already implemented to achieve a balanced budget for FY25; an increase of this sort is not possible at this time given those changes already made.

If requesting GF, why can't other funds fully or partially meet the need?

The CHI program has no revenue-generating capacity or program at this time; it is funded solely through GF appropriations (Field Services & Grants). Without a capacity to generate revenue to offset or replenish the program's grant funds, it is not advised to utilize funds available within the agency's applicable restricted or reserve funds.

Enterprise revenue goals for FY25 and FY26 are already budgeted to accommodate known expenses within both years, and still introduce underfunded items within the allocations of both. Any diversion or use of annual operations funds – already-appropriated or Enterprise – would detract from another, existing funding item.

## Funding Issue 5

### Title in Detail Budget Book:

Operating Budget

Fund Source: General Fund

### Description of issue:

The agency's Pioneer Museum in Flagstaff has been generally closed to the public since 2021. It has been without staff since early 2022, and has been unable to fill those vacancies necessary to reopen due to the region's high cost of living and greater salary incentives at nearby cultural organizations (e.g. Riordan Mansion, Museum of Northern Arizona). In FY25, the agency did not allocate funding for staffing at the Pioneer Museum, recognizing the ongoing challenges to fill positions at the site and the otherwise pressing need for operational support at AHS' other, staffed and open facilities. Despite its closure, the museum remains a favorite in the Flagstaff community and there is strong support among its people and leadership for the site's reopening.

### Proposal:

\$359,800 increase to "Operating Budget" annual appropriations (FY26-onward).

The funding would be allocated as follows:

- \$181,100 payroll (x4 new FTE, headcount increase required)
- \$78,700 ERE (assumed 43.12%)
- \$100,000 operating costs

### Alternatives considered:

The staff and State Board of the Arizona Historical Society have been actively exploring alternate funding options since 2023. They include the following:



- Increased salaries to maximum afforded within the budget – previously, \$28/hr for the museum manager position; outbid by curator positions (lesser work) with higher pay. Other offers declined over insufficiency of pay to the region’s cost of living.
- Lease operating agreement to local/County governments, regional historical societies, and cultural organizations – none identified with financial resources to consider expansion/relocation.
- Cost-share (split-use) of building with other regional historical societies and cultural organizations – none identified with financial resources or interest to consider expansion/relocation.
- Expanded use of volunteers/interns – this only mitigated part of the staffing issue (site manager still required) and compounded operations with volunteer and intern management/training and against limited individual availability (high volunteer pool, limited use & capacity).
- The AHS State Board has a Discussion Group currently soliciting feedback and direction from local residents and civic leaders, in hopes to determine a funding and operations solution forward.

At this time, no conclusive funding solution has been identified. Public and County support is strong for the facility’s reopening, but as-yet, none have stepped forward to offer financial support.

Impact of not funding this year:

The facility will continue to remain closed to the public, except on special weekends in which agency staff from Tempe and Tucson attend and open the museum. Monthly facility checks and winterization will continue to occur. The agency will begin to shift its collections, archival, and other administrative records to its central repositories in Tempe and Tucson.

This will continue to remain an unpopular decision by the people of Flagstaff. One group, the Northern Arizona Pioneers Historical Society (NAPHS), has questioned the agency’s decisions to reallocate funding away from the site at-present.

The continued closure and lack of staffing presents a contributing impediment to the agency’s ability to reconcile a long-term loan agreement with the Northern Arizona University’s Cline Library over their stewardship of AHS’ northern archives. Presently, these archives are curated at the agency’s Tempe facility, where staff is assigned to support their

care, digitization, and to provide public access. Historically, demand for these materials has been greater at Tempe than Flagstaff. NAPHS has previously sought legal counsel to request the return of these archives to the Cline. The agency is open to considering this request but would prefer to employ a staff member at the nearby Pioneer Museum to support any such arrangement and serve as the agency's local representative to oversee the loan and to facilitate the rotation of the archives to other locations as required.

Statutory reference:

- A.R.S. 41-821.B
- A.R.S. 41-823.B

Equipment to be purchased (if applicable):

N/A

Classification of new positions:

- Program Specialist Flagstaff (Manager)
  - Grade 20
  - \$30.00/hr, FTE
- Museum Preparator 1 (Registrar)
  - Grade 18
  - \$21.00/hr, FTE
- Administrative Assistant 3
  - Grade 17
  - \$18.00/hr, FTE
- Administrative Assistant 3
  - Grade 17
  - \$18.00/hr, FTE

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:

By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The Pioneer Museum is a nationally-registered historic building on grounds describing both other registered archaeological sites and historic outbuildings; they exist both as State facilities retaining artifacts, exhibits, and archival records, but also as artifacts themselves.

Two strategic goals of the agency are to enhance its capacity to collect, preserve, interpret, and disseminate Arizona's history and to enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth. Their occupation by agency staff and use by the public supports their long-term preservation and can generate new revenue through admissions, gift shop sales, access to new donor and membership markets, and site rentals to support agency operations.

Impact on historically underserved, marginalized, or adversely affected groups:

The original function of the Pioneer Museum was to serve as Coconino County's first public hospital and working farm. Its history – and archaeological setting with documented evidence of Sinagua activity – serving the underserved peoples throughout Flagstaff's history is told through the exhibits of the museum and in the building itself. Current exhibits additionally explore the economic and cultural divides that once physically separated the town of Flagstaff, and invite modern conversations on the community's progress.

How has feedback been incorporated from groups directly impacted by proposal:

There is extensive community and County support for the reopening of the facility. AHS documents all phone calls and outreach made to the facility inquiring about its opening status, and responds in kind. There is an active interest to see it reopened, but no funding solutions have yet to be offered by those interested parties.

Description of how this furthers the Governor’s priorities:

The continued closure of the Pioneer Museum due to a lack of staffing prevents public access to its exhibitions, learning content, collections, and archives representing the history of northern Arizona.

As an unstaffed building, the Pioneer Museum is often unattended; it is monitored through digital means (security alarms) by agency staff in Tucson and Tempe, kept under general observation by local neighbors in partnership with AHS, and subject to monthly facility inspections by agency staff from Tempe or Tucson. A permanent presence by staff will facilitate the increased care and more responsive treatment of the Pioneer Museum and its outbuildings as historic structures, supporting their long-term preservation as historical State assets.

If properly funded with a full staff, and following a one-time cleanup and updating of the Pioneer Museum and its outbuildings, the facility has a history of high attendance and the potential for significant revenue and growth. This is a situation of a needed investment spanning several years, to restart and rebuild a cherished historical site and community museum into a valued State resource.

If requesting GF, why is it critical to continued operations?

The Pioneer Museum, today, is an untapped revenue stream through which the agency may grow. This growth would be self-serving, with new revenue from its reopening feeding back to support and meaningfully grow its footprint among the communities of northern Arizona. This growth would support the agency’s strategic goals and statutory obligations by providing a third physical location to support its statewide coverage, but is not immediately necessary to its daily operations. At this time, the agency has committed to using its existing resources to adequately fund its operations at Tempe and Tucson; additional funding beyond existing appropriations is required to reopen the Flagstaff facility.

If requesting GF, why can’t existing funding fully or partially meet the need?

AHS does not have sufficient funds within its annual budget to accommodate the annual cost of salaries, benefits, and operational necessities that this reopening would obligate. Significant budgetary changes to the agency – updates to revenue goals and reductions in FY24, including the closure of one facility and divestiture of three properties – were

already implemented to achieve a balanced budget for FY25; an increase of this sort is not possible at this time given those changes already made.

If requesting GF, why can't other funds fully or partially meet the need?

AHS has restricted reserves to support specific operations and capital projects, but none which would apply to the recurring costs of staffing and upkeep to reopen the Pioneer Museum. Even if appropriate, no single fund has a sufficient balance (save the Capital Campaign fund) to support the annual operating costs for even a single year. To fund the reopening of the facility through reserves would rapidly deplete them at a rate that is not sustainable and damaging to their planned uses elsewhere.

Enterprise revenue goals for FY25 and FY26 are already budgeted to accommodate known expenses within both years, and still introduce underfunded items within the allocations of both. Any diversion or use of annual operations funds – already-appropriated or Enterprise – would detract from another, existing funding item.

## Funding Issue 6

### Title in Detail Budget Book:

Papago Park Museum

Fund Source: General Fund

### Description of issue:

Necessary repairs to the foundation and floor of the “Transportation Gallery” at the Arizona Heritage Center in winter FY25 will require the demolition of the current exhibit. While some materials may be saved – including all artifacts – the exhibit is original to the building and has not seen a substantive update in the 30 years since the latter’s construction. This required demolition is an opportunity to replace a tired, but favorite exhibit, with one that honors its predecessor while offering new content and new ways of engaging with it that’s better suited to the technology and learning methodologies of the 21st century. The Transportation Gallery is the Heritage Center’s only child-friendly, interactive exhibit and serves a vital role in stimulating the curiosity and exploration of the State’s youngest persons.

Due to the unplanned nature of these repairs, AHS does not have any funds budgeted to support the development and installation of a new permanent exhibit to equal or exceed the one that’s to be demolished.

### Proposal:

\$80,000 increase to “Papago Park Museum” annual appropriations (one-time).

These funds would be divided between electronics (displays, lighting, audio), printing and fabrication costs of exhibition materials and cases, and construction and finishing materials such as paint, trim, and flooring. The agency anticipates the electronics and technology packages will require \$40,000, leaving the remainder available for production and installation.

The agency would provide the staff, design and fabrication resources, and artifacts to develop and lead the project, limiting the number of external contractors required.

Alternatives considered:

Given the necessity of the demolition of the space, the agency has little options but to develop a replacement for the removed exhibit. The agency is capable of developing exhibition content on a significantly reduced budget of only \$10,000 – however, the final product would represent a profound loss in quality and content from its predecessor. Many of the interactive qualities which stimulate early learning would be lost, while no consideration could be given to improved visitor accessibility (visually impaired, multilingual text, etc.). In order to best fulfill its mission, and to create value for its visitors and membership, the old exhibit's successor should at least be held to an equal standard.

A proper investment of funds, labor, and materials is required to be most cost-effective. This exhibit resides within a high-traffic area of the museum, and needs to be built to endure the numerous interactions it will enjoy with visitors. An exhibit of poorer quality and materials will fall into disrepair more quickly and require more updates and replacement much sooner.

As a more extreme measure, the agency could close that section of the museum building through use of a roll-down gate. A screen could be placed over the gate to hide the closed area, which would remain inaccessible until funding is secured.

Impact of not funding this year:

See answer above. If not funded, the AHS would draw from its restricted funds assigned to exhibits to implement a more limited update. However, while less severe than funding the project's proposal in full, this action would deplete 10% of the fund for an exhibit with limited impact or value and restrict the agency's capacity for future response.

Statutory reference:

- A.R.S. 41-823.B

Equipment to be purchased (if applicable):

The agency anticipates the purchase of several projectors and interactive displays to support the proposed exhibition, as well as new lighting and audio equipment throughout the space.

Classification of new positions:

N/A

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:

Per its governing statute, the Arizona Historical Society is charged with the preservation and exhibition of its historical collections and archives to the people of Arizona and its visitors. The unique role of the current "Transportation Gallery" as the only exhibit at the Heritage Center planned with children in mind is a vital component to meeting that mission. Out of necessity, this exhibition space will be demolished in FY25; the agency is committed to replacing the exhibit with another but requires the State's support through a one-time increase to appropriations to offset the unexpected cost of a suitable replacement.

Three strategic goals of the agency are to enhance its capacity to collect, preserve, interpret, and disseminate Arizona's history, to develop experiences that are meaningful and relevant to today's audiences, and to enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth.

Impact on historically underserved, marginalized, or adversely affected groups:

The Arizona Heritage Center serves communities from Tempe, Scottsdale, Phoenix, Mesa, Chandler, and Gilbert. Through its daily visitation and scheduled programming (public events, field trips), the facility provides themed educational content and lessons to schools, families, and individuals across the region's diverse communities.



The current Transportation Gallery recognizes the achievements and contribution of the State’s historically indigenous and minority laborers who built its first roads, with its centerpiece being an exploration of the “Apache Trail” that built the Roosevelt Dam.

How has feedback been incorporated from groups directly impacted by proposal:

Not at this time – the determination on the need to close the gallery for foundation repairs only occurred in August 2024. AHS’ facilities, education, and exhibition staff are in agreement with the proposed course of action.

Description of how this furthers the Governor’s priorities:

Education – and access to it – is a key priority of the Governor. The repaid redesign and installation of a quality, replacement exhibit to the long-serving “Transportation Gallery” would support precisely this. This exhibit space serves traditional students and schools through the likes of its Education and Field Trip programs, and is currently the only designated space within the Heritage Center that is expressly kid-friendly and designed with immersive learning in mind.

If requesting GF, why is it critical to continued operations?

A museum succeeds on the strength of its public exhibits and programming. The anticipated demolition and closure of the Transportation Gallery in FY25 will reduce the overall offerings and age-appropriate content expected by the visitor ship of the Arizona Heritage Center. Until replaced, the agency anticipates a detrimental impact to its overall admissions revenue and charitable giving and renewals by its membership.

If requesting GF, why can’t existing funding fully or partially meet the need?

Due to the unplanned nature of the instigating foundation repairs, AHS does not have any funds budgeted to support the development and installation of a new permanent exhibit to equal or exceed the one that’s to be demolished. Significant budgetary changes to the agency – updates to revenue goals and reductions in FY24, including the closure of one facility and divestiture of three properties – were already implemented to achieve a balanced budget for FY25; an increase of this sort is not possible at this time given those changes already made.

If requesting GF, why can’t other funds fully or partially meet the need?

While AHS does maintain a restricted reserve for its exhibitions, the current request would deplete nearly all of the total fund (\$100,000). At this time, AHS has several major exhibition improvements – extant and under development – at other locations within its Tempe and Tucson facilities which would otherwise rely on those funds, including the desired refresh of the permanent exhibition gallery at the Arizona Heritage Center in Tempe (last updated 1994).

Enterprise revenue goals for FY25 and FY26 are already budgeted to accommodate known expenses within both years, and still introduce underfunded items within the allocations of both. Any diversion or use of annual operations funds – already-appropriated or Enterprise – would detract from another, existing funding item.

## Funding Issue 7

### Title in Detail Budget Book:

Operating Budget

Fund Source: General Fund

### Description of issue:

Increasing operating costs limit the Arizona Historical Society's capacity to grow or even meet the current needs of the people of Arizona. This is apparent in the rising cost of utilities, as the setting of AHS' two largest facilities – Arizona History Museum (Tucson) and Arizona Heritage Center (Tempe) – places them both at the center of major urban heat islands. The nature of collections and archival care demands a higher standard of environmental regulation and lower degree of cooling than most State buildings, resulting in higher utility bills which are already subject to annual rate hikes.

### Proposal:

\$20,000 increase to "Operating Budget" annual appropriations (FY26-onward).

These funds would support annual utility rate increases at AHS properties, and should equate to the proportionate and estimated 4.5% annual increase to AHS utilities..

### Alternatives considered:

Presently, the agency has resolved the issue of utility rate increases through reallocations of existing funding, in conjunction with projected increase to earned revenue (Enterprise funds).

### Impact of not funding this year:

The agency can absorb the anticipated utility rate increases for FY25 and FY26. Should rates continue to increase at their current levels, this growing cost presents an impediment and detraction from the agency's own growth.

### Statutory reference:

- A.R.S. 41-821.B
- A.R.S. 41-823.B

Equipment to be purchased (if applicable):

N/A

Classification of new positions:

N/A

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:

By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The agency's two purpose-built facilities in Tempe and Tucson are the primary storehouses for the State's historic collections and archives, and require specialized environmental controls for their preservation.

The current funding allocated to AHS' utilities is insufficient and presents a growing funding gap against facility utilities with annually-compounding rate increases. The agency requires additional support and has requested an increase to appropriations to defray those added costs.

Impact on historically underserved, marginalized, or adversely affected groups:

This request resolves an identified funding issue that fulfills statutory obligations for the care of the agency's historical collections and archives by offsetting regular cost increases to its utility charges. If not addressed, the agency resolves these rate increases through reallocations to its overall budget, which includes public programs, education, and exhibits.

These services, by merit of the populations served at the facility, positively impact a number of historically underserved, marginalized, or adversely affected groups.

How has feedback been incorporated from groups directly impacted by proposal:

This proposal has been reviewed and is supported by the agency's finance team.

Description of how this furthers the Governor's priorities:

The proposed increase to appropriations is a matching solution by the State to the perfunctory costs of operating public facilities. This expense strikes to the core of basic operations for any State agency, but is also unique to the agency through the compliance with statute for the preservation and responsible care – through demanding environmental controls – of the material artifacts of Arizona's history.

The Governor's support for this request recognizes the rising costs of simple operations for the State agencies under her care, and the State's responsibility to support those agencies in that struggle so that their attention is not otherwise diverted from their statutory and strategic missions.

If requesting GF, why is it critical to continued operations?

The current funding allocated to AHS' utilities is insufficient and presents a growing funding gap against facility utilities with annually-compounding rate increases. In the immediate, AHS can accommodate those increases through reallocations of its existing budget and earned revenue (Enterprise funds); however, it cannot guarantee the capacity in future years as rates continue to increase on an annual basis. The agency requires additional support and has requested an increase to appropriations to defray those added costs.

If requesting GF, why can't existing funding fully or partially meet the need?

Existing funding is being used to reconcile and compensate for the agency's annual utility rate increases. As rates continue to increase on a compounding basis annually, AHS does not anticipate the capacity to reasonably continue this reallocation practice without implementing more significant cuts to its other programs and services.

If requesting GF, why can't other funds fully or partially meet the need?

None of the agency's restricted reserves are appropriate to support this cost.

Enterprise revenue goals for FY25 and FY26 are already budgeted to accommodate known expenses within both years, and still introduce underfunded items within the allocations of both, but are subject to reallocation to accommodate annual rate increases.

## Summary of Expenditure and Budget Request for All Funds

**Agency:** Arizona Historical Society

<b>Appropriated Funds</b>	<b>FY 2024 Actuals</b>	<b>FY 2025 Expenditure Plan</b>	<b>FY 2026 Funding Issue</b>	<b>FY 2026 Total Request</b>
<b>Program:</b>				
HIA-1-0 Arizona Historical Society	3,044.2	2,978.7	864.7	3,843.4
<b>Appropriated Funds Total:</b>	<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>
<b>Expenditure Categories</b>				
FTE	29.0	28.9	4.0	32.9
Personal Services	1,637.1	1,311.2	181.1	1,492.3
Employee Related Expenditures	670.6	615.4	78.6	694.0
<b>Subtotal Personal Services and ERE</b>	<b>2,307.8</b>	<b>1,926.6</b>	<b>259.7</b>	<b>2,186.3</b>
Professional & Outside Services	6.0	0.8	100.0	100.8
Travel In-State	9.5	5.3	-	5.3
Travel Out-Of-State	1.6	1.8	-	1.8
Aid To Organizations & Individuals	36.6	34.0	30.0	64.0
Other Operating Expenditures	663.3	1,010.2	275.0	1,285.2
Capital Equipment	-	-	200.0	200.0
Non-Capital Equipment	19.5	-	-	-
<b>Expenditure Categories Total:</b>	<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>

## Summary of Expenditure and Budget Request for All Funds

Agency:		Arizona Historical Society			
		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Non-Appropriated</b>					
<b>Program:</b>					
HIA-1-0	Arizona Historical Society	732.7	1,557.1	-	1,557.1
<b>Non-Appropriated Total:</b>		<b>732.7</b>	<b>1,557.1</b>	<b>-</b>	<b>1,557.1</b>
<b>Expenditure Categories</b>					
	FTE	7.0	22.0	-	22.0
	Personal Services	267.1	724.0	-	724.0
	Employee Related Expenditures	81.9	178.4	-	178.4
	<b>Subtotal Personal Services and ERE</b>	<b>349.0</b>	<b>902.4</b>	<b>-</b>	<b>902.4</b>
	Professional & Outside Services	25.5	49.2	-	49.2
	Travel In-State	6.6	10.0	-	10.0
	Travel Out-Of-State	-	4.2	-	4.2
	Aid To Organizations & Individuals	-	-	-	-
	Other Operating Expenditures	351.6	591.3	-	591.3
	Capital Equipment	-	-	-	-
	Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>		<b>732.7</b>	<b>1,557.1</b>	<b>-</b>	<b>1,557.1</b>
<b>Arizona Historical Society Total for All Funds:</b>		<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>
<b>Appropriated and Non-Appropriated</b>					
		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2025 Funding Issue	FY 2026 Total Request
HIA-1-0	Arizona Historical Society	3,777.0	4,535.8	864.7	5,400.5
<b>Arizona Historical Society Total for All Funds:</b>		<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>



## Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>AA1000 General Fund (Appropriated)</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b>				
HIA-1-0 Arizona Historical Society	3,044.2	2,978.7	864.7	3,843.4
<b>General Fund (Appropriated) Summary Total:</b>	<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>
<b>Expenditure Categories</b>				
FTE	29.0	28.9	4.0	32.9
Personal Services	1,637.1	1,311.2	181.1	1,492.3
Employee Related Expenditures	670.6	615.4	78.6	694.0
<b>Subtotal Personal Services and ERE</b>	<b>2,307.8</b>	<b>1,926.6</b>	<b>259.7</b>	<b>2,186.3</b>
Professional & Outside Services	6.0	0.8	100.0	100.8
Travel In-State	9.5	5.3	-	5.3
Travel Out-Of-State	1.6	1.8	-	1.8
Aid To Organizations & Individuals	36.6	34.0	30.0	64.0
Other Operating Expenditures	663.3	1,010.2	275.0	1,285.2
Capital Equipment	-	-	200.0	200.0
Non-Capital Equipment	19.5	-	-	-
<b>Expenditure Categories Total:</b>	<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>

## Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2000 Federal Grants Fund (Appropriated)</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b>				
HIA-1-0 Arizona Historical Society	-	-	-	-
<b>Federal Grants Fund (Appropriated) Summary Total:</b>	-	-	-	-
<b>Expenditure Categories</b>				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	-	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	-	-	-	-

## Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2000 Federal Grants Fund (Non-Appropriated)</b>
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		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b>					
HIA-1-0	Arizona Historical Society	0.0	30.0	-	30.0
	<b>Federal Grants Fund (Non-Appropriated)</b>	<b>0.0</b>	<b>30.0</b>	-	<b>30.0</b>
	<b>Summary Total:</b>	<b>0.0</b>	<b>30.0</b>	-	<b>30.0</b>
<b>Expenditure Categories</b>					
	FTE	-	-	-	-
	Personal Services	0.0	-	-	-
	Employee Related Expenditures	-	-	-	-
	<b>Subtotal Personal Services and ERE</b>	<b>0.0</b>	-	-	-
	Professional & Outside Services	-	-	-	-
	Travel In-State	-	-	-	-
	Travel Out-Of-State	-	-	-	-
	Aid To Organizations & Individuals	-	-	-	-
	Other Operating Expenditures	-	30.0	-	30.0
	Capital Equipment	-	-	-	-
	Non-Capital Equipment	-	-	-	-
	<b>Expenditure Categories Total:</b>	<b>0.0</b>	<b>30.0</b>	-	<b>30.0</b>

## Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2025 Donations Fund (Non-Appropriated)</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b>				
HIA-1-0 Arizona Historical Society	136.8	-	-	-
<b>Donations Fund (Non-Appropriated) Summary Total:</b>	<b>136.8</b>	-	-	-
<b>Expenditure Categories</b>				
FTE	3.0	-	-	-
Personal Services	115.2	-	-	-
Employee Related Expenditures	21.6	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>136.8</b>	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>136.8</b>	-	-	-

## Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2125 Historical Society Preservation/Restoration Fund (Non-Appropriated)</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b>				
HIA-1-0 Arizona Historical Society	22.8	-	-	-
<b>Historical Society Preservation/Restoration Fund (Non-Appropriated) Summary Total:</b>	<b>22.8</b>	-	-	-
<b>Expenditure Categories</b>				
FTE	-	-	-	-
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	-	-	-	-
Professional & Outside Services	1.0	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	21.8	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>22.8</b>	-	-	-

## Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Fund:</b>	<b>HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b>				
HIA-1-0 Arizona Historical Society	573.1	1,527.1	-	1,527.1
<b>Permanent AZ Historical Society Revolving Fund (Non-Appropriated) Summary Total:</b>	<b>573.1</b>	<b>1,527.1</b>	-	<b>1,527.1</b>
<b>Expenditure Categories</b>				
FTE	4.0	22.0	-	22.0
Personal Services	151.9	724.0	-	724.0
Employee Related Expenditures	60.3	178.4	-	178.4
<b>Subtotal Personal Services and ERE</b>	<b>212.2</b>	<b>902.4</b>	-	<b>902.4</b>
Professional & Outside Services	24.5	49.2	-	49.2
Travel In-State	6.6	10.0	-	10.0
Travel Out-Of-State	-	4.2	-	4.2
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	329.8	561.3	-	561.3
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>573.1</b>	<b>1,527.1</b>	-	<b>1,527.1</b>

## Program Budget Unit Summary of Expenditure and Budget Request for All Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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**Program:** HIA-1-0 Arizona Historical Society

### Expenditure Categories

FTE	36.0	50.9	4.0	54.9
Personal Services	1,904.2	2,035.2	181.1	2,216.3
Employee Related Expenditures	752.5	793.8	78.6	872.4
<b>Subtotal Personal Services and ERE</b>	<b>2,656.7</b>	<b>2,829.0</b>	<b>259.7</b>	<b>3,088.7</b>
Professional & Outside Services	31.5	50.0	100.0	150.0
Travel In-State	16.1	15.3	-	15.3
Travel Out-Of-State	1.6	6.0	-	6.0
Aid To Organizations & Individuals	36.6	34.0	30.0	64.0
Other Operating Expenditures	1,015.0	1,601.5	275.0	1,876.5
Capital Equipment	-	-	200.0	200.0
Non-Capital Equipment	19.5	-	-	-
<b>Expenditure Categories Total:</b>	<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>

### Fund Source

#### Appropriated Funds

General Fund (Appropriated)	3,044.2	2,978.7	864.7	3,843.4
Federal Grants Fund (Appropriated)	-	-	-	-
<b>Appropriated Funds Total:</b>	<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>

#### Non-Appropriated Funds

Federal Grants Fund (Non-Appropriated)	0.0	30.0	-	30.0
Donations Fund (Non-Appropriated)	136.8	-	-	-
Historical Society Preservation/Restoration Fund (Non-Appropriated)	22.8	-	-	-
Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	573.1	1,527.1	-	1,527.1
<b>Non-Appropriated Funds Total:</b>	<b>732.7</b>	<b>1,557.1</b>	<b>-</b>	<b>1,557.1</b>
<b>Arizona Historical Society Total:</b>	<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>

**Sub Program:** HIA-1-1 Arizona Historical Society

### Expenditure Categories

FTE	27.5	40.4	4.0	44.4
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## Program Budget Unit Summary of Expenditure and Budget Request for All Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Sub Program: HIA-1-1 Arizona Historical Society</b>				
Personal Services	1,543.4	1,875.9	181.1	2,057.0
Employee Related Expenditures	648.3	748.4	78.6	827.0
<b>Subtotal Personal Services and ERE</b>	<b>2,191.7</b>	<b>2,624.3</b>	<b>259.7</b>	<b>2,884.0</b>
Professional & Outside Services	2.4	23.4	100.0	123.4
Travel In-State	16.1	15.3	-	15.3
Travel Out-Of-State	1.6	6.0	-	6.0
Aid To Organizations & Individuals	3.7	-	-	-
Other Operating Expenditures	607.5	825.6	195.0	1,020.6
Capital Equipment	-	-	-	-
Non-Capital Equipment	2.7	-	-	-
<b>Expenditure Categories Total:</b>	<b>2,825.7</b>	<b>3,494.6</b>	<b>554.7</b>	<b>4,049.3</b>

### Fund Source

#### Appropriated Funds

General Fund (Appropriated)	2,419.6	2,344.6	554.7	2,899.3
<b>Appropriated Funds Total:</b>	<b>2,419.6</b>	<b>2,344.6</b>	<b>554.7</b>	<b>2,899.3</b>

#### Non-Appropriated Funds

Federal Grants Fund (Non-Appropriated)	-	30.0	-	30.0
Donations Fund (Non-Appropriated)	21.6	-	-	-
Historical Society Preservation/Restoration Fund (Non-Appropriated)	22.8	-	-	-
Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	361.6	1,120.0	-	1,120.0
<b>Non-Appropriated Funds Total:</b>	<b>406.1</b>	<b>1,150.0</b>	<b>-</b>	<b>1,150.0</b>
<b>Arizona Historical Society Total:</b>	<b>2,825.7</b>	<b>3,494.6</b>	<b>554.7</b>	<b>4,049.3</b>

### Sub Program: HIA-1-2 SLI Field Services and Grants

#### Expenditure Categories

FTE	0.5	0.5	-	0.5
Personal Services	26.6	14.5	-	14.5
Employee Related Expenditures	5.9	9.7	-	9.7
<b>Subtotal Personal Services and ERE</b>	<b>32.5</b>	<b>24.2</b>	<b>-</b>	<b>24.2</b>



## Program Budget Unit Summary of Expenditure and Budget Request for All Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Sub Program: HIA-1-2 SLI Field Services and Grants</b>				
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	32.9	34.0	30.0	64.0
Other Operating Expenditures	-	8.0	-	8.0
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>65.4</b>	<b>66.2</b>	<b>30.0</b>	<b>96.2</b>

### Fund Source

#### Appropriated Funds

General Fund (Appropriated)	65.4	66.2	30.0	96.2
Federal Grants Fund (Appropriated)	-	-	-	-
<b>Appropriated Funds Total:</b>	<b>65.4</b>	<b>66.2</b>	<b>30.0</b>	<b>96.2</b>

#### Non-Appropriated Funds

Federal Grants Fund (Non-Appropriated)	0.0	-	-	-
<b>Non-Appropriated Funds Total:</b>	<b>0.0</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Arizona Historical Society Total:</b>	<b>65.4</b>	<b>66.2</b>	<b>30.0</b>	<b>96.2</b>

**Sub Program: HIA-1-3 SLI Papago Park Museum**

### Expenditure Categories

FTE	8.0	10.0	-	10.0
Personal Services	334.3	144.8	-	144.8
Employee Related Expenditures	98.3	35.7	-	35.7
<b>Subtotal Personal Services and ERE</b>	<b>432.6</b>	<b>180.5</b>	<b>-</b>	<b>180.5</b>
Professional & Outside Services	29.0	26.6	-	26.6
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	407.5	767.9	80.0	847.9
Capital Equipment	-	-	200.0	200.0

## Program Budget Unit Summary of Expenditure and Budget Request for All Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Sub Program: HIA-1-3 SLI Papago Park Museum</b>				
Non-Capital Equipment	16.8	-	-	-
<b>Expenditure Categories Total:</b>	<b>885.9</b>	<b>975.0</b>	<b>280.0</b>	<b>1,255.0</b>
<b>Fund Source</b>				
<b>Appropriated Funds</b>				
General Fund (Appropriated)	559.2	567.9	280.0	847.9
<b>Appropriated Funds Total:</b>	<b>559.2</b>	<b>567.9</b>	<b>280.0</b>	<b>847.9</b>
<b>Non-Appropriated Funds</b>				
Donations Fund (Non-Appropriated)	115.2	-	-	-
Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	211.5	407.1	-	407.1
<b>Non-Appropriated Funds Total:</b>	<b>326.6</b>	<b>407.1</b>	<b>-</b>	<b>407.1</b>
<b>Arizona Historical Society Total:</b>	<b>885.9</b>	<b>975.0</b>	<b>280.0</b>	<b>1,255.0</b>

## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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**Program:** HIA-1-0 Arizona Historical Society

**Fund:** AA1000 General Fund

**Appropriated**

Personal Services	1,637.1	1,311.2	181.1	1,492.3
Employee Related Expenditures	670.6	615.4	78.6	694.0
<b>Subtotal Personal Services and ERE</b>	<b>2,307.8</b>	<b>1,926.6</b>	<b>259.7</b>	<b>2,186.3</b>
Professional & Outside Services	6.0	0.8	100.0	100.8
Travel In-State	9.5	5.3	-	5.3
Travel Out-Of-State	1.6	1.8	-	1.8
Aid To Organizations & Individuals	36.6	34.0	30.0	64.0
Other Operating Expenditures	663.3	1,010.2	275.0	1,285.2
Capital Equipment	-	-	200.0	200.0
Non-Capital Equipment	19.5	-	-	-
<b>Expenditure Categories Total:</b>	<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>
<b>General Fund Total:</b>	<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>

**Fund:** HI2000 Federal Grants Fund

**Appropriated**

Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Non-Appropriated**

Personal Services	0.0	-	-	-
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## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Fund:</b> HI2000 Federal Grants Fund				
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>0.0</b>	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	30.0	-	30.0
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>0.0</b>	<b>30.0</b>	-	<b>30.0</b>
<b>Federal Grants Fund Total:</b>	<b>0.0</b>	<b>30.0</b>	-	<b>30.0</b>

**Fund:** HI2025 Donations Fund

**Non-Appropriated**

Personal Services	115.2	-	-	-
Employee Related Expenditures	21.6	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>136.8</b>	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>136.8</b>	-	-	-
<b>Donations Fund Total:</b>	<b>136.8</b>	-	-	-

**Fund:** HI2125 Historical Society Preservation/Restoration Fund

**Non-Appropriated**

## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Fund: HI2125 Historical Society Preservation/Restoration Fund</b>				
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Professional & Outside Services	1.0	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	21.8	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>22.8</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Historical Society Preservation/Restoration Fund Total:</b>	<b>22.8</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Fund: HI2900 Permanent AZ Historical Society Revolving Fund**

**Non-Appropriated**

Personal Services	151.9	724.0	-	724.0
Employee Related Expenditures	60.3	178.4	-	178.4
<b>Subtotal Personal Services and ERE</b>	<b>212.2</b>	<b>902.4</b>	<b>-</b>	<b>902.4</b>
Professional & Outside Services	24.5	49.2	-	49.2
Travel In-State	6.6	10.0	-	10.0
Travel Out-Of-State	-	4.2	-	4.2
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	329.8	561.3	-	561.3
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>573.1</b>	<b>1,527.1</b>	<b>-</b>	<b>1,527.1</b>
<b>Permanent AZ Historical Society Revolving Fund Total:</b>	<b>573.1</b>	<b>1,527.1</b>	<b>-</b>	<b>1,527.1</b>

## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Program Total for Select Funds:</b>	3,777.0	4,535.8	864.7	5,400.5

**Sub Program:** HIA-1-1 Arizona Historical Society

**Fund:** AA1000 General Fund

**Appropriated**

Personal Services	1,427.4	1,296.7	181.1	1,477.8
Employee Related Expenditures	580.1	605.7	78.6	684.3
<b>Subtotal Personal Services and ERE</b>	<b>2,007.5</b>	<b>1,902.4</b>	<b>259.7</b>	<b>2,162.1</b>
Professional & Outside Services	1.3	0.8	100.0	100.8
Travel In-State	9.5	5.3	-	5.3
Travel Out-Of-State	1.6	1.8	-	1.8
Aid To Organizations & Individuals	3.7	-	-	-
Other Operating Expenditures	393.3	434.3	195.0	629.3
Capital Equipment	-	-	-	-
Non-Capital Equipment	2.7	-	-	-
<b>Expenditure Categories Total:</b>	<b>2,419.6</b>	<b>2,344.6</b>	<b>554.7</b>	<b>2,899.3</b>
<b>General Fund Total:</b>	<b>2,419.6</b>	<b>2,344.6</b>	<b>554.7</b>	<b>2,899.3</b>

**Fund:** HI2000 Federal Grants Fund

**Non-Appropriated**

Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	30.0	-	30.0
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>-</b>	<b>30.0</b>	<b>-</b>	<b>30.0</b>

## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Sub Program:</b> HIA-1-1 Arizona Historical Society				
<b>Fund:</b> HI2000 Federal Grants Fund				
<b>Federal Grants Fund Total:</b>	-	30.0	-	30.0

**Fund:** HI2025 Donations Fund

**Non-Appropriated**

Personal Services	-	-	-	-
Employee Related Expenditures	21.6	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>21.6</b>	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>21.6</b>	-	-	-
<b>Donations Fund Total:</b>	<b>21.6</b>	-	-	-

**Fund:** HI2125 Historical Society Preservation/Restoration Fund

**Non-Appropriated**

Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>-</b>	-	-	-
Professional & Outside Services	1.0	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	21.8	-	-	-
Capital Equipment	-	-	-	-

**Program Budget Unit Summary of Expenditure and Budget Request  
for Selected Funds**

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Sub Program:</b> HIA-1-1 Arizona Historical Society				
<b>Fund:</b> HI2125 Historical Society Preservation/Restoration Fund				
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>22.8</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Historical Society Preservation/Restoration Fund Total:</b>	<b>22.8</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Fund:** HI2900 Permanent AZ Historical Society Revolving Fund

**Non-Appropriated**

Personal Services	116.0	579.2	-	579.2
Employee Related Expenditures	46.5	142.7	-	142.7
<b>Subtotal Personal Services and ERE</b>	<b>162.5</b>	<b>721.9</b>	<b>-</b>	<b>721.9</b>
Professional & Outside Services	0.2	22.6	-	22.6
Travel In-State	6.6	10.0	-	10.0
Travel Out-Of-State	-	4.2	-	4.2
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	192.3	361.3	-	361.3
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>361.6</b>	<b>1,120.0</b>	<b>-</b>	<b>1,120.0</b>
<b>Permanent AZ Historical Society Revolving Fund Total:</b>	<b>361.6</b>	<b>1,120.0</b>	<b>-</b>	<b>1,120.0</b>
<b>Sub Program Total for Select Funds:</b>	<b>2,825.7</b>	<b>3,494.6</b>	<b>554.7</b>	<b>4,049.3</b>

**Sub Program:** HIA-1-2 SLI Field Services and Grants

**Fund:** AA1000 General Fund

**Appropriated**

Personal Services	26.6	14.5	-	14.5
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## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Sub Program: HIA-1-2 SLI Field Services and Grants</b>				
<b>Fund: AA1000 General Fund</b>				
Employee Related Expenditures	5.9	9.7	-	9.7
<b>Subtotal Personal Services and ERE</b>	<b>32.5</b>	<b>24.2</b>	<b>-</b>	<b>24.2</b>
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	32.9	34.0	30.0	64.0
Other Operating Expenditures	-	8.0	-	8.0
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>65.4</b>	<b>66.2</b>	<b>30.0</b>	<b>96.2</b>
<b>General Fund Total:</b>	<b>65.4</b>	<b>66.2</b>	<b>30.0</b>	<b>96.2</b>

**Fund: HI2000 Federal Grants Fund**

<b>Appropriated</b>				
Personal Services	-	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

<b>Non-Appropriated</b>				
Personal Services	0.0	-	-	-
Employee Related Expenditures	-	-	-	-

## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Sub Program: HIA-1-2 SLI Field Services and Grants</b>				
<b>Fund: HI2000 Federal Grants Fund</b>				
Subtotal Personal Services and ERE	0.0	-	-	-
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>0.0</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Federal Grants Fund Total:</b>	<b>0.0</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Sub Program Total for Select Funds:</b>	<b>65.4</b>	<b>66.2</b>	<b>30.0</b>	<b>96.2</b>

**Sub Program: HIA-1-3 SLI Papago Park Museum**

**Fund: AA1000 General Fund**

<b>Appropriated</b>				
Personal Services	183.2	-	-	-
Employee Related Expenditures	84.5	-	-	-
Subtotal Personal Services and ERE	267.7	-	-	-
Professional & Outside Services	4.7	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	270.0	567.9	80.0	647.9
Capital Equipment	-	-	200.0	200.0
Non-Capital Equipment	16.8	-	-	-
<b>Expenditure Categories Total:</b>	<b>559.2</b>	<b>567.9</b>	<b>280.0</b>	<b>847.9</b>

## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Sub Program:</b> HIA-1-3 SLI Papago Park Museum				
<b>Fund:</b> AA1000 General Fund				
<b>General Fund Total:</b>	559.2	567.9	280.0	847.9

**Fund:** HI2025 Donations Fund

**Non-Appropriated**

Personal Services	115.2	-	-	-
Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>115.2</b>	<b>-</b>	<b>-</b>	<b>-</b>
Professional & Outside Services	-	-	-	-
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	-	-	-	-
Capital Equipment	-	-	-	-
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>115.2</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Donations Fund Total:</b>	<b>115.2</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Fund:** HI2900 Permanent AZ Historical Society Revolving Fund

**Non-Appropriated**

Personal Services	35.9	144.8	-	144.8
Employee Related Expenditures	13.7	35.7	-	35.7
<b>Subtotal Personal Services and ERE</b>	<b>49.7</b>	<b>180.5</b>	<b>-</b>	<b>180.5</b>
Professional & Outside Services	24.3	26.6	-	26.6
Travel In-State	-	-	-	-
Travel Out-Of-State	-	-	-	-
Aid To Organizations & Individuals	-	-	-	-
Other Operating Expenditures	137.5	200.0	-	200.0
Capital Equipment	-	-	-	-

## Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0    Arizona Historical Society				
<b>Sub Program:</b> HIA-1-3    SLI Papago Park Museum				
<b>Fund:</b> HI2900    Permanent AZ Historical Society Revolving Fund				
Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	211.5	407.1	-	407.1
<b>Permanent AZ Historical Society Revolving Fund Total:</b>	211.5	407.1	-	407.1
<b>Sub Program Total for Select Funds:</b>	885.9	975.0	280.0	1,255.0

## Program Summary of Expenditure and Budget Request

**Agency:** Arizona Historical Society

**Program:** Arizona Historical Society

<b>Program Summary</b>		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
HIA-1-1	Arizona Historical Society	2,825.7	3,494.6	554.7	4,049.3
HIA-1-2	SLI Field Services and Grants	65.4	66.2	30.0	96.2
HIA-1-3	SLI Papago Park Museum	885.9	975.0	280.0	1,255.0
<b>Arizona Historical Society Summary Total:</b>		<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>
<b>Expenditure Categories</b>					
FTE	FTE	36.0	50.9	4.0	54.9
6000	Personal Services	1,904.2	2,035.2	181.1	2,216.3
6100	Employee Related Expenditures	752.5	793.8	78.6	872.4
<b>Subtotal Personal Services and ERE</b>		<b>2,656.7</b>	<b>2,829.0</b>	<b>259.7</b>	<b>3,088.7</b>
6200	Professional & Outside Services	31.5	50.0	100.0	150.0
6500	Travel In-State	16.1	15.3	-	15.3
6600	Travel Out-Of-State	1.6	6.0	-	6.0
6800	Aid To Organizations & Individuals	36.6	34.0	30.0	64.0
7000	Other Operating Expenditures	1,015.0	1,601.5	275.0	1,876.5
8400	Capital Equipment	-	-	200.0	200.0
8500	Non-Capital Equipment	19.5	-	-	-
<b>Expenditure Categories Total:</b>		<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>
<b>Fund Source</b>					
<b>Appropriated Funds</b>					
AA1000	General Fund (Appropriated)	3,044.2	2,978.7	864.7	3,843.4
HI2000	Federal Grants Fund (Appropriated)	-	-	-	-
<b>Appropriated Funds Total:</b>		<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>
<b>Non-Appropriated Funds</b>					
HI2000	Federal Grants Fund (Non-Appropriated)	0.0	30.0	-	30.0
HI2025	Donations Fund (Non-Appropriated)	136.8	-	-	-
HI2125	Historical Society Preservation/Restoration Fund (Non-Appropriated)	22.8	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	573.1	1,527.1	-	1,527.1
<b>Non-Appropriated Funds Total:</b>		<b>732.7</b>	<b>1,557.1</b>	<b>-</b>	<b>1,557.1</b>
<b>Arizona Historical Society Summary Total:</b>		<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>

**Program Summary of Expenditure and Budget Request**

**Agency:** Arizona Historical Society

## Program Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

**Program:** Arizona Historical Society

**Fund:** AA1000 General Fund (Appropriated)

<b>Program Expenditures</b>		<b>FY 2024 Actuals</b>	<b>FY 2025 Expenditure Plan</b>	<b>FY 2026 Funding Issue</b>	<b>FY 2026 Total Request</b>
HIA-1-1	Arizona Historical Society	2,419.6	2,344.6	554.7	2,899.3
HIA-1-2	SLI Field Services and Grants	65.4	66.2	30.0	96.2
HIA-1-3	SLI Papago Park Museum	559.2	567.9	280.0	847.9
<b>General Fund (Appropriated) Summary Total:</b>		<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>
<b>Appropriated Funding</b>					
6000	Personal Services	1,637.1	1,311.2	181.1	1,492.3
6100	Employee Related Expenditures	670.6	615.4	78.6	694.0
<b>Subtotal Personal Services and ERE</b>		<b>2,307.8</b>	<b>1,926.6</b>	<b>259.7</b>	<b>2,186.3</b>
6200	Professional & Outside Services	6.0	0.8	100.0	100.8
6500	Travel In-State	9.5	5.3	-	5.3
6600	Travel Out-Of-State	1.6	1.8	-	1.8
6800	Aid To Organizations & Individuals	36.6	34.0	30.0	64.0
7000	Other Operating Expenditures	663.3	1,010.2	275.0	1,285.2
8400	Capital Equipment	-	-	200.0	200.0
8500	Non-Capital Equipment	19.5	-	-	-
<b>Expenditure Categories Total:</b>		<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>
<b>Fund AA1000 - A Total:</b>		<b>3,044.2</b>	<b>2,978.7</b>	<b>864.7</b>	<b>3,843.4</b>

## Program Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
<b>Program:</b>	<b>Arizona Historical Society</b>
<b>Fund:</b>	<b>HI2000 Federal Grants Fund (Appropriated)</b>

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program Expenditures</b>				
HIA-1-2 SLI Field Services and Grants	-	-	-	-
<b>Federal Grants Fund (Appropriated) Summary Total:</b>	-	-	-	-
<b>Appropriated Funding</b>				
6000 Personal Services	-	-	-	-
6100 Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	-	-	-	-
6200 Professional & Outside Services	-	-	-	-
6500 Travel In-State	-	-	-	-
6600 Travel Out-Of-State	-	-	-	-
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	-	-	-	-
8400 Capital Equipment	-	-	-	-
8500 Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	-	-	-	-
<b>Fund HI2000 - A Total:</b>	-	-	-	-



## Program Summary of Expenditure and Budget Request for Selected Funds

**Agency:** Arizona Historical Society

**Program:** Arizona Historical Society

**Fund:** HI2000 Federal Grants Fund (Non-Appropriated)

<b>Program Expenditures</b>		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
HIA-1-1	Arizona Historical Society	-	30.0	-	30.0
HIA-1-2	SLI Field Services and Grants	0.0	-	-	-
	<b>Federal Grants Fund (Non-Appropriated) Summary Total:</b>	<b>0.0</b>	<b>30.0</b>	<b>-</b>	<b>30.0</b>
<b>Non-Appropriated Funding</b>					
6000	Personal Services	0.0	-	-	-
6100	Employee Related Expenditures	-	-	-	-
	<b>Subtotal Personal Services and ERE</b>	<b>0.0</b>	<b>-</b>	<b>-</b>	<b>-</b>
6200	Professional & Outside Services	-	-	-	-
6500	Travel In-State	-	-	-	-
6600	Travel Out-Of-State	-	-	-	-
6800	Aid To Organizations & Individuals	-	-	-	-
7000	Other Operating Expenditures	-	30.0	-	30.0
8400	Capital Equipment	-	-	-	-
8500	Non-Capital Equipment	-	-	-	-
	<b>Expenditure Categories Total:</b>	<b>0.0</b>	<b>30.0</b>	<b>-</b>	<b>30.0</b>
	<b>Fund HI2000 - N Total:</b>	<b>0.0</b>	<b>30.0</b>	<b>-</b>	<b>30.0</b>

## Program Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
<b>Program:</b>	<b>Arizona Historical Society</b>
<b>Fund:</b>	<b>HI2025 Donations Fund (Non-Appropriated)</b>

<b>Program Expenditures</b>	<b>FY 2024 Actuals</b>	<b>FY 2025 Expenditure Plan</b>	<b>FY 2026 Funding Issue</b>	<b>FY 2026 Total Request</b>
HIA-1-1 Arizona Historical Society	21.6	-	-	-
HIA-1-3 SLI Papago Park Museum	115.2	-	-	-
<b>Donations Fund (Non-Appropriated) Summary Total:</b>	<b>136.8</b>	-	-	-
<b>Non-Appropriated Funding</b>				
6000 Personal Services	115.2	-	-	-
6100 Employee Related Expenditures	21.6	-	-	-
<b>Subtotal Personal Services and ERE</b>	<b>136.8</b>	-	-	-
6200 Professional & Outside Services	-	-	-	-
6500 Travel In-State	-	-	-	-
6600 Travel Out-Of-State	-	-	-	-
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	-	-	-	-
8400 Capital Equipment	-	-	-	-
8500 Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>136.8</b>	-	-	-
<b>Fund HI2025 - N Total:</b>	<b>136.8</b>	-	-	-

## Program Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
<b>Program:</b>	<b>Arizona Historical Society</b>
<b>Fund:</b>	<b>HI2125 Historical Society Preservation/Restoration Fund (Non-Appropriated)</b>

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program Expenditures</b>				
HIA-1-1 Arizona Historical Society	22.8	-	-	-
<b>Historical Society Preservation/Restoration Fund (Non-Appropriated) Summary Total:</b>	<b>22.8</b>	-	-	-
<b>Non-Appropriated Funding</b>				
6000 Personal Services	-	-	-	-
6100 Employee Related Expenditures	-	-	-	-
<b>Subtotal Personal Services and ERE</b>	-	-	-	-
6200 Professional & Outside Services	1.0	-	-	-
6500 Travel In-State	-	-	-	-
6600 Travel Out-Of-State	-	-	-	-
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	21.8	-	-	-
8400 Capital Equipment	-	-	-	-
8500 Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>22.8</b>	-	-	-
<b>Fund HI2125 - N Total:</b>	<b>22.8</b>	-	-	-

## Program Summary of Expenditure and Budget Request for Selected Funds

<b>Agency:</b>	<b>Arizona Historical Society</b>
<b>Program:</b>	<b>Arizona Historical Society</b>
<b>Fund:</b>	<b>HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)</b>

<b>Program Expenditures</b>	<b>FY 2024 Actuals</b>	<b>FY 2025 Expenditure Plan</b>	<b>FY 2026 Funding Issue</b>	<b>FY 2026 Total Request</b>
HIA-1-1 Arizona Historical Society	361.6	1,120.0	-	1,120.0
HIA-1-3 SLI Papago Park Museum	211.5	407.1	-	407.1
<b>Permanent AZ Historical Society Revolving Fund (Non-Appropriated) Summary Total:</b>	<b>573.1</b>	<b>1,527.1</b>	-	<b>1,527.1</b>
<b>Non-Appropriated Funding</b>				
6000 Personal Services	151.9	724.0	-	724.0
6100 Employee Related Expenditures	60.3	178.4	-	178.4
<b>Subtotal Personal Services and ERE</b>	<b>212.2</b>	<b>902.4</b>	-	<b>902.4</b>
6200 Professional & Outside Services	24.5	49.2	-	49.2
6500 Travel In-State	6.6	10.0	-	10.0
6600 Travel Out-Of-State	-	4.2	-	4.2
6800 Aid To Organizations & Individuals	-	-	-	-
7000 Other Operating Expenditures	329.8	561.3	-	561.3
8400 Capital Equipment	-	-	-	-
8500 Non-Capital Equipment	-	-	-	-
<b>Expenditure Categories Total:</b>	<b>573.1</b>	<b>1,527.1</b>	-	<b>1,527.1</b>
<b>Fund HI2900 - N Total:</b>	573.1	1,527.1	-	1,527.1
<b>Arizona Historical Society Total:</b>	<b>3,777.0</b>	<b>4,535.8</b>	<b>864.7</b>	<b>5,400.5</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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**Program:** HIA-1-0 Arizona Historical Society

**FTE**

FTE	36.0	50.9	4.0	54.9
<b>Expenditure Category Total:</b>	-	-	-	-

**Fund Source**

**Appropriated Funds**

AA1000 General Fund (Appropriated)	29.0	28.9	4.0	32.9
<b>Appropriated Funds Total:</b>	<b>29.0</b>	<b>28.9</b>	<b>4.0</b>	<b>32.9</b>

**Non-Appropriated Funds**

HI2000 Federal Grants Fund (Non-Appropriated)	-	-	-	-
HI2025 Donations Fund (Non-Appropriated)	3.0	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	4.0	22.0	-	22.0
<b>Non-Appropriated Funds Total:</b>	<b>7.0</b>	<b>22.0</b>	<b>-</b>	<b>22.0</b>
<b>Fund Source Total:</b>	<b>36.0</b>	<b>50.9</b>	<b>4.0</b>	<b>54.9</b>

**Personal Services**

Personal Services	1,904.2	2,035.2	181.1	2,216.3
<b>Expenditure Category Total:</b>	<b>1,904.2</b>	<b>2,035.2</b>	<b>181.1</b>	<b>2,216.3</b>

**Fund Source**

**Appropriated Funds**

AA1000 General Fund (Appropriated)	1,637.1	1,311.2	181.1	1,492.3
<b>Appropriated Funds Total:</b>	<b>1,637.1</b>	<b>1,311.2</b>	<b>181.1</b>	<b>1,492.3</b>

**Non-Appropriated Funds**

HI2000 Federal Grants Fund (Non-Appropriated)	0.0	-	-	-
HI2025 Donations Fund (Non-Appropriated)	115.2	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	151.9	724.0	-	724.0
<b>Non-Appropriated Funds Total:</b>	<b>267.1</b>	<b>724.0</b>	<b>-</b>	<b>724.0</b>
<b>Fund Source Total:</b>	<b>1,904.2</b>	<b>2,035.2</b>	<b>181.1</b>	<b>2,216.3</b>

**Employee Related Expenditures**

Employee Related Expenses	-	793.8	78.6	872.4
FICA Taxes	139.9	-	-	-
Medical Insurance	350.6	-	-	-

## Program Expenditure Schedule

**Agency:** **Arizona Historical Society**

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
Basic Life	0.3	-	-	-
Long-Term Disability (ASRS)	2.4	-	-	-
Dental Insurance	2.5	-	-	-
Workers' Compensation	11.8	-	-	-
Arizona State Retirement System	195.3	-	-	-
Alternate Retirement Contributions – Reemployed Retirees	14.2	-	-	-
Personnel Board Pro-Rata Charges	16.4	-	-	-
Information Technology Pro Rata Charge	11.6	-	-	-
Accumulated Sick Leave Fund Charge	7.5	-	-	-
<b>Expenditure Category Total:</b>	<b>752.5</b>	<b>793.8</b>	<b>78.6</b>	<b>872.4</b>

### Fund Source

#### Appropriated Funds

AA1000	General Fund (Appropriated)	670.6	615.4	78.6	694.0
<b>Appropriated Funds Total:</b>		<b>670.6</b>	<b>615.4</b>	<b>78.6</b>	<b>694.0</b>

#### Non-Appropriated Funds

HI2025	Donations Fund (Non-Appropriated)	21.6	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	60.3	178.4	-	178.4
<b>Non-Appropriated Funds Total:</b>		<b>81.9</b>	<b>178.4</b>	<b>-</b>	<b>178.4</b>
<b>Fund Source Total:</b>		<b>752.5</b>	<b>793.8</b>	<b>78.6</b>	<b>872.4</b>

### Professional & Outside Services

Professional and Outside Services	-	50.0	100.0	150.0
Attorney General Legal Services	0.7	-	-	-
Temporary Agency Services	5.9	-	-	-
Other Professional & Outside Services	24.8	-	-	-
<b>Expenditure Category Total:</b>	<b>31.5</b>	<b>50.0</b>	<b>100.0</b>	<b>150.0</b>

### Fund Source

#### Appropriated Funds

AA1000	General Fund (Appropriated)	6.0	0.8	100.0	100.8
<b>Appropriated Funds Total:</b>		<b>6.0</b>	<b>0.8</b>	<b>100.0</b>	<b>100.8</b>

## Program Expenditure Schedule

<b>Agency:</b>	<b>Arizona Historical Society</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Non-Appropriated Funds</b>				
HI2125 Historical Society Preservation/Restoration Fund (Non-Appropriated)	1.0	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	24.5	49.2	-	49.2
<b>Non-Appropriated Funds Total:</b>	<b>25.5</b>	<b>49.2</b>	<b>-</b>	<b>49.2</b>
<b>Fund Source Total:</b>	<b>31.5</b>	<b>50.0</b>	<b>100.0</b>	<b>150.0</b>

<b>Travel In-State</b>
------------------------

Travel In-State	-	15.3	-	15.3
Mileage - Private Vehicle	1.1	-	-	-
Car Rental In-State	0.2	-	-	-
Lodging	11.0	-	-	-
Meals with Overnight Stay	3.7	-	-	-
Meals without Overnight Stay	0.1	-	-	-
Other Miscellaneous In- State Travel	0.1	-	-	-
<b>Expenditure Category Total:</b>	<b>16.1</b>	<b>15.3</b>	<b>-</b>	<b>15.3</b>

<b>Fund Source</b>
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<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	9.5	5.3	-	5.3
<b>Appropriated Funds Total:</b>	<b>9.5</b>	<b>5.3</b>	<b>-</b>	<b>5.3</b>
<b>Non-Appropriated Funds</b>				
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	6.6	10.0	-	10.0
<b>Non-Appropriated Funds Total:</b>	<b>6.6</b>	<b>10.0</b>	<b>-</b>	<b>10.0</b>
<b>Fund Source Total:</b>	<b>16.1</b>	<b>15.3</b>	<b>-</b>	<b>15.3</b>

<b>Travel Out-Of-State</b>
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Travel Out of State	-	6.0	-	6.0
Lodging Out-of-State	1.0	-	-	-
Meals with Overnight Stay	0.5	-	-	-
Other Miscellaneous Out-of- State Travel	0.1	-	-	-
<b>Expenditure Category Total:</b>	<b>1.6</b>	<b>6.0</b>	<b>-</b>	<b>6.0</b>

<b>Fund Source</b>
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<b>Appropriated Funds</b>				
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## Program Expenditure Schedule

**Agency:** **Arizona Historical Society**

		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>					
AA1000	General Fund (Appropriated)	1.6	1.8	-	1.8
	<b>Appropriated Funds Total:</b>	<b>1.6</b>	<b>1.8</b>	<b>-</b>	<b>1.8</b>
<b>Non-Appropriated Funds</b>					
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	-	4.2	-	4.2
	<b>Non-Appropriated Funds Total:</b>	<b>-</b>	<b>4.2</b>	<b>-</b>	<b>4.2</b>
	<b>Fund Source Total:</b>	<b>1.6</b>	<b>6.0</b>	<b>-</b>	<b>6.0</b>

### Aid To Organizations & Individuals

Aid to Organizations and Individuals	-	34.0	30.0	64.0
Aid to Other Organizations	36.6	-	-	-
<b>Expenditure Category Total:</b>	<b>36.6</b>	<b>34.0</b>	<b>30.0</b>	<b>64.0</b>

### Fund Source

#### Appropriated Funds

AA1000 General Fund (Appropriated)	36.6	34.0	30.0	64.0
<b>Appropriated Funds Total:</b>	<b>36.6</b>	<b>34.0</b>	<b>30.0</b>	<b>64.0</b>
<b>Fund Source Total:</b>	<b>36.6</b>	<b>34.0</b>	<b>30.0</b>	<b>64.0</b>

### Other Operating Expenditures

Other Operating Expenses	-	1,601.5	275.0	1,876.5
Risk Management Charges to State Agencies	53.2	-	-	-
Internal Service Computer Processing, Hosting, Maintenance and Support Costs	19.0	-	-	-
Other External Computer Processing, Hosting, Maintenance and Support Costs	5.9	-	-	-
Charges Imposed Related to AFIS.	12.0	-	-	-
External Telecommunications Charges	85.5	-	-	-
Electricity	230.4	-	-	-
Sanitation Waste Disposal	16.3	-	-	-
Water	39.5	-	-	-
Gas & Fuel Oil for Buildings	18.4	-	-	-
Rental of Other Machinery & Equipment	1.0	-	-	-
Miscellaneous Rent	9.3	-	-	-
Late Charges on Overdue Payments	0.4	-	-	-



## Program Expenditure Schedule

**Agency:** **Arizona Historical Society**

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
Internal Accounting, Budgeting & Financial Services	33.4	-	-	-
Repair & Maintenance - Buildings	101.6	-	-	-
Repair & Maintenance - Vehicles	57.4	-	-	-
Repair & Maintenance - Computer Equipment	10.1	-	-	-
Repair & Maintenance - Other Equipment	10.4	-	-	-
Repair & Maintenance - Other	173.0	-	-	-
Software Support, Maintenance Short-term Licensing	7.6	-	-	-
Office Supplies	4.0	-	-	-
Housekeeping Supplies	6.2	-	-	-
Repair & Maintenance Supplies - Neither Automotive Nor Related to Buildings	5.5	-	-	-
Repair & Maintenance Supplies - Related to Buildings	0.2	-	-	-
Other Operating Supplies	15.2	-	-	-
Other Resale Supplies	5.0	-	-	-
Conference Registration / Attendance Fees	2.8	-	-	-
Advertising	7.6	-	-	-
External Printing	53.1	-	-	-
Postage & Delivery	9.7	-	-	-
Dues	4.9	-	-	-
Books, Subscriptions & Publications	6.3	-	-	-
Security Services	0.4	-	-	-
Employee Relocations	5.0	-	-	-
Other Miscellaneous Operating	4.8	-	-	-
<b>Expenditure Category Total:</b>	<b>1,015.0</b>	<b>1,601.5</b>	<b>275.0</b>	<b>1,876.5</b>

**Fund Source**

**Appropriated Funds**

AA1000	General Fund (Appropriated)	663.3	1,010.2	275.0	1,285.2
HI2000	Federal Grants Fund (Appropriated)	-	-	-	-
<b>Appropriated Funds Total:</b>		<b>663.3</b>	<b>1,010.2</b>	<b>275.0</b>	<b>1,285.2</b>

## Program Expenditure Schedule

**Agency:** **Arizona Historical Society**

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Non-Appropriated Funds</b>				
HI2000 Federal Grants Fund (Non-Appropriated)	-	30.0	-	30.0
HI2125 Historical Society Preservation/Restoration Fund (Non-Appropriated)	21.8	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	329.8	561.3	-	561.3
<b>Non-Appropriated Funds Total:</b>	<b>351.6</b>	<b>591.3</b>	<b>-</b>	<b>591.3</b>
<b>Fund Source Total:</b>	<b>1,015.0</b>	<b>1,601.5</b>	<b>275.0</b>	<b>1,876.5</b>

### Capital Equipment

Capital Equipment	-	-	200.0	200.0
<b>Expenditure Category Total:</b>	<b>-</b>	<b>-</b>	<b>200.0</b>	<b>200.0</b>

### Fund Source

<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	-	-	200.0	200.0
<b>Appropriated Funds Total:</b>	<b>-</b>	<b>-</b>	<b>200.0</b>	<b>200.0</b>
<b>Fund Source Total:</b>	<b>-</b>	<b>-</b>	<b>200.0</b>	<b>200.0</b>

### Non-Capital Equipment

Computer Equipment – Non- Capitalized Purchases	19.5	-	-	-
<b>Expenditure Category Total:</b>	<b>19.5</b>	<b>-</b>	<b>-</b>	<b>-</b>

### Fund Source

<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	19.5	-	-	-
<b>Appropriated Funds Total:</b>	<b>19.5</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Fund Source Total:</b>	<b>19.5</b>	<b>-</b>	<b>-</b>	<b>-</b>

### Employee Retirement Coverage

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	28.9	1,311.2	AA1000-A
Arizona State Retirement System	22.0	724.0	HI2900-N

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Sub Program:</b> HIA-1-1 Arizona Historical Society				

<b>FTE</b>				
FTE	27.5	40.4	4.0	44.4
<b>Expenditure Category Total:</b>	-	-	-	-

<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	24.5	28.4	4.0	32.4
<b>Appropriated Funds Total:</b>	<b>24.5</b>	<b>28.4</b>	<b>4.0</b>	<b>32.4</b>
<b>Non-Appropriated Funds</b>				
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	3.0	12.0	-	12.0
<b>Non-Appropriated Funds Total:</b>	<b>3.0</b>	<b>12.0</b>	<b>-</b>	<b>12.0</b>
<b>Fund Source Total:</b>	<b>27.5</b>	<b>40.4</b>	<b>4.0</b>	<b>44.4</b>

<b>Personal Services</b>				
Personal Services	1,543.4	1,875.9	181.1	2,057.0
<b>Expenditure Category Total:</b>	<b>1,543.4</b>	<b>1,875.9</b>	<b>181.1</b>	<b>2,057.0</b>

<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	1,427.4	1,296.7	181.1	1,477.8
<b>Appropriated Funds Total:</b>	<b>1,427.4</b>	<b>1,296.7</b>	<b>181.1</b>	<b>1,477.8</b>
<b>Non-Appropriated Funds</b>				
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	116.0	579.2	-	579.2
<b>Non-Appropriated Funds Total:</b>	<b>116.0</b>	<b>579.2</b>	<b>-</b>	<b>579.2</b>
<b>Fund Source Total:</b>	<b>1,543.4</b>	<b>1,875.9</b>	<b>181.1</b>	<b>2,057.0</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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**Program:** HIA-1-0 Arizona Historical Society

**Employee Related Expenditures**

Employee Related Expenses	-	748.4	78.6	827.0
FICA Taxes	121.0	-	-	-
Medical Insurance	301.9	-	-	-
Basic Life	0.2	-	-	-
Long-Term Disability (ASRS)	2.0	-	-	-
Dental Insurance	2.2	-	-	-
Workers' Compensation	10.3	-	-	-
Arizona State Retirement System	165.7	-	-	-
Alternate Retirement Contributions – Reemployed Retirees	14.2	-	-	-
Personnel Board Pro-Rata Charges	14.2	-	-	-
Information Technology Pro Rata Charge	10.1	-	-	-
Accumulated Sick Leave Fund Charge	6.5	-	-	-
<b>Expenditure Category Total:</b>	<b>648.3</b>	<b>748.4</b>	<b>78.6</b>	<b>827.0</b>

**Fund Source**

**Appropriated Funds**

AA1000	General Fund (Appropriated)	580.1	605.7	78.6	684.3
<b>Appropriated Funds Total:</b>		<b>580.1</b>	<b>605.7</b>	<b>78.6</b>	<b>684.3</b>

**Non-Appropriated Funds**

HI2025	Donations Fund (Non-Appropriated)	21.6	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	46.5	142.7	-	142.7
<b>Non-Appropriated Funds Total:</b>		<b>68.2</b>	<b>142.7</b>	<b>-</b>	<b>142.7</b>
<b>Fund Source Total:</b>		<b>648.3</b>	<b>748.4</b>	<b>78.6</b>	<b>827.0</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Professional &amp; Outside Services</b>				
Professional and Outside Services	-	23.4	100.0	123.4
Attorney General Legal Services	0.7	-	-	-
Other Professional & Outside Services	1.7	-	-	-
<b>Expenditure Category Total:</b>	<b>2.4</b>	<b>23.4</b>	<b>100.0</b>	<b>123.4</b>
<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	1.3	0.8	100.0	100.8
<b>Appropriated Funds Total:</b>	<b>1.3</b>	<b>0.8</b>	<b>100.0</b>	<b>100.8</b>
<b>Non-Appropriated Funds</b>				
HI2125 Historical Society Preservation/Restoration Fund (Non-Appropriated)	1.0	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	0.2	22.6	-	22.6
<b>Non-Appropriated Funds Total:</b>	<b>1.2</b>	<b>22.6</b>	<b>-</b>	<b>22.6</b>
<b>Fund Source Total:</b>	<b>2.4</b>	<b>23.4</b>	<b>100.0</b>	<b>123.4</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Travel In-State</b>				
Travel In-State	-	15.3	-	15.3
Mileage - Private Vehicle	1.1	-	-	-
Car Rental In-State	0.2	-	-	-
Lodging	11.0	-	-	-
Meals with Overnight Stay	3.7	-	-	-
Meals without Overnight Stay	0.1	-	-	-
Other Miscellaneous In- State Travel	0.1	-	-	-
<b>Expenditure Category Total:</b>	<b>16.1</b>	<b>15.3</b>	<b>-</b>	<b>15.3</b>
<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	9.5	5.3	-	5.3
<b>Appropriated Funds Total:</b>	<b>9.5</b>	<b>5.3</b>	<b>-</b>	<b>5.3</b>
<b>Non-Appropriated Funds</b>				
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	6.6	10.0	-	10.0
<b>Non-Appropriated Funds Total:</b>	<b>6.6</b>	<b>10.0</b>	<b>-</b>	<b>10.0</b>
<b>Fund Source Total:</b>	<b>16.1</b>	<b>15.3</b>	<b>-</b>	<b>15.3</b>
<b>Travel Out-Of-State</b>				
Travel Out of State	-	6.0	-	6.0
Lodging Out-of-State	1.0	-	-	-
Meals with Overnight Stay	0.5	-	-	-
Other Miscellaneous Out-of- State Travel	0.1	-	-	-
<b>Expenditure Category Total:</b>	<b>1.6</b>	<b>6.0</b>	<b>-</b>	<b>6.0</b>
<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	1.6	1.8	-	1.8
<b>Appropriated Funds Total:</b>	<b>1.6</b>	<b>1.8</b>	<b>-</b>	<b>1.8</b>
<b>Non-Appropriated Funds</b>				
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	-	4.2	-	4.2
<b>Non-Appropriated Funds Total:</b>	<b>-</b>	<b>4.2</b>	<b>-</b>	<b>4.2</b>
<b>Fund Source Total:</b>	<b>1.6</b>	<b>6.0</b>	<b>-</b>	<b>6.0</b>

## Program Expenditure Schedule

<b>Agency:</b>	<b>Arizona Historical Society</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
<b>Aid To Organizations &amp; Individuals</b>				
Aid to Other Organizations	3.7	-	-	-
<b>Expenditure Category Total:</b>	<b>3.7</b>	-	-	-
<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	3.7	-	-	-
<b>Appropriated Funds Total:</b>	<b>3.7</b>	-	-	-
<b>Fund Source Total:</b>	<b>3.7</b>	-	-	-

<b>Other Operating Expenditures</b>				
Other Operating Expenses	-	825.6	195.0	1,020.6
Risk Management Charges to State Agencies	31.9	-	-	-
Internal Service Computer Processing, Hosting, Maintenance and Support Costs	13.3	-	-	-
Other External Computer Processing, Hosting, Maintenance and Support Costs	5.9	-	-	-
Charges Imposed Related to AFIS.	7.2	-	-	-
External Telecommunications Charges	37.7	-	-	-
Electricity	99.2	-	-	-
Sanitation Waste Disposal	5.2	-	-	-
Water	23.2	-	-	-
Gas & Fuel Oil for Buildings	15.5	-	-	-
Rental of Other Machinery & Equipment	0.4	-	-	-
Miscellaneous Rent	5.9	-	-	-
Late Charges on Overdue Payments	0.4	-	-	-
Internal Accounting, Budgeting & Financial Services	33.4	-	-	-
Repair & Maintenance - Buildings	79.1	-	-	-
Repair & Maintenance - Vehicles	47.7	-	-	-
Repair & Maintenance - Computer Equipment	6.1	-	-	-
Repair & Maintenance - Other Equipment	8.1	-	-	-
Repair & Maintenance - Other	71.4	-	-	-
Software Support, Maintenance Short-term Licensing	4.7	-	-	-

## Program Expenditure Schedule

<b>Agency:</b>	<b>Arizona Historical Society</b>
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program: HIA-1-0 Arizona Historical Society</b>				
Office Supplies	3.0	-	-	-
Housekeeping Supplies	2.4	-	-	-
Repair & Maintenance Supplies - Neither Automotive Nor Related to Buildings	5.5	-	-	-
Repair & Maintenance Supplies - Related to Buildings	0.2	-	-	-
Other Operating Supplies	13.2	-	-	-
Other Resale Supplies	3.2	-	-	-
Conference Registration / Attendance Fees	2.6	-	-	-
Advertising	2.9	-	-	-
External Printing	52.8	-	-	-
Postage & Delivery	8.7	-	-	-
Dues	3.6	-	-	-
Books, Subscriptions & Publications	5.2	-	-	-
Security Services	0.1	-	-	-
Employee Relocations	5.0	-	-	-
Other Miscellaneous Operating	2.8	-	-	-
<b>Expenditure Category Total:</b>	<b>607.5</b>	<b>825.6</b>	<b>195.0</b>	<b>1,020.6</b>

<b>Fund Source</b>
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<b>Appropriated Funds</b>					
AA1000	General Fund (Appropriated)	393.3	434.3	195.0	629.3
<b>Appropriated Funds Total:</b>		<b>393.3</b>	<b>434.3</b>	<b>195.0</b>	<b>629.3</b>
<b>Non-Appropriated Funds</b>					
HI2000	Federal Grants Fund (Non-Appropriated)	-	30.0	-	30.0
HI2125	Historical Society Preservation/Restoration Fund (Non-Appropriated)	21.8	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	192.3	361.3	-	361.3
<b>Non-Appropriated Funds Total:</b>		<b>214.2</b>	<b>391.3</b>	<b>-</b>	<b>391.3</b>
<b>Fund Source Total:</b>		<b>607.5</b>	<b>825.6</b>	<b>195.0</b>	<b>1,020.6</b>



## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				

**Capital Equipment**

Capital Equipment	-	-	-	-
<b>Expenditure Category Total:</b>	-	-	-	-

**Fund Source**

**Appropriated Funds**

AA1000 General Fund (Appropriated)	-	-	-	-
<b>Appropriated Funds Total:</b>	-	-	-	-
<b>Fund Source Total:</b>	-	-	-	-

**Non-Capital Equipment**

Computer Equipment – Non- Capitalized Purchases	2.7	-	-	-
<b>Expenditure Category Total:</b>	2.7	-	-	-

**Fund Source**

**Appropriated Funds**

AA1000 General Fund (Appropriated)	2.7	-	-	-
<b>Appropriated Funds Total:</b>	2.7	-	-	-
<b>Fund Source Total:</b>	2.7	-	-	-

**Employee Retirement Coverage**

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	28.4	28.4	AA1000-A
Arizona State Retirement System	12.0	12.0	HI2900-N

**Sub Program:** HIA-1-2 SLI Field Services and Grants

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Sub Program:</b> HIA-1-2 SLI Field Services and Grants				

<b>FTE</b>				
FTE	0.5	0.5	-	0.5
<b>Expenditure Category Total:</b>	-	-	-	-

<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	0.5	0.5	-	0.5
<b>Appropriated Funds Total:</b>	<b>0.5</b>	<b>0.5</b>	-	<b>0.5</b>
<b>Non-Appropriated Funds</b>				
HI2000 Federal Grants Fund (Non-Appropriated)	-	-	-	-
<b>Non-Appropriated Funds Total:</b>	-	-	-	-
<b>Fund Source Total:</b>	<b>0.5</b>	<b>0.5</b>	-	<b>0.5</b>

<b>Personal Services</b>				
Personal Services	26.6	14.5	-	14.5
<b>Expenditure Category Total:</b>	<b>26.6</b>	<b>14.5</b>	-	<b>14.5</b>

<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	26.6	14.5	-	14.5
<b>Appropriated Funds Total:</b>	<b>26.6</b>	<b>14.5</b>	-	<b>14.5</b>
<b>Non-Appropriated Funds</b>				
HI2000 Federal Grants Fund (Non-Appropriated)	0.0	-	-	-
<b>Non-Appropriated Funds Total:</b>	<b>0.0</b>	-	-	-
<b>Fund Source Total:</b>	<b>26.6</b>	<b>14.5</b>	-	<b>14.5</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				

**Sub Program:** HIA-1-2 SLI Field Services and Grants

### Employee Related Expenditures

Employee Related Expenses	-	9.7	-	9.7
FICA Taxes	2.0	-	-	-
Basic Life	0.0	-	-	-
Long-Term Disability (ASRS)	0.0	-	-	-
Dental Insurance	0.1	-	-	-
Workers' Compensation	0.2	-	-	-
Arizona State Retirement System	3.2	-	-	-
Personnel Board Pro-Rata Charges	0.2	-	-	-
Information Technology Pro Rata Charge	0.2	-	-	-
Accumulated Sick Leave Fund Charge	0.1	-	-	-
<b>Expenditure Category Total:</b>	<b>5.9</b>	<b>9.7</b>	<b>-</b>	<b>9.7</b>

### Fund Source

#### Appropriated Funds

AA1000 General Fund (Appropriated)	5.9	9.7	-	9.7
<b>Appropriated Funds Total:</b>	<b>5.9</b>	<b>9.7</b>	<b>-</b>	<b>9.7</b>
<b>Fund Source Total:</b>	<b>5.9</b>	<b>9.7</b>	<b>-</b>	<b>9.7</b>

### Aid To Organizations & Individuals

Aid to Organizations and Individuals	-	34.0	30.0	64.0
Aid to Other Organizations	32.9	-	-	-
<b>Expenditure Category Total:</b>	<b>32.9</b>	<b>34.0</b>	<b>30.0</b>	<b>64.0</b>

### Fund Source

#### Appropriated Funds

AA1000 General Fund (Appropriated)	32.9	34.0	30.0	64.0
<b>Appropriated Funds Total:</b>	<b>32.9</b>	<b>34.0</b>	<b>30.0</b>	<b>64.0</b>
<b>Fund Source Total:</b>	<b>32.9</b>	<b>34.0</b>	<b>30.0</b>	<b>64.0</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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**Program:** HIA-1-0 Arizona Historical Society

**Sub Program:** HIA-1-2 SLI Field Services and Grants

**Other Operating Expenditures**

Other Operating Expenses	-	8.0	-	8.0
<b>Expenditure Category Total:</b>	-	8.0	-	8.0

**Fund Source**

**Appropriated Funds**

AA1000	General Fund (Appropriated)	-	8.0	-	8.0
HI2000	Federal Grants Fund (Appropriated)	-	-	-	-
	<b>Appropriated Funds Total:</b>	-	8.0	-	8.0
	<b>Fund Source Total:</b>	-	8.0	-	8.0

**Employee Retirement Coverage**

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	0.5	0.5	AA1000-A

**Sub Program:** HIA-1-3 SLI Papago Park Museum

**FTE**

FTE	8.0	10.0	-	10.0
<b>Expenditure Category Total:</b>	-	-	-	-

**Fund Source**

**Appropriated Funds**

AA1000	General Fund (Appropriated)	4.0	-	-	-
	<b>Appropriated Funds Total:</b>	4.0	-	-	-

**Non-Appropriated Funds**

HI2025	Donations Fund (Non-Appropriated)	3.0	-	-	-
HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	1.0	10.0	-	10.0
	<b>Non-Appropriated Funds Total:</b>	4.0	10.0	-	10.0
	<b>Fund Source Total:</b>	8.0	10.0	-	10.0

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Sub Program:</b> HIA-1-3 SLI Papago Park Museum				
<b>Personal Services</b>				
Personal Services	334.3	144.8	-	144.8
<b>Expenditure Category Total:</b>	<b>334.3</b>	<b>144.8</b>	<b>-</b>	<b>144.8</b>
<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	183.2	-	-	-
<b>Appropriated Funds Total:</b>	<b>183.2</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Non-Appropriated Funds</b>				
HI2025 Donations Fund (Non-Appropriated)	115.2	-	-	-
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	35.9	144.8	-	144.8
<b>Non-Appropriated Funds Total:</b>	<b>151.1</b>	<b>144.8</b>	<b>-</b>	<b>144.8</b>
<b>Fund Source Total:</b>	<b>334.3</b>	<b>144.8</b>	<b>-</b>	<b>144.8</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				

**Sub Program:** HIA-1-3 SLI Papago Park Museum

**Employee Related Expenditures**

Employee Related Expenses	-	35.7	-	35.7
FICA Taxes	16.9	-	-	-
Medical Insurance	48.7	-	-	-
Basic Life	0.0	-	-	-
Long-Term Disability (ASRS)	0.3	-	-	-
Dental Insurance	0.3	-	-	-
Workers' Compensation	1.3	-	-	-
Arizona State Retirement System	26.4	-	-	-
Personnel Board Pro-Rata Charges	2.0	-	-	-
Information Technology Pro Rata Charge	1.4	-	-	-
Accumulated Sick Leave Fund Charge	0.9	-	-	-
<b>Expenditure Category Total:</b>	<b>98.3</b>	<b>35.7</b>	<b>-</b>	<b>35.7</b>

**Fund Source**

**Appropriated Funds**

AA1000 General Fund (Appropriated)	84.5	-	-	-
<b>Appropriated Funds Total:</b>	<b>84.5</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Non-Appropriated Funds**

HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	13.7	35.7	-	35.7
<b>Non-Appropriated Funds Total:</b>	<b>13.7</b>	<b>35.7</b>	<b>-</b>	<b>35.7</b>
<b>Fund Source Total:</b>	<b>98.3</b>	<b>35.7</b>	<b>-</b>	<b>35.7</b>

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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**Program:** HIA-1-0 Arizona Historical Society

**Sub Program:** HIA-1-3 SLI Papago Park Museum

<b>Professional &amp; Outside Services</b>				
Professional and Outside Services	-	26.6	-	26.6
Temporary Agency Services	5.9	-	-	-
Other Professional & Outside Services	23.1	-	-	-
<b>Expenditure Category Total:</b>	<b>29.0</b>	<b>26.6</b>	<b>-</b>	<b>26.6</b>

<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	4.7	-	-	-
<b>Appropriated Funds Total:</b>	<b>4.7</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Non-Appropriated Funds</b>				
HI2900 Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	24.3	26.6	-	26.6
<b>Non-Appropriated Funds Total:</b>	<b>24.3</b>	<b>26.6</b>	<b>-</b>	<b>26.6</b>
<b>Fund Source Total:</b>	<b>29.0</b>	<b>26.6</b>	<b>-</b>	<b>26.6</b>

<b>Other Operating Expenditures</b>				
Other Operating Expenses	-	767.9	80.0	847.9
Risk Management Charges to State Agencies	21.3	-	-	-
Internal Service Computer Processing, Hosting, Maintenance and Support Costs	5.7	-	-	-
Charges Imposed Related to AFIS.	4.8	-	-	-
External Telecommunications Charges	47.9	-	-	-
Electricity	131.2	-	-	-
Sanitation Waste Disposal	11.1	-	-	-
Water	16.3	-	-	-
Gas & Fuel Oil for Buildings	2.8	-	-	-
Rental of Other Machinery & Equipment	0.5	-	-	-
Miscellaneous Rent	3.4	-	-	-
Late Charges on Overdue Payments	0.0	-	-	-
Repair & Maintenance - Buildings	22.5	-	-	-
Repair & Maintenance - Vehicles	9.7	-	-	-
Repair & Maintenance - Computer Equipment	4.0	-	-	-

## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
<b>Program:</b> HIA-1-0 Arizona Historical Society				
<b>Sub Program:</b> HIA-1-3 SLI Papago Park Museum				

Repair & Maintenance - Other Equipment	2.3	-	-	-
Repair & Maintenance - Other	101.6	-	-	-
Software Support, Maintenance Short-term Licensing	2.9	-	-	-
Office Supplies	1.0	-	-	-
Housekeeping Supplies	3.9	-	-	-
Other Operating Supplies	2.0	-	-	-
Other Resale Supplies	1.8	-	-	-
Conference Registration / Attendance Fees	0.2	-	-	-
Advertising	4.8	-	-	-
External Printing	0.2	-	-	-
Postage & Delivery	1.0	-	-	-
Dues	1.3	-	-	-
Books, Subscriptions & Publications	1.1	-	-	-
Security Services	0.3	-	-	-
Other Miscellaneous Operating	2.0	-	-	-
<b>Expenditure Category Total:</b>	<b>407.5</b>	<b>767.9</b>	<b>80.0</b>	<b>847.9</b>

### Fund Source

#### Appropriated Funds

AA1000	General Fund (Appropriated)	270.0	567.9	80.0	647.9
<b>Appropriated Funds Total:</b>		<b>270.0</b>	<b>567.9</b>	<b>80.0</b>	<b>647.9</b>

#### Non-Appropriated Funds

HI2900	Permanent AZ Historical Society Revolving Fund (Non-Appropriated)	137.5	200.0	-	200.0
<b>Non-Appropriated Funds Total:</b>		<b>137.5</b>	<b>200.0</b>	<b>-</b>	<b>200.0</b>
<b>Fund Source Total:</b>		<b>407.5</b>	<b>767.9</b>	<b>80.0</b>	<b>847.9</b>



## Program Expenditure Schedule

**Agency:** Arizona Historical Society

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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**Program:** HIA-1-0 Arizona Historical Society

**Sub Program:** HIA-1-3 SLI Papago Park Museum

<b>Capital Equipment</b>				
Capital Equipment	-	-	200.0	200.0
<b>Expenditure Category Total:</b>	-	-	200.0	200.0

<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	-	-	200.0	200.0
<b>Appropriated Funds Total:</b>	-	-	200.0	200.0
<b>Fund Source Total:</b>	-	-	200.0	200.0

<b>Non-Capital Equipment</b>				
Computer Equipment – Non- Capitalized Purchases	16.8	-	-	-
<b>Expenditure Category Total:</b>	16.8	-	-	-

<b>Fund Source</b>				
<b>Appropriated Funds</b>				
AA1000 General Fund (Appropriated)	16.8	-	-	-
<b>Appropriated Funds Total:</b>	16.8	-	-	-
<b>Fund Source Total:</b>	16.8	-	-	-

<b>Employee Retirement Coverage</b>				
	FTE	Personal Services	Fund#	
Arizona State Retirement System	-	-	AA1000-A	
Arizona State Retirement System	10.0	10.0	HI2900-N	

## Program Expenditure Schedule

<b>Agency:</b>	<b>Arizona Historical Society</b>
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<b>Administrative Costs Summary</b>	<b>FY 2026</b>
Personal Services	47.9
ERE	19.1
All Other	7.6
<b>Administrative Costs Total:</b>	<b>74.6</b>

<b>Administrative Costs / Total Expenditure Ratio</b>	<b>Request</b>	<b>Admin %</b>
<b>FY 2026</b>	5,400.5	1.4%

# Funding Issue List

**Agency:** Arizona Historical Society

**FY 2025**

Priority	Funding Issue Title	Total FTE	Total Amount	General Fund	Other Appropriated Funds	Non-Appropriated Funds
1	Operating Budget - Charles O. Brown House	-	50.0	50.0	-	-
<b>Total:</b>		-	<b>50.0</b>	<b>50.0</b>	-	-

## Funding Issue Detail

**Agency:** Arizona Historical Society

**Issue:** 1 Operating Budget - Charles O. Brown House

**Program:** Arizona Historical Society  
**Fund:** AA1000 General Fund (Appropriated)

	<b>Expenditure Categories</b>	<b>FY 2025</b>
7000	Other Operating Expenditures	50.0
	<b>Program/Fund Total:</b>	<b>50.0</b>

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 1 Operating Budget - Charles O. Brown House

**Description of Issue:** The Charles O. Brown House in Tucson is a historic property owned by the Arizona Historical Society and on the National Register of Historic Places.

A criminal trespass at the Charles O. Brown House in Tucson on 8/25/24 has resulted in an estimated \$47,000 in immediate damages to the roof and its underlying structure. Another area of the roof, not impacted by the trespass, was also surveyed on 8/27/24 and reported with an additional \$50,000 in urgent repairs. SHPO has already reviewed and voiced its support for the proposed repair of the second damaged area. The two estimates are attached below, respectively.

These two areas of repair were previously presented as part of the total roof repair (\$115,000) requested as Priority 2 on the HIA's FY26 Capital Improvement Plan (CIP) building renewal sheet.

**Proposal:** \$50,000 increase to "Operating Budget" FY25 appropriations (one-time).

These funds would reimburse the Arizona Historical Society for any immediate, out-of-pocket expenses it will incur in FY25 toward the repair and remediation of the Charles O. Brown House's damaged and imperiled roof. These funds would be reserved toward the repair of the second section of roof that one reviewed and approved by SHPO. They would not completely resolve all roofing issues as identified as Priority 2 on the FY26 CIP report, but would operate in concert with AHS and Risk Management's repair of the first damaged section and overall represent a significant and necessary update.

**Alternatives Considered:** AHS filed a Property Loss Report and is awaiting a response from ADOA Risk Management for the first section of damaged roof. It is possible that they may fund in full or part the repairs for the damage incurred by the criminal trespass (\$47,000), but this is not yet certain. AHS is still investigating funding solutions for the second damaged area (\$50,000).

**Impact of Not Funding This Year:** These repairs need to occur within FY25, and as quickly as can be processed through State Procurement and in coordination with the State Historic Preservation Office (SHPO). If not funded, the AHS would draw from its restricted funds assigned to facilities to implement the repair. However, this action would consume nearly half of the fund and limit the agency's capacity for future response.

**Statutory Reference:** ? A.R.S. 41-821.B  
? A.R.S. 41-823.B

**Equipment to be Purchased (if applicable):** N/A

**Classification of New Positions:** N/A

**Annualization(s):** N/A

**Alignment with Agency's Strategic Plan or Statutory Responsibilities:** By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The Charles O. Brown HoUse, a historically-registered property, is both.

**Impact on Historically Underserved, Marginalized, or Adversely Affected Groups:** The tenant, Ben's Bells, is in full support of a speedy remediation to the property's physical defects, the current roofing issues included. SHPO has reviewed the proposed repairs for area 2 on the roof, and provided their support.

**How has feedback been incorporated from groups directly impacted by proposal?:** As Governor of the State and people of Arizona, Governor Hobbs is entrusted with their wellbeing and betterment. Both of these charges are embodied through the preservation of the State's past. History affords critical reviews and constructive dialogues on our collective struggles and achievements, and fosters consideration for a better – legacied – future.

The Charles O. Brown house is one of the last surviving pieces of old Tucson. It is an 1850s adobe home that, due to its placement in the now urban downtown, has outlived all other structures and stands as singular witness to the last 175 years of Tucson's history. The home enjoys much local support and is a recognized landmark, though an outpour of public financial support has not yet been forthcoming; support through this funding issue's resolution would send a strong message of the State's recognition and support for this important structure and what it represents.

## Funding Issue Narrative

**Agency:** Arizona Historical Society

**Issue:** 1 Operating Budget - Charles O. Brown House

Description of how  
this furthers the  
Governor's priorities:

## Funding Issue Supplemental 1

Title in Detail Budget Book:

Operating Budget

Fund Source: General Fund

Description of issue:

The Charles O. Brown House in Tucson is a historic property owned by the Arizona Historical Society and on the National Register of Historic Places.

A criminal trespass at the Charles O. Brown House in Tucson on 8/25/24 has resulted in an estimated \$47,000 in immediate damages to the roof and its underlying structure. Another area of the roof, not impacted by the trespass, was also surveyed on 8/27/24 and reported with an additional \$50,000 in urgent repairs. SHPO has already reviewed and voiced its support for the proposed repair of the second damaged area. The two estimates are attached below, respectively.

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Proposal:

\$50,000 increase to "Operating Budget" FY25 appropriations (one-time).

These funds would reimburse the Arizona Historical Society for any immediate, out-of-pocket expenses it will incur in FY25 toward the repair and remediation of the Charles O. Brown House's damaged and imperiled roof. These funds would be reserved toward the repair of the second section of roof that one reviewed and approved by SHPO. They would not completely resolve all roofing issues as identified as Priority 2 on the FY26 CIP report, but would operate in concert with AHS and Risk Management's repair of the first damaged section and overall represent a significant and necessary update.

Alternatives considered:

AHS filed a Property Loss Report and is awaiting a response from ADOA Risk Management for the first section of damaged roof. It is possible that they may fund in full or part the repairs for the damage incurred by the criminal trespass (\$47,000), but this is not yet certain. AHS is still investigating funding solutions for the second damaged area (\$50,000).

Impact of not funding this year:

These repairs need to occur within FY25, and as quickly as can be processed through State Procurement and in coordination with the State Historic Preservation Office (SHPO). If not funded, the AHS would draw from its restricted funds assigned to facilities to implement the repair. However, this action would consume nearly half of the fund and limit the agency's capacity for future response.

Statutory reference:

- A.R.S. 41-821.B
- A.R.S. 41-823.B

Equipment to be purchased (if applicable):

N/A

Classification of new positions:

N/A

Annualization(s):

N/A

Alignment with agency's strategic plan or statutory responsibilities:



By statute, the Arizona Historical Society may own and maintain property in the furtherance of its mission; additional statutes further assign the AHS to collect, preserve, and make accessible to the public items of historic value and to maintain suitable facilities for their care. The Charles O. Brown House, a historically-registered property, is both.

Impact on historically underserved, marginalized, or adversely affected groups:

The property has one long-term tenant renting it for its use: Ben's Bells, a nonprofit organization that provides positive and impactful programming to underserved children across the Tucson area. This damage – current and ongoing – continues to restrict their access to portions of the property and has resulted in proportionate rent reductions.

How has feedback been incorporated from groups directly impacted by proposal:

The tenant, Ben's Bells, is in full support of a speedy remediation to the property's physical defects, the current roofing issues included. SHPO has reviewed the proposed repairs for area 2 on the roof, and provided their support.

Description of how this furthers the Governor's priorities:

As Governor of the State and people of Arizona, Governor Hobbs is entrusted with their wellbeing and betterment. Both of these charges are embodied through the preservation of the State's past. History affords critical reviews and constructive dialogues on our collective struggles and achievements, and fosters consideration for a better – legacied – future.

The Charles O. Brown house is one of the last surviving pieces of old Tucson. It is a 1850s adobe home that, due to its placement in the now urban downtown, has outlived all other structures and stands as singular witness to the last 175 years of Tucson's history. The home enjoys much local support and is a recognized landmark, though an outpour of public financial support has not yet been forthcoming; support through this funding issue's resolution would send a strong message of the State's recognition and support for this important structure and what it represents.

If requesting GF, why is it critical to continued operations?

This expense was a recognized one that AHS knew was required and upcoming. It was included on both the FY25 and FY26 CIPs, at the 6th and 2nd highest priorities (respectively). These funds were not awarded in FY25 and while it was included for consideration on the agency's FY26 CIP request, the urgency of the repairs precludes that as a future funding solution.

Due to the nature of the structural damage, the age of the building, and the risk of continued damage due to exposure to the elements, an immediate repair is critical for its continued stability and preservation.

If requesting GF, why can't existing funding fully or partially meet the need?

For FY25, AHS has allocated \$279,000 in its annual budget toward Repair & Maintenance. This allocation was based around known, existing costs and previously-scheduled work for within the year. This cost is unexpected and outside the planned budget for the department; AHS does not have sufficient funds within its annual budget to accommodate the expense of their repair.

If requesting GF, why can't other funds fully or partially meet the need?

While AHS does maintain a restricted reserve for its facilities & sites, the current request would deplete nearly half of the total fund; to address all identified repairs at the Charles O. Brown House would require over double the fund's total reserve. At this time, AHS has several major programs – extant and under development – which would otherwise rely on those funds, including the expansion of collections and archival storage at the Arizona Heritage Center in Tempe.





**Transmittal Statement**

Arizona Historical Society

Governor Hobbs:

This and the accompanying schedules constitute the Statement of Federal Funds for this agency for Fiscal Year 2026.

To the best of my knowledge all statements and explanations submitted are true and correct.

Agency Head Signature David Breeckner

<b>Grant Name</b>	<b>FY 2024 Expenditures</b>	<b>FY 2025 Expenditures</b>	<b>FY 2026 Expenditures</b>
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## Agency Summary

### Arizona Historical Society

Dr. David Breeckner, Executive Director

Phone: 4803875366

A.R.S. § 41-821(A)

**Mission:**

*To connect people through the power of Arizona's history.*

**Description:**

The Arizona Historical Society is a member- and government-supported nonprofit State agency. It is governed by a Governor-appointed board consisting of one representative of each county, one representative of each of five historical organizations, and five appointees at large. Museums and historic properties are located in Flagstaff, Tempe, Tucson, Yuma, Douglas, and Pine-Strawberry. The Society maintains an extensive library and archival collections used by a diverse audience, and it produces the Journal of Arizona History and various historical books. The Society certifies and supports 73 local historical societies in preserving and disseminating Arizona history. The Society also supports other board-approved community activities.

**Agency Summary: (\$ Thousands)**

Program	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
▶ Arizona Historical Society	3,777.0	4,535.8	5,400.5
<b>Agency Total:</b>	<b>3,777.0</b>	<b>4,535.8</b>	<b>5,400.5</b>

**Funding:**

	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
General Fund	3,044.2	2,978.7	3,843.4
Other Appropriated Funds	-	-	-
Other Non-Appropriated Funds	732.7	1,557.1	1,557.1
<b>Total Funding</b>	<b>3,777.0</b>	<b>4,535.8</b>	<b>5,400.5</b>

<b>FTE Positions</b>	<b>36.0</b>	<b>50.9</b>	<b>54.9</b>
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## 5 Year Plan

**Issue 1** Unified Organization Identity

**Description:** AHS strives to Create a unified identity for the organization (Internal and External)

**Solutions:**

Strategy 1.1 Establish AHS as a strong, recognizable brand.

Objective 1.1.1 Improve identification of historic sites and museums as entities within the AHS brand.

Objective 1.1.2 Standardize use of Arizona Historical Society as "The Brand", in all communications and marketing.

Objective 1.1.3 Engage staff to develop strong sense of unified AHS identity.

Objective 1.1.4 Increase public awareness of AHS.

Objective 1.1.5 Engage support groups and boards in discussions about the need for an AHS branded approach.

Objective 1.1.6 Establish universal AHS membership branding.

Strategy 1.2 Enhance the Certified Museum program.

Objective 1.2.1 Create greater value for AHS Certified organizations and greater identification with AHS as a respected historical organization and partner.

Strategy 1.3 Develop performance and financial reporting metrics to reflect new organizational structure.

Objective 1.3.1 Modify reporting, budgetary alignment to reflect functional alignment with emphasis on the AHS organization as a single entity.

## **Issue 2** Financial Resources

**Description:** Enhance financial resources to advance our mission and ensure long-term sustainability and growth.

### **Solutions:**

Strategy 2.1 Develop a planned giving program.

Objective 2.1.1 Diversify revenue streams to reduce dependence on appropriated funds.

Objective 2.1.2 Develop a high-functioning 501(c)3 for stewardship of gifts.

Strategy 2.2 Develop a grant-writing program.

Objective 2.2.1 Diversify revenue streams to reduce dependence on appropriated funds.

Strategy 2.3 Launch a capital campaign.

Objective 2.3.1 Build endowment, address deferred capital projects, create new exhibitions, and improve stewardship of collection and archival materials.

Strategy 2.4 Establish, develop and grow relationships with elected officials.

Objective 2.4.1 Build awareness of AHS' mission and vision and an understanding of the essential role that AHS plays in communities across Arizona.

Strategy 2.5 Maximize existing earned income streams and develop new earned income streams.

Objective 2.5.1 Diversify revenue streams to decrease dependence on appropriated funds.

Strategy 2.6 Involve affiliate organizations (boards and support groups) in overall fundraising plan.

Objective 2.6.1 Grow relationships with affiliate organizations.

Strategy 2.7 Optimize AHS' volunteer corps statewide.

Objective 2.7.1 Hire a volunteer coordinator.

Strategy 2.8 Optimize AHS staff time by providing the necessary IT resources and skills (infrastructure, hardware, software, and training)

to do their jobs.

Objective 2.8.1 Identify in-house staff to officially handle some IT tasks and external resources to handle other tasks.

Objective 2.8.2 Evaluate training needs.

Objective 2.8.3 Develop and prioritize IT needs list.

## **Issue 3** Community Trust

**Description:** To become the most trusted authority on Arizona history.

### **Solutions:**

Strategy 3.1 Market and communicate information about our historical resources (what we have) and what we do with those resources

(e.g., publications, programs, exhibitions, events, and history education).

Objective 3.1.1 Increase online presence by adding more collections and publications.

Objective 3.1.2 Create online exhibitions for our longtime exhibitions currently on display.

Objective 3.1.3 Develop traveling exhibitions for historical organizations across the State.

Objective 3.1.4 Develop internal resources and resource guide for inquiries requiring subject matter expertise.

Objective 3.1.4.1 Create a book club and suggested reading list.

Strategy 3.2 Reinvent the Journal of AZ History as a modern scholarly journal and a trusted source for AZ history.

Objective 3.2.1 Promote the Journal to scholars and recruit esteemed authors.

Objective 3.2.2 Broaden the topics in the Journal to be more reflective of the breadth of AZ history.

Objective 3.2.3 Improve the book review section.

Objective 3.2.4 Build a database of scholars with specialties and contact information.

Strategy 3.3. To become the "go to" place for helping to provide curriculum and lesson plans to Arizona history and social studies teachers.

Objective 3.3.1 Develop a "Museum in a Box" program (digital or physical).

Objective 3.3.2 Explore the possibility of revising and republishing the Arizona history textbook.

Objective 3.3.3. Expand outreach program.

#### **Issue 4** Collections

**Description:** To improve our ability to collect, preserve, interpret, and disseminate Arizona's history.

#### **Solutions:**

Strategy 4.1 Concentrate collections on high-utility items

Objective 4.1.1 Remove items from collections that do not directly relate to mission and items that have low utility.

Objective 4.1.2 Actively collect high-utility items with strong provenance, research, exhibit and programming use.

Strategy 4.3 Seek federal grants to support exhibitions and programming.

Objective 4.3.1 Develop long term (3-5 years) programming and exhibition schedules.

Objective 4.3.2 Develop detailed budget for each exhibition and program.

Strategy 4.4 Develop digital and online educational programming.

Objective 4.4.1 Evaluate digital storage options.

Objective 4.4.2 Develop online educational programming.

Objective 4.4.3 Create online components for exhibitions.

Strategy 4.5 Develop a plan to disseminate historical content more broadly statewide.

Objective 4.5.1 Incorporate traveling exhibitions into long-term exhibition schedule and planning.

Objective 4.5.2 Market AHS online catalogs of objects and archival documents.

#### **Issue 5** Audience

**Description:** To attract audiences by creating transformative experiences through history

#### **Solutions:**



Strategy 5.1 Engage visitors through interactive experiences using online and onsite technology.  
 Objective 5.1.1 Increase visitation and encourage audience growth using on-site technology.  
 Objective 5.1.2 Increase digital engagement to build new audiences.

Strategy 5.2 Provide visitors with participatory experiences that unite education with entertainment.  
 Objective 5.2.1 Create revenue-generating on and off-site tours that promote local history and environment.  
 Objective 5.2.2 Analyze existing programs, adopting the most successful statewide, as appropriate.  
 Objective 5.2.3 Develop merchandising/cross-sales opportunities.

Strategy 5.3 Develop experiences that are meaningful and relevant to today's audiences.  
 Objective 5.3.1 Create exhibitions, programs, and events that offer insights into modern day issues through a historical lens.  
 Objective 5.3.2 Evaluate all AHS activities to gather data that will inform future decision making about exhibitions, events, and programs.

Strategy 5.4 Conduct studies of the guest experience at each AHS location.  
 Objective 5.4.1 Identify opportunities to enhance guest experiences in ways that are relevant, implementable, and impactful.

### Resource Assumptions

	FY 2027 Estimate	FY 2028 Estimate	FY 2029 Estimate
<b>Full-Time Equivalent Positions</b>	56.0	56.0	56.0
<b>General Fund</b>	3,777.2	3,777.2	3,777.2
<b>Other Appropriated Funds</b>	-	-	-
<b>Non-Appropriated Funds</b>	2,322.3	2,322.3	2,322.3
<b>Federal Funds</b>	66.2	66.2	66.2

◆ **Goal 1** Make AHS the most trusted authority on Arizona history.

Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
Number of museum visitors and researchers	4,172	4,500	19,388	5,000	22,500
Number of volunteer hours	1,063	3,000	1,593	3,500	2,200
Public program attendance	10,000	10,000	1,354	15,000	1,600
website and social media users, reach and followers analytics	409,374	400,000	914,686	450,000	4,500,000

◆ **Goal 2** Enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history.

Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
increase earned various incomes	185,091	200,000	173,304	200,000	200,000

◆ **Goal 3** Develop experiences that are meaningful and relevant to today's audiences.

Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
improve collections accessibility	1,285,000	1,285,000	1,285,000	1,285,000	1,285,000
Number of Journal of Arizona History downloads.	40,128	41,000	42,306	42,000	43,000

◆ **Goal 4** Establish AHS as a strong, recognizable brand.

<b>Performance Measures</b>	<b>FY 2023 Actual</b>	<b>FY 2024 Estimate</b>	<b>FY 2024 Actual</b>	<b>FY 2025 Estimate</b>	<b>FY 2026 Estimate</b>
improve quality of collections	60	60	100	60	60

◆ **Goal 5** Enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth.

<b>Performance Measures</b>	<b>FY 2023 Actual</b>	<b>FY 2024 Estimate</b>	<b>FY 2024 Actual</b>	<b>FY 2025 Estimate</b>	<b>FY 2026 Estimate</b>
Museum visitation	24,233	30,000	7,748	40,000	8,500

# Agency 5 Year Plan

## HIA Arizona Historical Society

### Issue 1 Unified Organization Identity

**Description:** AHS strives to Create a unified identity for the organization (Internal and External)

#### Solutions:

Strategy 1.1 Establish AHS as a strong, recognizable brand.

Objective 1.1.1 Improve identification of historic sites and museums as entities within the AHS brand.

Objective 1.1.2 Standardize use of Arizona Historical Society as "The Brand", in all communications and marketing.

Objective 1.1.3 Engage staff to develop strong sense of unified AHS identity.

Objective 1.1.4 Increase public awareness of AHS.

Objective 1.1.5 Engage support groups and boards in discussions about the need for an AHS branded approach.

Objective 1.1.6 Establish universal AHS membership branding.

Strategy 1.2 Enhance the Certified Museum program.

Objective 1.2.1 Create greater value for AHS Certified organizations and greater identification with AHS as a respected historical organization and partner.

Strategy 1.3 Develop performance and financial reporting metrics to reflect new organizational structure.

Objective 1.3.1 Modify reporting, budgetary alignment to reflect functional alignment with emphasis on the AHS organization as a single entity.

### Issue 2 Financial Resources

**Description:** Enhance financial resources to advance our mission and ensure long-term sustainability and growth.

#### Solutions:

## Agency 5 Year Plan

Strategy 2.1 Develop a planned giving program.

Objective 2.1.1 Diversify revenue streams to reduce dependence on appropriated funds.

Objective 2.1.2 Develop a high-functioning 501(c)3 for stewardship of gifts.

Strategy 2.2 Develop a grant-writing program.

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Objective 2.5.1 Diversify revenue streams to decrease dependence on appropriated funds.

Strategy 2.6 Involve affiliate organizations (boards and support groups) in overall fundraising plan.

Objective 2.6.1 Grow relationships with affiliate organizations.

Strategy 2.7 Optimize AHS' volunteer corps statewide.

Objective 2.7.1 Hire a volunteer coordinator.

Strategy 2.8 Optimize AHS staff time by providing the necessary IT resources and skills (infrastructure, hardware, software, and training)

to do their jobs.

Objective 2.8.1 Identify in-house staff to officially handle some IT tasks and external resources to handle other tasks.

Objective 2.8.2 Evaluate training needs.

Objective 2.8.3 Develop and prioritize IT needs list.

### Issue 3 Community Trust

**Description:** To become the most trusted authority on Arizona history.

#### Solutions:

Strategy 3.1 Market and communicate information about our historical resources (what we have) and what we do with those resources

(e.g., publications, programs, exhibitions, events, and history education).

Objective 3.1.1 Increase online presence by adding more collections and publications.

Objective 3.1.2 Create online exhibitions for our longtime exhibitions currently on display.

Objective 3.1.3 Develop traveling exhibitions for historical organizations across the State.

Objective 3.1.4 Develop internal resources and resource guide for inquiries requiring subject matter expertise.

Objective 3.1.4.1 Create a book club and suggested reading list.

Strategy 3.2 Reinvent the Journal of AZ History as a modern scholarly journal and a trusted source for AZ history.

Objective 3.2.1 Promote the Journal to scholars and recruit esteemed authors.

Objective 3.2.2 Broaden the topics in the Journal to be more reflective of the breadth of AZ history.

Objective 3.2.3 Improve the book review section.

Objective 3.2.4 Build a database of scholars with specialties and contact information.

Strategy 3.3. To become the "go to" place for helping to provide curriculum and lesson plans to Arizona history and social studies

teachers.

Objective 3.3.1 Develop a "Museum in a Box" program (digital or physical).

Objective 3.3.2 Explore the possibility of revising and republishing the Arizona history textbook.

Objective 3.3.3. Expand outreach program.

# Agency 5 Year Plan

**Issue 4** Collections

**Description:** To improve our ability to collect, preserve, interpret, and disseminate Arizona’s history.

**Solutions:**

Strategy 4.1 Concentrate collections on high-utility items  
 Objective 4.1.1 Remove items from collections that do not directly relate to mission and items that have low utility.  
 Objective 4.1.2 Actively collect high-utility items with strong provenance, research, exhibit and programming use.

Strategy 4.3 Seek federal grants to support exhibitions and programming.  
 Objective 4.3.1 Develop long term (3-5 years) programming and exhibition schedules.  
 Objective 4.3.2 Develop detailed budget for each exhibition and program.

Strategy 4.4 Develop digital and online educational programming.  
 Objective 4.4.1 Evaluate digital storage options.  
 Objective 4.4.2 Develop online educational programming.  
 Objective 4.4.3 Create online components for exhibitions.

Strategy 4.5 Develop a plan to disseminate historical content more broadly statewide.  
 Objective 4.5.1 Incorporate traveling exhibitions into long-term exhibition schedule and planning.  
 Objective 4.5.2 Market AHS online catalogs of objects and archival documents.

**Issue 5** Audience

**Description:** To attract audiences by creating transformative experiences through history

**Solutions:**

Strategy 5.1 Engage visitors through interactive experiences using online and onsite technology.  
 Objective 5.1.1 Increase visitation and encourage audience growth using on-site technology.  
 Objective 5.1.2 Increase digital engagement to build new audiences.

Strategy 5.2 Provide visitors with participatory experiences that unite education with entertainment.  
 Objective 5.2.1 Create revenue-generating on and off-site tours that promote local history and environment.  
 Objective 5.2.2 Analyze existing programs, adopting the most successful statewide, as appropriate.  
 Objective 5.2.3 Develop merchandising/cross-sales opportunities.

Strategy 5.3 Develop experiences that are meaningful and relevant to today’s audiences.  
 Objective 5.3.1 Create exhibitions, programs, and events that offer insights into modern day issues through a historical lens.  
 Objective 5.3.2 Evaluate all AHS activities to gather data that will inform future decision making about exhibitions, events, and programs.

Strategy 5.4 Conduct studies of the guest experience at each AHS location.  
 Objective 5.4.1 Identify opportunities to enhance guest experiences in ways that are relevant, implementable, and impactful.

### Resource Assumptions

	FY 2027 Estimate	FY 2028 Estimate	FY 2029 Estimate
<b>Full-Time Equivalent Positions</b>	56.0	56.0	56.0
<b>General Fund</b>	3,777.2	3,777.2	3,777.2
<b>Other Appropriated Funds</b>	-	-	-
<b>Non-Appropriated Funds</b>	2,322.3	2,322.3	2,322.3
<b>Federal Funds</b>	66.2	66.2	66.2

## AGENCY SUMMARY

**Program:** HIA Arizona Historical Society  
**Director:** Dr. David Breeckner, Executive Director  
**Phone:** Administration 4803875366  
**Statute:** A.R.S. § 41-821(A)  
**Plan Contact:** Rebekah Tabah-Percival, Assistant Director  
 Administration 480 387 5356

**Mission:**

*To connect people through the power of Arizona's history.*

**Description:**

The Arizona Historical Society is a member- and government-supported nonprofit State agency. It is governed by a Governor-appointed board consisting of one representative of each county, one representative of each of five historical organizations, and five appointees at large. Museums and historic properties are located in Flagstaff, Tempe, Tucson, Yuma, Douglas, and Pine-Strawberry. The Society maintains an extensive library and archival collections used by a diverse audience, and it produces the Journal of Arizona History and various historical books. The Society certifies and supports 73 local historical societies in preserving and disseminating Arizona history. The Society also supports other board-approved community activities.

◆ **Goal 1 Make AHS the most trusted authority on Arizona history.**

Performance Measures:				FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type		Actual	Estimate	Actual	Estimate	Estimate
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OP	Number of museum visitors and researchers	4,172	4,500	19,388	5,000	22,500
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	IP	Number of volunteer hours	1,063	3,000	1,593	3,500	2,200
<input checked="" type="checkbox"/>	<input type="checkbox"/>	OP	Public program attendance	10,000	10,000	1,354	15,000	1,600
<input checked="" type="checkbox"/>	<input type="checkbox"/>	OC	website and social media users, reach and followers analytics	409,374	400,000	914,686	450,000	4,500,000

◆ **Goal 2 Enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history.**

Performance Measures:				FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type		Actual	Estimate	Actual	Estimate	Estimate
<input checked="" type="checkbox"/>	<input type="checkbox"/>	IP	increase earned various incomes	185,091	200,000	173,304	200,000	200,000

◆ **Goal 3 Develop experiences that are meaningful and relevant to today's audiences.**

Performance Measures:				FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type		Actual	Estimate	Actual	Estimate	Estimate
<input checked="" type="checkbox"/>	<input type="checkbox"/>	QL	improve collections accessibility	1,285,000	1,285,000	1,285,000	1,285,000	1,285,000
<input checked="" type="checkbox"/>	<input type="checkbox"/>	OC	Number of Journal of Arizona History downloads.	40,128	41,000	42,306	42,000	43,000

◆ **Goal 4 Establish AHS as a strong, recognizable brand.**

Performance Measures:				FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type		Actual	Estimate	Actual	Estimate	Estimate
<input checked="" type="checkbox"/>	<input type="checkbox"/>	QL	improve quality of collections	60	60	100	60	60

## AGENCY SUMMARY

**Program:** HIA Arizona Historical Society  
**Director:** Dr. David Breeckner, Executive Director  
**Phone:** Administration 4803875366  
**Statute:** A.R.S. § 41-821(A)  
**Plan Contact:** Rebekah Tabah-Percival, Assistant Director  
 Administration 480 387 5356

◆ **Goal 5 Enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth.**

**Performance Measures:**

ML	Budget	Type	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
<input checked="" type="checkbox"/>	<input type="checkbox"/>	OC Museum visitation	24,233	30,000	7,748	40,000	8,500

# Budget Related Performance Measures

## HIA Arizona Historical Society

### PROGRAM SUMMARY

**Program:** Arizona Historical Society (HIA)  
**Contact:** Dr. David Breeckner, Executive Director 4803875366  
**2nd Contact:** Rebekah Tabah-Percival, Assistant Director 480 387 5356  
**Statute:** A.R.S. § 41-821(A)

ML	Budget Type	Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
X	X	OP Number of museum visitors and researchers	4,172	4,500	19,388	5,000	22,500
X	X	IP Number of volunteer hours	1,063	3,000	1,593	3,500	2,200



# Explore Plans

## P 0 HIA Arizona Historical Society

- G 1 Make AHS the most trusted authority on Arizona history.
  - P 1 Number of museum visitors and researchers
  - P 2 Number of volunteer hours
  - P 3 Public program attendance
  - P 4 website and social media users, reach and followers analytics
- G 2 Enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history.
  - P 1 increase earned various incomes
- G 3 Develop experiences that are meaningful and relevant to today's audiences.
  - P 1 improve collections accessibility
  - P 2 Number of Journal of Arizona History downloads.
- G 4 Establish AHS as a strong, recognizable brand.
  - P 1 improve quality of collections
- G 5 Enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth.
  - P 1 Museum visitation

## P 1 HIA-1-0 Arizona Historical Society

- S 1 HIA-1-1 Arizona Historical Society
- S 2 HIA-1-2 SLI Field Services and Grants
- S 3 HIA-1-3 SLI Papago Park Museum
- S 4 HIA-1-4 SLI FY 2023 Salary Increase

# Explore Plans

## P 0 HIA Arizona Historical Society

- G 1 HIA-G001 Make AHS the most trusted authority on Arizona history.
  - P 1 HIA-PM0002 Number of museum visitors and researchers
  - P 2 HIA-PM0003 Number of volunteer hours
  - P 3 HIA-PM0001 Public program attendance
  - P 4 HIA-PM0004 website and social media users, reach and followers analytics
- G 2 HIA-G002 Enhance AHS' capacity to collect, preserve, interpret, and disseminate Arizona's history.
  - P 1 HIA-PM0005 increase earned various incomes
- G 3 HIA-G003 Develop experiences that are meaningful and relevant to today's audiences.
  - P 1 HIA-PM0007 improve collections accessibility
  - P 2 HIA-PM0006 Number of Journal of Arizona History downloads.
- G 4 HIA-G004 Establish AHS as a strong, recognizable brand.
  - P 1 HIA-PM0008 improve quality of collections
- G 5 HIA-G005 Enhance financial resources to advance AHS' mission and ensure long-term sustainability and growth.
  - P 1 HIA-PM0009 Museum visitation

## P 1 HIA-1-0 Arizona Historical Society

- S 1 HIA-1-1 Arizona Historical Society
- S 2 HIA-1-2 SLI Field Services and Grants
- S 3 HIA-1-3 SLI Papago Park Museum
- S 4 HIA-1-4 SLI FY 2023 Salary Increase